

Prepared by: Martin Greenlee
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DATE	5/24/2021
QUOTE #	2183
VALID UNTIL	6/23/2021

CLIENT: DuPage County, IL

Annual Recurring Fees	USER PRICE	FREQ	USERS	ANNUAL PRICE
Neighborly Software Per Administrator Fee (Users 1-10)	\$200	Monthly	10	\$24,000.00
Neighborly Software Per Administrator Fee (Users 11+)	\$150	Monthly	5	\$9,000.00
- Technical Support	Included			
- Hosting/Security in Microsoft Tier IV Data Center	Included			
- Data Storage, Backup and Recovery	Included			
<i>*2 license minimum</i>				
ANNUAL TOTAL				\$33,000.00

One Time Implementation Fees	UNIT PRICE	FREQ	UNITS	AMOUNT
Software Implementation Per Program ^a	\$2,000	One Time	6	\$12,000
- Software Configuration to Client Design	Included			
- Administrator Training (8 hrs Virtual)	Included			
- Administrator Guide	Included			
- Travel (no travel during COVID-19 pandemic)	\$800	Per Trip	0	\$0
Rushed Implementation or Delayed Implementation Fees may apply ^{2a, 2b}	See notes	One Time	0	\$0
Increased Database Server Capacity for CARES Act	\$2,500	Monthly	0	\$0
Loan/Data Migration per program (Minimum \$2,000 per Program)	\$2.50	Per Loan/Grant	0	\$0
- Additional fees for migrations beyond 5 business days	\$100	Hour	0	\$0
Craftsman Book Spec. Database-Cost Estimating	\$500	Annually	0	\$0
ONE TIME IMPLEMENTATION TOTAL				\$12,000.00

a - Includes configuration for the following TBD programs:

- | | |
|--|-------------------------------------|
| (1) Public/Human Services | (4) Housing Rehab |
| (2) Down Payment Assistance | (5) Affordable Housing Construction |
| (3) Public Facilities and Infrastructure | (6) ESG |

YEAR ONE TOTAL \$45,000.00

Notes
<p>1. Recurring fees are invoiced annually in advance.</p> <p>2. Implementation fees are invoiced at engagement based on an eight-week implementation period.</p> <p>2a. Implementation greater than eight weeks: The client is expected to dedicate the appropriate resources during the implementation period. If client requires implementation to be pushed beyond the eight-week period, Neighborly Software will charge \$500 per week of delay until the program has gone live.</p> <p>2b. Rushed Implementation fee: If the client requires a rushed implementation shorter than two-weeks, Neighborly Software will charge a one-time rushed implementation fee of \$1,000 in addition to the program implementation fee.</p> <p>3. Increased Database Server Capacity: Neighborly Software will increase database server capacity on Microsoft Azure to ensure the availability of resources will meet expected demand from the program. Pricing will be based on 1 month of surge capacity with the option to add additional months as needed.</p> <p>4. Loan/Data Migration: Neighborly Software will commit a staff person to dedicate 5 business days to complete the migration upon completion of the import template. We ask that the client commit resources to assist in this effort. Should the client cause the migration to extend beyond 5 business days, Neighborly Software will charge \$100 / hour for the time expended to complete the loan migration project.</p>

If you have any questions about this price quote, please contact
[Martin Greenlee](#)

Thank You For Your Business!

SECTION 8 - PROPOSAL FORM

(PLEASE TYPE OR PRINT THE FOLLOWING INFORMATION)

Full Name of Offeror	Benevate, Inc.
Main Business Address	3423 Piedmont Rd. NE #550
City, State, Zip Code	Atlanta, GA 30305
Telephone Number	855-625-9738
Fax Number	N/A
Proposal Contact Person	Martin Greenlee
Email Address	Martin.Greenlee@NeighborlySoftware.com

The undersigned certifies that he is:

- the Owner/Sole Proprietor
 a Member of the Partnership
 an Officer of the Corporation
 a Member of the Joint Venture

herein after called the Offeror and that the members of the Partnership or Officers of the Corporation are as follows:
 Signature on File

_____ (Secretary or Partner) _____ (Vice-President or Partner)
 _____ (Secretary or Partner) _____ (Treasurer or Partner)

Further, the undersigned declares that the only person or parties interested in this Proposal as principals are those named herein; that this Proposal is made without collusion with any other person, firm or corporation; that he has fully examined the proposed forms of agreement and the contract specifications for the above designated purchase, all of which are on file in the office of the Procurement Manager, DuPage Center, 421 North County Farm Road, Wheaton, Illinois 60187, and all other documents referred to or mentioned in the contract documents, specifications and attached exhibits, including Addenda No. _____, _____, and _____ issued thereto;

Further, the undersigned proposes and agrees, if this Proposal is accepted, to provide all necessary machinery, tools, apparatus and other means of construction, including transportation services necessary to furnish all the materials and equipment specified or referred to in the contract documents in the manner and time therein prescribed.

Further, the undersigned certifies and warrants that he is duly authorized to execute this certification/affidavit on behalf of the Offeror and in accordance with the Partnership Agreement or by-laws of the Corporation, and the laws of the State of Illinois and that this Certification is binding upon the Offeror and is true and accurate.

Further, the undersigned certifies that the Offeror is not barred from proposing on this contract as a result of a violation of either 720 Illinois Compiled Statutes 5/33 E-3 or 5/33E-4, proposal rigging or proposal-rotating or as a result of a violation of 820 ILCS 130/1 et seq., the Illinois Prevailing Wage Act.

The undersigned certifies that he has examined and carefully prepared this proposal and has checked the same in detail before submitting this proposal, and that the statements contained herein are true and correct.

If a Corporation, the undersigned further certifies that the recitals and resolutions attached hereto and made a part hereof were properly adopted by the Board of Directors of the Corporation at a meeting of said Board of Directors duly called and held and have not been repealed, nor modified and that the same remain in full force and effect. (Offeror may be requested to provide a copy of the corporate resolution granting the individual executing the contract documents authority to do so.)

Further, the offeror certifies that he has provided services comparable to the items specified in this contract to the parties listed in the reference section below and authorizes the County to verify references of business and credit at its option.

Finally, the offeror, if awarded the contract, agrees to do all other things required by the contract documents, and that he will take in full payment therefore the sums set forth in the cost schedule.

PROPOSAL AWARD CRITERIA

This proposal will be awarded to the most responsive, responsible vendor meeting specifications based upon the highest score compiled during evaluation of the proposals outlined in the selection process.

The Contractor agrees to provide the service described above and in the contract specifications under the conditions outlined in attached documents for the amount stated.

Signature on File

X _____
(Signature and Title)

CORPORATE SEAL
(If available)

PROPOSAL MUST BE SIGNED FOR CONSIDERATION

Subscribed and sworn to before me this 6th day of May _____ AD, 2020
Signature on File

My Commission Expires: 5/30/2023
(Notary Public)

