



Interested State Information Form

Please complete this form if your state wishes to be identified as a potential Participating Entity ("Interested State") in the Request for Proposals for the NASPO ValuePoint portfolio named below (the "RFP"). A confidential draft of the RFP has been shared with NASPO primary members for review. Comments and questions on the RFP draft, as well as a completed copy of this form, may be emailed to the NASPO ValuePoint contact identified below by the indicated due date.

Submission of this form does not commit any Interested State to execution of any Participating Addendum.

I. SOLICITATION INFORMATION.

- A. **Portfolio Name:** Procurement Assistance and Support Services
- B. **Lead State:** North Carolina
- C. **NASPO ValuePoint Contact Name:** Anna Totzke
- D. **NASPO ValuePoint Contact Email:** atotzke@naspo.org
- E. **Form Due Date:** _____

II. STATE INFORMATION.

Please provide the information below. **Forms should be completed and submitted only with the approval of the state's NASPO primary member or designee.** If your state requires a signature from the primary member or designee to indicate approval, they may sign below.

- A. **State:** State of Illinois
- B. **State Point of Contact Name:** Sophia Choi
- C. **State Point of Contact Title:** State Purchasing Officer
- D. **State Point of Contact Email:** sophia.choi@illinois.gov
- E. **NASPO Primary Member or Designee Name:** Ellen H. Daley
- F. **NASPO Primary Member or Designee Email:** Ellen.H.Daley@illinois.gov

NASPO Primary Member or Designee Signature (if required): _____

III. ESTIMATED ANNUAL VOLUME.

Please provide your state's estimated annual volume of spend on products and services within the scope of the RFP, based on historical usage and/or anticipated future usage. The Total Estimated Annual Volume for each Interested State will be included in the RFP for informational purposes only.

Providing an estimate does not commit any Interested State to any minimum or maximum volume of spend.

- A. **Estimated Annual Volume for State-level Entities:** Not Available
- B. **Estimated Annual Volume for Non-state-level Entities:** Not Available
- C. **Total Estimated Annual Volume (sum of A and B):** Not Available

IV. PARTICIPATING ADDENDUM TERMS AND CONDITIONS.

Interested States may attach state-specific terms and conditions to this form for inclusion in the RFP as potential Participating Addendum terms and conditions. Terms and conditions provided by Interested States will be shared with vendors for informational purposes only and will not be incorporated into the Master Agreement or addressed or negotiated by the Lead State. Participation and the terms and conditions applicable to each Participating Entity will be determined by the Participating Entity following negotiation of a Participating Addendum with a Contractor.

Please check one of the below.

- ☐ My state is not providing terms and conditions for inclusion in the RFP.
- ☒ My state has attached state-specific terms and conditions to this form, or included state-specific terms and conditions below, for inclusion in the RFP.



Notice of Award Form

Agency and Awarded Vendor Information

Description: JPMC Participation contract for Procurement Assistance Support Services (PASS). IT Research, Advisory, and Consulting (IT RAC) Services led by the State of North Carolina via NASPO that will be available to governmental units and not-for-profit agencies located in the State of Illinois.

Bid Number: 26-448DOIT-INFOT-B-52539 Agency: Department of Innovation and Technology

Vendor Selected for Award: Gartner, Inc

Line Item Description: Establish an indefinite quantity master contract for IT acquisition professional services to assist the state with developing strategy, specifications, pricing models, and evaluation criteria for competitive solicitations.

Total Award Amount \$3,000,000 Number of unsuccessful bidders/offers 0

Terms (Add Renewal Terms as appropriate)	Length	Value
Initial Term	2 years and 8 months	3,000,000
Delete Renewal Term	Add Renewal Term 1,2,3	

Farm Leases and Concessions

Value to the State:

Estimated Financial Return to the State for the Life of the Contract (Includes Renewals)

Value to the Vendor:

Estimated Gross Revenue to the Vendor for the Life of the Contract (Includes Renewals)

Business Enterprise Program/Veterans Business Program

Awarded bidder/offersor BEP/VBP Utilization Plan Goals 30 ILCS 575/7 (6)

% of VBP Per Utilization Plan: 0 % of BEP Per Utilization Plan: 11

List each bidder or offeror's name	Total bid amount	The name(s) of the certified BEP vendor(s) identified in the bidder's or offeror's submitted utilization plan	The Percentage of the bid's amount awarded to certified BEP vendor(s) identified in the utilization plan
Gartner, Inc	3,000,000	Marucco, Stoddard, Ferenbach & Walsh, Inc. DBA: MSF&W Consulting	11%

*NA indicates that the offeror's pricing remained sealed.

Add Row Delete Row



Notice of Award Form

Agency Contact

Contact Name:	Dave Carter	Telephone Number:	217-299-9678
Email Address:	dave.carter2@illinois.gov	Fax Number:	
Street Address:	120 W. Jefferson	City:	Springfield
State:	IL	Zip Code:	62702

SPO Written Determination for Contract Award Decision

- ☐ **General** - Applies to Split Awards, Award to Other than Lowest Responsible and Responsive Bidder. The Rationale described by the purchasing agency in the recommendation to award seems reasonable, and serves as the basis for the contract decision.
- ☐ **Invitation for Bid** - The contract was procured through the Invitation for Bid Process, and the contract has been awarded to the lowest priced responsive and responsible bidder.
- ☐ **Invitation for Bid award with Domestic Products preference** - The contract was procured through the Invitation for Bid Process, and the contract has been awarded to the lowest priced responsive and responsible bidder by applying the Procurement of Domestic Products Act (30 ILCS 517) preference.
- ☒ **Request for Proposal** - Based on factors set forth in the Request for Proposal, the contract has been awarded to the offeror whose proposal is most advantageous to the State.

Other: JPMC Participation contract for Procurement Assistance Support Services (PASS). Off of the NASPO master agreement DPC-1428523190-SA led by the state of North Carolina

Signature Field Date: May 20, 2026