



DU PAGE COUNTY

Technology Committee

Final Summary

421 N. COUNTY FARM ROAD
WHEATON, IL 60187
www.dupagecounty.gov

Tuesday, April 16, 2024

11:00 AM

Room 3500B

1. CALL TO ORDER

11:00 AM meeting was called to order by Chair Yoo at 11:11 AM.

2. ROLL CALL

PRESENT	Berlin, Cronin Cahill, Carrier, Eckhoff, Galassi, Gustin, Kaczmarek, Rutledge, White, and Yoo
LATE	Henry

3. CHAIRWOMAN'S REMARKS - CHAIR YOO

Chair Yoo said we will holding the inaugural Municipal IT Roundtable on May 1. She said this is for the County IT department to present best practices and discuss trends in technology with municipal IT departments who are interested in partnering with us. She said if anyone has any municipalities who may like to join, please let her and Mr. McPhearson know.

Chair Yoo said we have two live demos today on our new intranet and Learning Management System.

She also reminded the committee that we do follow Robert's Rules so to be sure to be recognized before speaking.

4. PUBLIC COMMENT

No public comments were offered.

5. APPROVAL OF MINUTES

5.A. [24-1246](#)

Approval of Minutes for the Technology Committee - Regular Meeting - Tuesday, March 19, 2024

Attachments: [2024-03-19 Technology Minutes](#)

RESULT:	APPROVED
MOVER:	Patty Gustin
SECONDER:	Sheila Rutledge

6. INFORMATIONAL ITEMS

6.A. [ETS-R-0030-24](#)

Recommendation to ratify the approval of a contract purchase order to Toshiba Business

Solutions, for multi-functional device equipment, supplies, software and service solutions, for the period of May 25, 2024 through March 31, 2029, for a contract total amount for ETSB of \$94,500; per County contract TE-P-0006-24.

Attachments: [Toshiba 924012 Checklist.pdf](#)
[Toshiba 924012 Requisition.pdf](#)
[Toshiba 924012 Decision Memo.pdf](#)
[Pages from Technology Committee agenda and packet 2.5.24.pdf](#)

RESULT:	ACCEPTED AND PLACED ON FILE
MOVER:	Kathleen Carrier
SECONDER:	Kari Galassi

6.B. **JPS-CO-0003-24**

Amendment to Purchase Order 2846-0001 SERV, issued to Journal Technologies, Inc., for a case management system, for New Pretrial Case Configurations total in the amount of \$10,000, a 1.20% increase. (Public Defender's Office)

Attachments: [Request for Change Order.pdf](#)
[Decision Memo 2846.pdf](#)
[Redacted Vendor Ethics.pdf](#)

RESULT:	ACCEPTED AND PLACED ON FILE
MOVER:	Kathleen Carrier
SECONDER:	Kari Galassi

6.C. **JPS-P-0015-24**

Recommendation for the approval of a contract purchase order to SapphireHealth, LLC for the purchase of software licensing for an electronic medical record system in the Correctional Center for the period of May 1, 2024 through April 30, 2029, for a contract total not to exceed \$299,283.21, per bid 23-111-SHF. (Sheriff's Office)

Attachments: [SapphireHealth - PRCC.pdf](#)
[SapphireHealth-Price Quote-REDACTED](#)
[Sapphire Health-Section 10 - Proposal Form](#)
[SapphireHealth23-111-SHF EMR RFP EVALUATION](#)
[SCORECARD TABULATION 3.12.24](#)
[SapphireHealth - Vendor Ethics_Redacted.pdf](#)

RESULT:	ACCEPTED AND PLACED ON FILE
MOVER:	Kathleen Carrier
SECONDER:	Kari Galassi

6.D. [24-1197](#)

FM – Allied Universal Technology Services 5566-0001 SERV – This contract is decreasing in the amount of \$41,138 and closing due to the contract expiring.

Attachments: [Allied Universal Techology Services 5566-1 SERV.pdf](#)

RESULT:	ACCEPTED AND PLACED ON FILE
MOVER:	Kathleen Carrier
SECONDER:	Kari Galassi

6.E. [24-1199](#)

FM - Best Technology Systems, Inc. 5626-0001 SERV – This contract is decreasing in the amount of \$20,200 and closing due to the contract expiring.

