



Procurement Review Comprehensive Checklist  
 Procurement Services Division  
 This form must accompany all Purchase Order Requisitions

**SECTION 1: DESCRIPTION**

<i>General Tracking</i>		<i>Contract Terms</i>	
FILE ID#:	RFP, BID, QUOTE OR RENEWAL #:	INITIAL TERM WITH RENEWALS:	INITIAL TERM TOTAL COST: \$8,125.00
COMMITTEE: STORMWATER	TARGET COMMITTEE DATE: 04/07/2026	PROMPT FOR RENEWAL:	CONTRACT TOTAL COST WITH ALL RENEWALS: \$8,125.00
	CURRENT TERM TOTAL COST: \$8,125.00	MAX LENGTH WITH ALL RENEWALS:	CURRENT TERM PERIOD: INITIAL TERM
<i>Vendor Information</i>		<i>Department Information</i>	
VENDOR: Oakwood Homeowners Association	VENDOR #:	DEPT: Stormwater Management	DEPT CONTACT NAME: Mary Beth Falsey
VENDOR CONTACT: Kenneth Brennan	VENDOR CONTACT PHONE: [REDACTED]	DEPT CONTACT PHONE #: (630) 407-6680	DEPT CONTACT EMAIL: falsey@dupagecounty.gov
VENDOR CONTACT EMAIL: [REDACTED]	VENDOR WEBSITE: <a href="https://www.oakwoodha.org/">https://www.oakwoodha.org/</a>	DEPT REQ #: 1600-2612	
<i>Overview</i>			
DESCRIPTION Identify scope of work, item(s) being purchased, total cost and type of procurement (i.e., lowest bid, RFP, renewal, sole source, etc.). The project involves a nutrient reduction project on Lake Charles. This includes the installation of two inlets filter bags containing Eutrosorb F to be placed in front of each outlet to bind soluble reactive phosphorus in the water flow. The lake bottom substrate will be treated with a nutrient locking technology product.			
JUSTIFICATION Summarize why this procurement is necessary and what objectives will be accomplished Since 2000, Stormwater Management's Water Quality Improvement Program has budgeted funds to provide financial assistance for projects that provide a regional water quality benefit to DuPage County streams. The Lake Charles Nutrient Reduction Project has been selected for funding for the FY 2026 Water Quality Improvement Program grant.			

**SECTION 2: DECISION MEMO REQUIREMENTS**

DECISION MEMO NOT REQUIRED	Select an item from the following dropdown menu to identify why a Decision Memo (Section 3) is not required.
DECISION MEMO REQUIRED	Select an item from the following dropdown menu to identify why a Decision Memo (Section 3) is required.
OTHER PROFESSIONAL SERVICES (DETAIL SELECTION PROCESS ON DECISION MEMO)	

**SECTION 3: DECISION MEMO**

SOURCE SELECTION	Describe method used to select source. Competitive grant project ranking and selection
RECOMMENDATION AND TWO ALTERNATIVES	Describe staff recommendation and provide justification. Identify at least 2 other options to accomplish this request, including status quo, (i.e., take no action). 1. Approve the agreement with Oakwood Homeowners Association 2. Do not approve the contract with Oakwood Homeowners Association- Not recommended as the project as been approved by the Committee for funding under the WQIP Grant program for its recognized benefits to water quality in a DuPage County waterway.

## SECTION 4: SOLE SOURCE MEMO/JUSTIFICATION

<b>JUSTIFICATION</b>	Select an item from the following dropdown menu to justify why this is a sole source procurement.
<b>NECESSITY AND UNIQUE FEATURES</b>	Describe the product or services that are not available from other vendors. Explain necessary and unique features or services. Attach letters from manufacturer, letters from distributor, warranties, licenses, or patents as needed. Be specific.
<b>MARKET TESTING</b>	List and describe the last time the market has been tested on the applicability of the sole source. If it has not been tested over the last 12 months, explain why not.
<b>AVAILABILITY</b>	Describe steps taken to verify that these features are not available elsewhere. Included a detailed list of all products or services by brand/manufacturer examined and include names, phone numbers, and emails of people contacted.

## SECTION 5: Purchase Requisition Information

<i>Send Purchase Order To:</i>		<i>Send Invoices To:</i>	
Vendor: Oakwood Homeowners Association	Vendor#:	Dept: Stormwater Management	Division:
Attn: Kenneth Brennan	Email: [REDACTED]	Attn: Mary Beth Falsey	Email: falsey@dupagecounty.gov
Address: [REDACTED]	City: Westmont	Address: 421 N. County Farm Rd.	City: Wheaton
State: IL	Zip: 60559	State: IL	Zip: 60187
Phone: [REDACTED]	Fax:	Phone: (630) 407-6680	Fax:
<i>Send Payments To:</i>		<i>Ship to:</i>	
Vendor: Oakwood Homeowners Association	Vendor#:	Dept: Stormwater Management	Division:
Attn: Kenneth Brennan	Email: [REDACTED]	Attn: Mary Beth Falsey	Email: falsey@dupagecounty.gov
Address: [REDACTED]	City: Westmont	Address: 421 N. County Farm Road	City: Wheaton
State: IL	Zip: 60559	State: IL	Zip: 60187
Phone: [REDACTED]	Fax:	Phone: (630) 407-6680	Fax:
<b>Shipping</b>		<b>Contract Dates</b>	
Payment Terms: PER 50 ILCS 505/1	FOB: Destination	Contract Start Date (PO25): Apr 14, 2026	Contract End Date (PO25): Mar 31, 2028

**Purchase Requisition Line Details**

LN	Qty	UOM	Item Detail (Product #)	Description	FY	Company	AU	Acct Code	Sub-Accts/Activity Code	Unit Price	Extension
1	1	EA		Water quality improvement for Oakwood HOA Lake Charles Nutrient Reduction Project	FY26	1600	3000	53830		7,125.00	7,125.00
2	1	EA		Water quality improvement for Oakwood HOA Lake Charles Nutrient Reduction Project	FY27	1600	3000	53830		500.00	500.00
3	1	EA		Water quality improvement for Oakwood HOA Lake Charles Nutrient Reduction Project	FY28	1600	3000	53830		500.00	500.00
<b><i>FY is required, ensure the correct FY is selected.</i></b>										Requisition Total	\$ 8,125.00

<i>Comments</i>	
HEADER COMMENTS	Provide comments for P020 and P025.
SPECIAL INSTRUCTIONS	Provide comments for Buyer or Approver (not for P020 and P025). Comments will not appear on PO.
INTERNAL NOTES	Provide comments for department internal use (not for P020 and P025). Comments will not appear on PO.
APPROVALS	Department Head signature approval for procurements under \$15,000. Procurement Officer Approval for ETSB.