

February 12, 2025

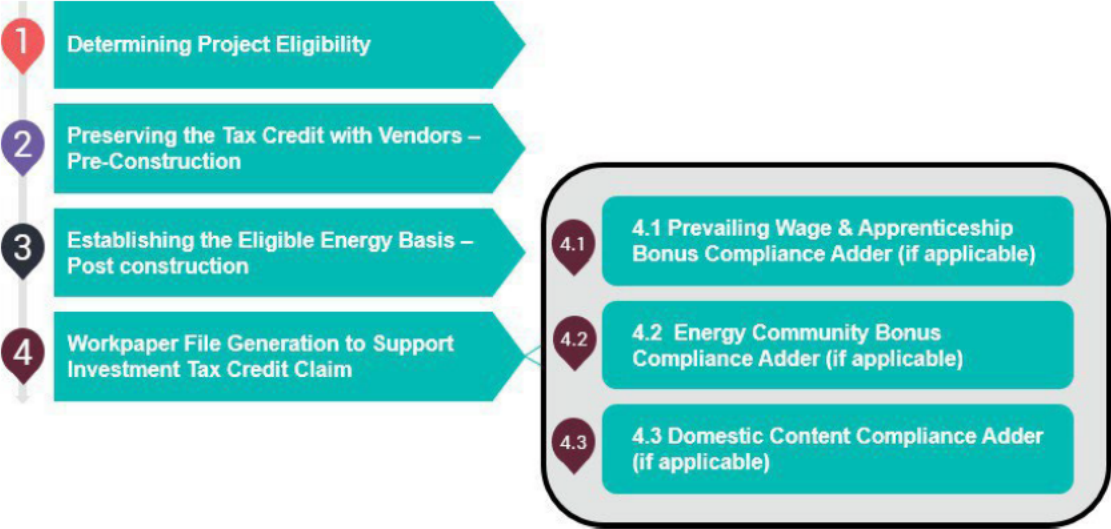
# DuPage County

Proposal for accounting services for solar improvement projects

# PRICE

In a separate email attachment, provide the following prices:  
 a) Detailed Price Proposal including one-time and recurring rates for services as requested. This Price Proposal should include estimated hours required, and Total Project Cost.

Pricing for the first phase of the project listed in PROJECT UNDERSTANDING will be billed based on recorded time and expense at Baker Tilly’s standard fees.



PHASE	IRA COMPLIANCE MANAGEMENT	FEE EACH
1	Project Eligibility Memo	N/A
2	Vendor Management*	N/A
3	IRA Cost Segregation and Energy Property Basis	Time & expense not to exceed - \$9,000
4	Workpaper File Generation to Support Tax Credit Claim	Time & expense not to exceed - \$11,000
4.1	PW&A Compliance Program and Certification**	N/A
4.2	IRA Energy Community	N/A
4.3	Domestic Content	N/A
4.4	Tax-Exempt Compliance Form 990-T	Time & expense not to exceed - \$3,500
<b>Total IRA Compliance Cost</b>		<b>Time &amp; expense not to exceed - \$23,500</b>

\*Phase 2 pricing reduced for pre-construction work with vendors assuming Domestic Content is N/A.  
 \*\*Projects which must backflush prior wages will incur an additional admin charge to administer data entry.

A separate agreement will be required for services phases 4.1-4.4.

Notwithstanding anything to the contrary in the RFP, this proposal is expressly contingent on our ability to negotiate mutually acceptable terms and conditions to the County’s Agreement prior to executing a final contract.

Any out-of-scope fees for non-IRA compliance, will be at billed at Baker Tilly's standard billing rates

<b>STANDARD HOURLY RATES (THROUGH DEC. 21, 2025)</b>			
Principals / Directors	\$350.00	To	\$650.00
Senior Managers / Managers	\$245.00	To	\$340.00
Consultants / Accountants	\$160.00	To	\$250.00
Support / Municipal Bond Disclosure Specialists	\$130.00	To	\$220.00
Interns / Staff / Admin Support	\$110.00	To	\$135.00

Billing rates are subject to change periodically after outer date above due to changing requirements and economic conditions. The fees billed will be the fees in place at the time services are provided. Actual fees will be based upon experience of the staff assigned and the complexity of the engagement.