Attachments: [Best Technology Systems, Inc. 5626-1 SERV.pdf](#)

RESULT:	ACCEPTED AND PLACED ON FILE
MOVER:	Kathleen Carrier
SECONDER:	Kari Galassi

6.F. [24-1242](#)

Tritech Software Systems, 6454-0001 SERV - This Purchase Order is decreasing in the amount of \$847,546.88 and closing due to cancellation of the contract. (Clerk of the Circuit Court)

Member Gustin asked if County staff will be doing the work previously done by Tritech Software Systems, resulting in the savings. Kevin Vaske responded yes, explaining that staff developed an e-citation system, for which they will be providing support. He said they had pretty much been providing that support for the vendor system because they are an easier point of contact for the agencies who use it, noting that they do anticipate spending more time on support, but not significantly so.

Attachments: [6454-0001 SERV Tritech D&C](#)

RESULT:	ACCEPTED AND PLACED ON FILE
MOVER:	Kathleen Carrier
SECONDER:	Kari Galassi

7. **PRESENTATION**

CIO Anthony McPhearson said Debra Deacy and Shanita Thompson have been working on

creating the new intranet site and will be presenting. He then said Ms. Deacy and Rhonda Breier will present on the Learning Management System.

Mr. McPhearson said an intranet site is an internal website that allows staff to communicate and collaborate better as well as provide a place where staff can find information quickly. He said he thinks this new site will make a huge difference in how we communicate as an organization.

Mr. McPhearson said the new Learning Management System replaces a 13-year-old system that was completely out-of-date, cumbersome, and difficult to use. He said employees will now be able to access any type of training at any time on any device.

7.A. [24-1248](#)

New County Intranet

Debbie Deacy said the new intranet is scheduled to go live June 3, 2024. She also noted that it is a cloud application that will be available at all times. She and Shanita Thompson then provided an overview on the new system.

7.B. [24-1249](#)

New Learning Management System

Rhonda Breier presented a demo on the new Learning Management System (LMS). She said it can be accessed through Okta at dupageco.okta.com or directly at dupagecounty.myabsorb.com.

Member White asked if the system is live yet. Mr. McPhearson said it officially started April 1st but the first training module went live yesterday.

Member Rutledge asked if the LMS will keep you logged in. Ms. Breier responded that it will log you out after two hours.

8. OLD BUSINESS

Member White requested that there be an update on the B2G Now implementation at a Technology Committee meeting in May. Mr. McPhearson said he will partner with Valerie Calvente and the Procurement team to provide an update. He said Procurement uses it on a daily basis with great success. He said a lot of organizations have submitted their information to B2G Now and Ms. Calvente runs regular reports. Chair Yoo reminded the committee that B2G Now is our MBE WBE tracking software.

9. NEW BUSINESS

No new business was discussed.

10. ADJOURNMENT

With no further business, the meeting was adjourned.



Minutes

421 N. COUNTY FARM
ROAD
WHEATON, IL 60187
www.dupagecounty.gov

File #: 24-1246

Agenda Date: 4/16/2024

Agenda #: 5.A.



DU PAGE COUNTY

Technology Committee

Final Summary

421 N. COUNTY FARM ROAD
WHEATON, IL 60187
www.dupagecounty.gov

Tuesday, March 19, 2024

11:00 AM

Room 3500B

1. CALL TO ORDER

11:00 AM meeting was called to order by Chair Yoo at 11:02 AM.

2. ROLL CALL

PRESENT	Berlin, Carrier, Eckhoff, Henry, Kaczmarek, White, and Yoo
ABSENT	Cronin Cahill, and Mendrick
LATE	Galassi, Gustin, and Rutledge

3. CHAIRWOMAN'S REMARKS - CHAIR YOO

Chair Yoo congratulated the GIS team on winning the Special Achievement in GIS award for the Police Transparency and Crime State Portal. She said ESRI awards this achievement to GIS organizations around the world for outstanding work. She thanked the team, specifically GIS Manager Tom Ricker and Tamara Freihat, for their hard work.

