



Procurement Review Comprehensive Checklist
Procurement Services Division
This form must accompany all Purchase Order Requisitions

SECTION 1: DESCRIPTION

General Tracking		Contract Terms	
FILE ID#: 23-1804	RFP, BID, QUOTE OR RENEWAL #:	INITIAL TERM WITH RENEWALS: OTHER	INITIAL TERM TOTAL COST: \$3,540.00
COMMITTEE: STORMWATER	TARGET COMMITTEE DATE: 06/06/2023	PROMPT FOR RENEWAL:	CONTRACT TOTAL COST WITH ALL RENEWALS:
	CURRENT TERM TOTAL COST: \$3,540.00	MAX LENGTH WITH ALL RENEWALS:	CURRENT TERM PERIOD: INITIAL TERM
Vendor Information		Department Information	
VENDOR: Lake Hinsdale Village Homeowner's Association	VENDOR #:	DEPT: Stormwater Management	DEPT CONTACT NAME: Mary Beth Falsey
VENDOR CONTACT: Susan Rainey	VENDOR CONTACT PHONE: (630) 655-0992	DEPT CONTACT PHONE #: 630-407-6680	DEPT CONTACT EMAIL: marybeth.falsey@dupageco.org
VENDOR CONTACT EMAIL: Susan.Rainey@fsresidential.com	VENDOR WEBSITE:	DEPT REQ #: 1600-2319	
Overview			
DESCRIPTION Identify scope of work, item(s) being purchased, total cost and type of procurement (i.e., lowest bid, RFP, renewal, sole source, etc.). The project involves the repair and restoration of approximately 320 feet of lake bank and shoreline to improve water quality. The improvements include clearing overgrown shrubs and small trees dominating the slope, seeding with native vegetation, and installation of erosion control blanket.			
JUSTIFICATION Summarize why this procurement is necessary and what objectives will be accomplished Since 2000, Stormwater Management's Water Quality Improvement Program has budgeted funds to provide financial assistance for projects that provide a regional water quality benefit to DuPage County streams. The Lake Bank Restoration Project has been selected for funding for the FY 2023 Water Quality Improvement Program grant.			

SECTION 2: DECISION MEMO REQUIREMENTS

DECISION MEMO NOT REQUIRED	Select an item from the following dropdown menu to identify why a Decision Memo (Section 3) is not required.
DECISION MEMO REQUIRED	Select an item from the following dropdown menu to identify why a Decision Memo (Section 3) is required.

SECTION 3: DECISION MEMO

STRATEGIC IMPACT	Select an item from the following dropdown menu of County's strategic priorities that this action will most impact. QUALITY OF LIFE
SOURCE SELECTION	Describe method used to select source. Competitive grant project ranking and selection
RECOMMENDATION AND TWO ALTERNATIVES	Describe staff recommendation and provide justification. Identify at least 2 other options to accomplish this request, including status quo, (i.e., take no action). 1. Approve contract with the Lake Hinsdale Village Homeowner's Association 2. Do not approve the contract extension with Lake Hinsdale Village Homeowner's Association. Not recommended as the project has been approved by the Committee for funding under the WQIP Grant program for its recognized benefits to water quality in a DuPage County waterway.

SECTION 4: SOLE SOURCE MEMO/JUSTIFICATION	
JUSTIFICATION Select an item from the following dropdown menu to justify why this is a sole source procurement.	
NECESSITY AND UNIQUE FEATURES	Describe the product or services that are not available from other vendors. Explain necessary and unique features or services. Attach letters from manufacturer, letters from distributor, warranties, licenses, or patents as needed. Be specific.
MARKET TESTING	List and describe the last time the market has been tested on the applicability of the sole source. If it has not been tested over the last 12 months, explain why not.
AVAILABILITY	Describe steps taken to verify that these features are not available elsewhere. Included a detailed list of all products or services by brand/manufacturer examined and include names, phone numbers, and emails of people contacted.

SECTION 5: Purchase Requisition Information			
<i>Send Purchase Order To:</i>		<i>Send Invoices To:</i>	
Vendor: Lake Hinsdale Village Homeowner's Association	Vendor#:	Dept: Stormwater Management	Division:
Attn: Susan Rainey	Email: Susan.Rainey@fsresidential.com	Attn: Mary Beth Falsey	Email: marybeth.falsey@dupageco.org
Address: 1 Clubhouse Drive	City: Willowbrook	Address: 421 N. County Farm Rd.	City: Wheaton
State: IL	Zip: 60527	State: IL	Zip: 60187
Phone: (630) 655-0992	Fax:	Phone: 630-407-6680	Fax: 630-407-6701
<i>Send Payments To:</i>		<i>Ship to:</i>	
Vendor: Lake Hinsdale Village Homeowner's Association	Vendor#:	Dept: Stormwater Management	Division:
Attn: Susan Rainey	Email: Susan.Rainey@fsresidential.com	Attn: Mary Beth Falsey	Email: marybeth.falsey@dupageco.org
Address: 1 Clubhouse Drive	City: Willowbrook	Address: 421 N. County Farm Rd.	City: Wheaton
State: IL	Zip: 60527	State: IL	Zip: 60187
Phone: (630) 655-0992	Fax:	Phone: 630-407-6680	Fax: 630-407-6701
Shipping		Contract Dates	
Payment Terms: PER 50 ILCS 505/1	FOB: Destination	Contract Start Date (PO25): June 13, 2023	Contract End Date (PO25): Jun 30, 2024
Contract Administrator (PO25): Alicia Favela Perez			

Purchase Requisition Line Details											
LN	Qty	UOM	Item Detail (Product #)	Description	FY	Company	AU	Acct Code	Sub-Accts/ Activity Code	Unit Price	Extension
1	1	EA		Lake Hinsdale Village Homeowner's Association Lake Bank Restoration Project	FY23	1600	3000	53830		3,540.00	3,540.00
<i>FY is required, assure the correct FY is selected.</i>										Requisition Total	\$ 3,540.00

Comments	
HEADER COMMENTS	Provide comments for P020 and P025.
SPECIAL INSTRUCTIONS	Provide comments for Buyer or Approver (not for P020 and P025). Comments will not appear on PO.
INTERNAL NOTES	Provide comments for department internal use (not for P020 and P025). Comments will not appear on PO.
APPROVALS	Department Head signature approval for procurements under \$15,000. Procurement Officer Approval for ETSB.

The following documents have been attached: ☒ W-9 ☐ Vendor Ethics Disclosure Statement