



Procurement Review Comprehensive Checklist
Procurement Services Division
This form must accompany all Purchase Order Requisitions

SECTION 1: DESCRIPTION

<i>General Tracking</i>		<i>Contract Terms</i>	
FILE ID#:	RFP, BID, QUOTE OR RENEWAL #: Sole Source	INITIAL TERM WITH RENEWALS: OTHER	INITIAL TERM TOTAL COST: \$18,000.00
COMMITTEE: TRANSPORTATION	TARGET COMMITTEE DATE: 05/02/2023	PROMPT FOR RENEWAL: 3 MONTHS	CONTRACT TOTAL COST WITH ALL RENEWALS: \$18,000.00
	CURRENT TERM TOTAL COST: \$18,000.00	MAX LENGTH WITH ALL RENEWALS: ONE YEAR	CURRENT TERM PERIOD: INITIAL TERM
<i>Vendor Information</i>		<i>Department Information</i>	
VENDOR: Interstate Power Systems, Inc.	VENDOR #: 12677	DEPT: Division of Transportation	DEPT CONTACT NAME: Roula Eikosidekas
VENDOR CONTACT: Ted Ellison	VENDOR CONTACT PHONE: 630-871-1111	DEPT CONTACT PHONE #: 630-407-6920	DEPT CONTACT EMAIL: roula.eikosidekas@dupageco.org
VENDOR CONTACT EMAIL: theodore.ellison@istate.com	VENDOR WEBSITE:	DEPT REQ #: 23-1500-32	
<i>Overview</i>			
DESCRIPTION Identify scope of work, item(s) being purchased, total cost and type of procurement (i.e., lowest bid, RFP, renewal, sole source, etc.). DOT is requesting a purchase order to Interstate Power Systems, the sole authorized dealer for Allison Transmission parts and service in Northern Illinois. Contract will be effective June 1, 2023 through May 31, 2024, for a contract total not to exceed \$18,000.00, per 55 ILCS 5/5-1022 competitive bids (c) not suitable for competitive bids (direct replacement of compatible equipment parts) - Sole Source. • Shop: \$185 • Field: \$195 • Mileage: \$3.75 p/m • Parts are priced at 0% off list			
JUSTIFICATION Summarize why this procurement is necessary and what objectives will be accomplished To establish a contract for parts and service of Allison Transmission and keep DOT fleet vehicles operational.			

SECTION 2: DECISION MEMO REQUIREMENTS

DECISION MEMO NOT REQUIRED Select an item from the following dropdown menu to identify why a Decision Memo (Section 3) is not required.
SOLE SOURCE PER DUPAGE ORDINANCE, SECTION 2-350 (MUST FILL OUT SECTION 4)

DECISION MEMO REQUIRED Select an item from the following dropdown menu to identify why a Decision Memo (Section 3) is required.

SECTION 3: DECISION MEMO

STRATEGIC IMPACT	Select an item from the following dropdown menu of County's strategic priorities that this action will most impact.
SOURCE SELECTION	Describe method used to select source.
RECOMMENDATION AND TWO ALTERNATIVES	Describe staff recommendation and provide justification. Identify at least 2 other options to accomplish this request, including status quo, (i.e., take no action).

SECTION 4: SOLE SOURCE MEMO/JUSTIFICATION	
JUSTIFICATION	Select an item from the following dropdown menu to justify why this is a sole source procurement. SOLE AUTHORIZED DISTRIBUTOR WHERE THE MANUFACTURER HAS ESTABLISHED TERRITORIES
NECESSITY AND UNIQUE FEATURES	Describe the product or services that are not available from other vendors. Explain necessary and unique features or services. Attach letters from manufacturer, letters from distributor, warranties, licenses, or patents as needed. Be specific. Interstate Power Systems is the sole Allison Authorized distributor for parts and service in the Northern Illinois area. They are factory trained and certified to provide parts, service, and repairs for Allison Transmissions.
MARKET TESTING	List and describe the last time the market has been tested on the applicability of the sole source. If it has not been tested over the last 12 months, explain why not. Yes
AVAILABILITY	Describe steps taken to verify that these features are not available elsewhere. Included a detailed list of all products or services by brand/manufacturer examined and include names, phone numbers, and emails of people contacted. See attached letter dated (03/28/23) that Interstate Power Systems, is the sole Allison Authorized distributor for parts and service.

SECTION 5: Purchase Requisition Information			
Send Purchase Order To:		Send Invoices To:	
Vendor: Interstate Power Systems, Inc.	Vendor#: 12677	Dept: Division of Transportation	Division: Accounts Payable
Attn: Ted Ellison	Email: theodore.ellison@istate.com	Attn: Kathy Curcio	Email: DOTFinance@dupageco.org
Address: 2901 E. 78th Street	City: Minneapolis	Address: 421 N. County Farm Road	City: Wheaton
State: MN	Zip: 55425-1501	State: IL	Zip: 60187
Phone: 630-871-1111	Fax:	Phone: 630-407-6892	Fax:
Send Payments To:		Ship to:	
Vendor: Interstate Power Systems, Inc.	Vendor#: 12677	Dept: Division of Transportation	Division: Fleet Department
Attn:	Email:	Attn: William Bell	Email: william.bell@dupageco.org
Address: 2901 E. 78th Street	City: Minneapolis	Address: 180 N. County Farm Road	City: Wheaton
State: MN	Zip: 55425-1501	State: IL	Zip: 60187
Phone: 630-871-1111	Fax:	Phone: 630-407-6931	Fax:
Shipping		Contract Dates	
Payment Terms: PER 50 ILCS 505/1	FOB: Destination	Contract Start Date (PO25): Jun 1, 2023	Contract End Date (PO25): May 31, 2024
Contract Administrator (PO25): Roula Eikosidekas			

Purchase Requisition Line Details											
LN	Qty	UOM	Item Detail (Product #)	Description	FY	Company	AU	Acct Code	Sub-Accts/ Activity Code	Unit Price	Extension
1	1	EA		Allison Parts	FY23	1500	3520	52250		7,000.00	7,000.00
2	1	EA		Allison Lubricants	FY23	1500	3520	52260		2,000.00	2,000.00
3	1	EA		Allison Repair & Rebuilds	FY23	1500	3520	53380		6,000.00	6,000.00
4	1	EA		Allison Parts	FY24	1500	3520	52250		1,000.00	1,000.00
5	1	EA		Allison Lubricants	FY24	1500	3520	52260		1,000.00	1,000.00
6	1	EA		Allison Repair & Rebuilds	FY24	1500	3520	53380		1,000.00	1,000.00
<i>FY is required, assure the correct FY is selected.</i>										Requisition Total	\$ 18,000.00

Comments	
HEADER COMMENTS	Provide comments for P020 and P025. For the provision of parts, lubricants, repairs and rebuilds of Allison Transmission, for the DOT Fleet.
SPECIAL INSTRUCTIONS	Provide comments for Buyer or Approver (not for P020 and P025). Comments will not appear on PO. Email Approved PO's to: Ted Ellison, Mike Figuray and William Bell.
INTERNAL NOTES	Provide comments for department internal use (not for P020 and P025). Comments will not appear on PO. see above.
APPROVALS	Department Head signature approval for procurements under \$15,000. Procurement Officer Approval for ETSB.

The following documents have been attached: ☒ W-9 ☒ Vendor Ethics Disclosure Statement