Travel time and out-of-pocket expenses are in addition to these amounts, will be itemized separately, and will always be billed at actual cost with no mark-up. Travel time is billed at half Baker Tilly's standard hourly rates.



DuPage County  
Finance Department  
Procurement Division  
421 North County Farm Road  
Room 3-400  
Wheaton, Illinois 60187-3978

## PROPOSAL FORM

### Section I: Contact Information

Complete the contact information below.

RFP NUMBER:	25-028-FM
COMPANY NAME:	Baker Tilly Advisory Group, LP
MAIN ADDRESS:	2852 Eyde Parkway, Suite 150
CITY, STATE, ZIP CODE:	East Lansing, MI 48823
TELEPHONE NO.:	(517) 336 3951
CONTACT PERSON:	Jesse Nelson
CONTACT EMAIL:	jesse.nelson@bakertilly.com

### Section III: Certification

The undersigned certifies that they are:

The Owner or Sole  
Proprietor

A Member authorized to  
sign on behalf of the  
Partnership

An Officer of the  
Corporation

A Member of the Joint  
Venture

Herein after called the Offeror and that the members of the Partnership or Officers of the Corporation are as follows:

\_\_\_\_\_  
Jesse Nelson  
(President or Partner)

\_\_\_\_\_  
(Vice-President or Partner)

\_\_\_\_\_  
(Secretary or Partner)

\_\_\_\_\_  
(Treasurer or Partner)

Further, the undersigned declares that the only person or parties interested in this Proposal as principals are those named herein; that this Proposal is made without collusion with any other person, firm or corporation; that he has fully examined the proposed forms of agreement and the contract specifications for the above designated purchase, all of which are on file in the office of the Procurement Officer, DuPage County, 421 North County Farm Road, Wheaton, Illinois 60187, and all other documents referred to or mentioned in the contract documents, specifications and attached exhibits, including Addenda No. 1, \_\_\_\_\_, and \_\_\_\_\_ issued thereto.

Further, the undersigned proposes and agrees, if this Proposal is accepted, to provide all necessary machinery, tools, apparatus, and other means of construction, including transportation services necessary to furnish all the materials and equipment specified or referred to in the contract documents in the manner and time and at the price therein prescribed.

Further, the undersigned certifies and warrants that they are duly authorized to execute this certification/affidavit on behalf of the Offeror and in accordance with the Partnership Agreement or by-laws of the Corporation, and the laws of the State of Illinois and that this Certification is binding upon the Offeror and is true and accurate.

Further, the undersigned certifies that the Offeror is not barred from proposing on this contract as a result of a violation of either 720 Illinois Compiled Statutes 5/33 E-3 or 5/33 E-4, Proposal rigging or Proposal-rotating, or as a result of a violation of 820 ILCS 130/1 et seq., the Illinois Prevailing Wage Act.

The undersigned certifies that they have examined and carefully prepared this Proposal and have checked the same in detail before submitting this Proposal, and that the statements contained herein are true and correct.

If a Corporation, the undersigned, further certifies that the recitals and resolutions attached hereto and made a part hereof were properly adopted by the Board of Directors of the Corporation at a meeting of said Board of Directors duly called and held and have not been repealed nor modified, and that the same remain in full force and effect. (Offeror may be requested to provide a copy of the corporate resolution granting the individual executing the contract documents authority to do so.)

Further, the Offeror certifies that they have provided equipment, supplies, or services comparable to the items specified in this contract to the parties listed in the reference section below and authorizes the County to verify references of business and credit at its option.

Finally, the Offeror, if awarded the contract, agrees to do all other things required by the contract documents, and that it will take in full payment therefore the sums set forth in the cost schedule.

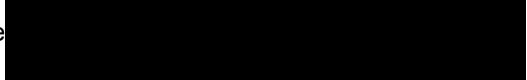
**PROPOSAL AWARD CRITERIA**

The Offeror acknowledges and agrees that the proposal will be awarded to the most responsive, responsible vendor meeting specifications based upon the highest score compiled during evaluation of the proposals outlined in the selection process.

The Offeror agrees to provide the service described in this solicitation and in the contract specifications under the conditions outlined in attached documents for the amount stated.

By signing below, the Offeror agrees to the terms of this Proposal Form and certifies that the information submitted on this form is true and correct to the best of its knowledge.

Offeror: Jesse Nelson

Signature:  \_\_\_\_\_

Title: Principal

Date: February 11, 2025