Next, Chair Yoo announced that she, CIO Anthony McPhearson, Sheryl Markay, and DMMC Executive Director Suzette Quintell have been discussing the possibility of a County-led municipal roundtable, where municipalities can learn best practices and where our IT department can present on topics of interest and what we are doing at the County. She said Mr. McPhearson already holds a roundtable with all County departments and offices on the County campus, including OHSEM and the Sheriff's office. She said she wanted to make sure the IT department has the resources to do this going forward at a Countywide level, inviting municipalities into a municipal roundtable. She said DMMC is sending a survey to municipalities to confirm their interest in this roundtable. She asked that each of the Technology Committee members reach out to their municipalities as well.

Lastly, Chair Yoo said she announced at the last Tech Committee and County Board meetings the exciting work that IT was doing in partnership with the Secret Service and the State's Attorney's Office. She said a press release is forthcoming in collaboration with our County Communications department, the Secret Service, and the State's Attorney's Office.

4. PUBLIC COMMENT

No public comments were offered.

5. APPROVAL OF MINUTES

5.A. [24-0943](#)

Approval of Minutes for the Technology Committee - Regular Meeting - Tuesday, March 5, 2024

Attachments: [2024-03-05 Technology Minutes](#)

RESULT:	APPROVED
MOVER:	Gwen Henry
SECONDER:	Kathleen Carrier

6. PROCUREMENT REQUISITIONS

6.A. [24-0875](#)

Recommendation for the approval of a contract purchase order to Advanced Software Products Group, Inc., for maintenance for 3,000 client licenses for ReACT self-service password reset, for Information Technology, for the period of April 14, 2024 through April 13, 2027, for a total contract amount of \$18,295; per 55 ILCS 5/5-1022(d) exempt from bidding - IT/Telecom purchases which do not exceed \$35,000.00.

Mr. McPhearson explained that this application allows staff to reset their password from anywhere.

Attachments: [ASPG \(ReACT\) - PRCC](#)
 [ASPG \(ReACT\) - Quote](#)
 [ASPG \(ReACT\) - VED](#)

RESULT:	APPROVED
MOVER:	Patty Gustin
SECONDER:	Sheila Rutledge

6.B. [24-0876](#)

Recommendation for the approval of a contract purchase order to MacKinney Systems, Inc., for annual software licensing and maintenance for JES Queue for Printers utility, for Information Technology, for the period of April 1, 2024 through March 31, 2025, for a total contract amount of \$22,940; per 55 ILCS 5/5-1022(c) not suitable for competitive bids. (Sole Source - this is proprietary and copyrighted software that is not sold or marketed by any business partners or third party software vendors.)

Mr. McPhearson noted that this contract, along with several others, will go away with the mainframe. Member Gustin asked if he plans to report savings with the mainframe decommissioning, to which Mr. McPhearson responded yes.

Attachments: [MacKinney - PRCC](#)
 [MacKinney - Inv. # 074240065](#)
 [MacKinney - Sole Source Letter](#)
 [MacKinney - VED](#)

RESULT:	APPROVED
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MOVER:	Patty Gustin
SECONDER:	Sheila Rutledge

7. INFORMATIONAL ITEMS

7.A. [JPS-P-0009-24](#)

Recommendation for the approval of a purchase order to Logicalis, Inc., for IBM Passport Advantage Software licensing and support, for the period of April 1, 2024 through March 31, 2025, for a total contract amount of \$100,014.64; per bid 24-011-CCC. (Clerk of the Circuit Court)

Attachments: [IBM Passport PRCC](#)
[IBM Passport Pricing Pages RFP 24-011-CCC](#)
[IBM Passport 24-011-CCC BID Tabulation](#)
[IBM Passport fund authorization](#)
[Logicalis VE.pdf](#)

RESULT:	ACCEPTED AND PLACED ON FILE
MOVER:	Sheila Rutledge
SECONDER:	Kathleen Carrier

7.B. [ETS-R-0023-24](#)

Resolution authorizing the execution of a Transfer of Governance of Customer Subscription to Assignee's Terms as provided by Zendesk on behalf of the Emergency Telephone System Board of DuPage County.

Mr. McPhearson explained that the Technology Committee, Finance Committee, and County Board approved a Zendesk contract in December, to be combined with IT, Health Department, and ETSB, allowing for lower pricing and more functionality and support. He said the ETS Board approved the approved the contract, so this is the follow up for that.

Attachments: [Transfer of Governance - County of DuPage \(ETSB\)_1.pdf](#)

RESULT:	ACCEPTED AND PLACED ON FILE
MOVER:	Patty Gustin
SECONDER:	Kari Galassi

8. IT PROJECT UPDATES

Mr. McPhearson provided a projects update to the committee, as attached hereto.

Member Rutledge asked if Canon will be reclaiming their devices, with the County moving to Toshiba; Mr. McPhearson said yes. Member Gustin noted that Toshiba recycles their machines and toner.

Mr. McPhearson said the intranet is being built at no additional cost through Zendesk. He said it is accessible through Okta, so it is secure and can be accessed from anywhere. He also noted that it has a very similar look and feel as our new website and Zendesk help desk tool. He said it includes process improvements, such as automating manual steps currently used by Community Services. He said it will also include an interactive phone directory. Member Henry asked if it will be required for employees to have their information listed on the intranet. Mr. McPhearson said it is not mandatory, but that might be a good policy to implement in the future. Member Johnson asked if the external accessibility will be available through a standard web browser or a desktop app, to which Mr. McPhearson said a standard web browser. He said a lot of information comes from Human Resources, with whom IT staff has been working throughout this process. Mr. McPhearson said he will have Web Manager Debbie Deacy do a demo of the new intranet at one of our upcoming Technology meetings.

Mr. McPhearson said we are on track for a July 1, 2024 go-live for the Dayforce HR/Payroll system. Member Carrier said when people go in to the test environment, they are required to provide their personal email and phone number. Mr. McPhearson said it is likely for uniformity, but he will get clarification as to why it is required. Additionally, Mr. McPhearson said the current Kronos time clocks will be replaced with Dayforce time clocks, which he said is for hourly paid staff.

Mr. McPhearson said he may have staff do a presentation on the new Learning Management System (LMS) at an upcoming meeting.

Member Rutledge asked if IT is still working on the Board Chair's camera in the Board room. Mr. McPhearson said Sound Inc. is coming back to fix any issues. Member Gustin asked if we are going to have technology that allows the Chair to see the order of members who have requested to speak. Mr. McPhearson said we are not, though it was offered to the Chair and we may implement it in the future.

[24-1005](#)

IT Project Updates

9. OLD BUSINESS

No old business was discussed.

10. NEW BUSINESS

No new business was discussed.

11. ADJOURNMENT

With no further business, the meeting was adjourned.



ETSB Resolution

421 N. COUNTY FARM
ROAD
WHEATON, IL 60187
www.dupagecounty.gov

File #: ETS-R-0030-24

Agenda Date: 4/10/2024

Agenda #: 6.A.

RECOMMENDATION TO RATIFY APPROVAL OF A CONTRACT PURCHASE ORDER 924012/6956-1
TOSHIBA BUSINESS SOLUTIONS, A DIVISION OF TOSHIBA AMERICA BUSINESS SOLUTIONS,
INC. FOR MULTI-FUNCTIONAL DEVICE EQUIPMENT, SUPPLIES, SOFTWARE, AND SERVICE FOR
ETSB OFFICES, ACDC AND DU-COMM PSAPS THROUGH MARCH 31, 2029
(TOTAL AMOUNT: \$94,500.00)

WHEREAS, the DuPage County Emergency Telephone System Board ("DU PAGE ETSB") is an emergency telephone system board, established pursuant to Section 15.4 of the Local Government Emergency Telephone System Act, 50 ILCS 750/15.4 ("Act"); and

WHEREAS, the DU PAGE ETSB is authorized and empowered, pursuant to Section 15.4 (b) of the Act to plan, implement, upgrade, and maintain an Emergency 9-1-1 System; and

WHEREAS, the DU PAGE ETSB is authorized by law and local ordinance to make disbursements from the 9-1-1 surcharge funds it receives pursuant to law for costs related to products and services necessary for the implementation, upgrade and maintenance of the emergency telephone system; and

WHEREAS, an agreement has been negotiated in accordance with the DU PAGE ETSB ordinance and DuPage County procurement ordinance; and

WHEREAS, the County of DuPage had awarded a contract to Toshiba Business Solutions on March 12, 2024, per Resolution TE-P-0006-24, to provide multi-functional digital copiers and printers for a period of April 1, 2024 through March 31, 2029; and

WHEREAS, the 9-1-1 System Coordinator recommends DU PAGE ETS Board ratify approval of a Procurement Purchase Order Requisition 924012/6956-1 from Bid #24-019-IT to Toshiba Business Solutions for multi-functional device equipment, supplies, software, and service for ETSB offices, ACDC and DU-COMM Public Safety Answering Points (PSAPs). The contract will cover the period from May 25, 2024 through March 31, 2029. Total amount of \$94,500.00.

NOW, THEREFORE BE IT RESOLVED, that DU PAGE ETSB Requisition 924012, dated April 3, 2024, covering said, multi-functional device equipment, supplies and service, be, and is hereby ratified and approved by the DU PAGE ETSB to Toshiba Business Solutions, a division of Toshiba America Business Solutions, Inc., 25530 Commercentre Drive, Lake Forest, CA 92630, for an amount of \$94,500.00.

Enacted and approved this 10th day of April, 2024 at Wheaton, Illinois.

GREG SCHWARZE, CHAIR

Attest: _____

JEAN KACZMAREK, COUNTY CLERK



Procurement Review Checklist

Procurement Services Division

This form must accompany all Purchase Order Requisitions
Attach Required Vendor Ethics Disclosure Statement

Date: Apr 3, 2024

MinuteTraq (IQM2) ID #: _____

Vendor: Toshiba Business Solutions, a division of Toshiba America Business Solutions, Inc.	Vendor #: 14171	Contract Term: 5/25/24-3/31/29	Contract Total: \$94,450.00
Dept: ETSB	Contact: Eve Kraus	Phone: 630-550-7743	Assigned Committee: ETSB
Description of Procurement/ Scope of Work/ Background	Recommendation to ratify approval of Purchase Order 924012/6956-1 to Toshiba Business Solutions, a division of Toshiba America Business Solutions, Inc. to furnish and deliver multi-functional digital copiers and printers to ETSB, Addison Consolidated Dispatch Center (ACDC), and DU-COMM through March 31, 2029. The requested amount is \$94,450.00.		
Reason for Procurement	The County agreement PO 6956-1 with Toshiba, the lowest responsible bidder, allows ETSB to procure copier services for ETSB, ACDC, and DU-COMM.		
FUNDING SOURCE			

- ☒ Procurement budgeted for (FY and budget code(s)): FY24-29 4000-5820-53410
- ☒ Budget Transfer (Date) Apr 10, 2024 Add'l Information 4000-5820-53828 to 4000-5820-54100-0700 and 4000-5820-53830-0001

DECISION MEMO NOT REQUIRED

- ☒ LOWEST RESPONSIBLE QUOTE # or BID # 24-019-IT (QUOTE < \$25,000, BID ≥ \$25,000; attach Tabulation)
- ☐ RENEWAL, Enter Bid # _____ ☐ Intergovernmental Agreement
- ☐ SOLE SOURCE per DuPage County Purchasing Ordinance, Article 4-102(5) (attach Sole Source Justification form)
- ☐ PER 55 ILCS 5/5-1022 'Competitive Bids' (d) IT/Telecom purchases under \$35,000.00 ☐ Public Utility
- ☐ PER 55 ILCS 5/5-1022 'Competitive Bids' (c) not suitable for competitive bidding. Explain below:

DECISION MEMO REQUIRED

- ☐ Cooperative Procurement (DPC4-107) or Government Joint Purchasing Act Procurement (30ILCS525)
- ☐ EXPLANATION OF REQUEST FOR PROPOSAL RFP # _____ (include Evaluation Summary if applicable)
- ☐ RENEWAL OF RFP # _____
- ☐ PROFESSIONAL SERVICES EXCLUDED per DuPage Ordinance (4-108) and 50 ILCS 510/2 (Architects, Engineers and Land Surveyors)
- ☐ OTHER PROFESSIONAL SERVICES (detail vetting process on Decision Memo)
- ☐ REQUEST WAIVER OF COUNTY BID RULES (only allowable to Statutory Limits)
- ☐ OTHER THAN LOWEST RESPONSIBLE, BID # _____

PREPARED BY AND APPROVAL(S) (Initials Only)

EK	Apr 3, 2024	LMZ	Apr 3, 2024	N/A
Prepared By	Date	Recommended for Approval	Date	IT Approval, if required

REVIEWED BY (Initials Only)

Buyer	Date	Procurement Officer	Date
Chief Financial Officer (Decision Memos Over \$25,000)	Date	Chairman's Office (Decision Memos Over \$25,000)	Date



Purchase Requisition
Procurement Services Division

Date: Apr 3, 2024
MinuteTraQ (IQM2) ID #:
Department Req #: 924012
RFP, Bid or Quote #: 24-019-IT

Send Purchase Order To:				Send Invoices To:				
Toshiba Business Solutions, a Vendor: division of Toshiba America Vendor #: 14171 Business Solutions, Inc. Attn: Frank Colucci Email: frank.colucci@tbs.toshiba.com Address: 25530 Commercentre Drive City: Lake Forest State: CA Zip: 92630 Phone: 800-866-4361 Fax:				Dept: DuPage ETSB		Division:		
				Attn: 9-1-1 Coordinator		Email: etsb911@dupagecounty.gov		
				Address: 421 N. County Farm Road		Room:		
				City: Wheaton		State: IL Zip: 60187		
				Phone: 630-550-7743		Fax:		
Send Payments To:				Ship To:				
Toshiba Business Solutions, a Vendor: division of Toshiba America Vendor #: 14171 Business Solutions, Inc. Attn: Email: Address: 25530 Commercentre Drive City: Lake Forest State: CA Zip: 92630 Phone: Fax:				Dept: DuPage ETSB		Division:		
				Attn:		Email:		
				Address: Various		Room:		
				City:		State: IL Zip: 60187		
				Phone:		Fax:		
Payment Terms		F.O.B.		PO 20 Delivery Date		Requisitioner		
PER 50 ILCS 505/1		Destination						
Use for PO25 only	Contract Administrator Eve Kraus			Contract Start Date May 25, 2024		Contract End Date Mar 31, 2029		Use for PO25 only

LN	Qty	UOM	Item Detail (Product #)	Description	FY	Dept #	Acctg Unit	Acct #	Sub-Accts and/or Activity #	Unit Price	Extension
1	1	EA		Leasing of Multi-Functional Copiers & Printers, per Bid #24-019-IT FY24	24	4000	5820	54100	'0700	7,050.00	7,050.00
2	1	EA		Monthly usage FY24	24	4000	5820	53800	'0001	4,000.00	4,000.00
3	1	EA		Leasing of Multi-Functional Copiers & Printers, per Bid #24-019-IT FY25	25	4000	5820	54100	'0700	13,000.00	13,000.00
4	1	EA		Monthly usage FY25	25	4000	5820	53800	'0001	6,000.00	6,000.00
5	1	EA		Leasing of Multi-Functional Copiers & Printers, per Bid #24-019-IT FY26	26	4000	5820	54100	'0700	13,000.00	13,000.00
6	1	EA		Monthly usage FY26	26	4000	5820	53800	'0001	6,000.00	6,000.00
7	1	EA		Leasing of Multi-Functional Copiers & Printers, per Bid #24-019-IT FY27	27	4000	5820	54100	'0700	13,000.00	13,000.00
8	1	EA		Monthly usage FY27	27	4000	5820	53800	'0001	6,000.00	6,000.00
9	1	EA		Leasing of Multi-Functional Copiers & Printers, per Bid #24-019-IT FY28	28	4000	5820	54100	'0700	13,000.00	13,000.00
10	1	EA		Monthly usage FY28	28	4000	5820	53800	'0001	6,000.00	6,000.00
11	1	EA		Leasing of Multi-Functional Copiers & Printers, per Bid #24-019-IT FY29	29	4000	5820	54100	'0700	4,400.00	4,400.00
12	1	EA		Monthly usage FY29	29	4000	5820	53800	'0001	3,000.00	3,000.00
Requisition Total										\$	94,450.00
Header Comments (these comments will appear on the PO20 and PO25 Purchase Order) :											

Multi-functional Office Equipment, Supplies, Software and Service Solutions

Special Instructions/Comments to Buyer or Approver (these comments will NOT appear on the Purchase Order) :

User Department Internal Notes (these comments will NOT appear on the Purchase Order) :



Decision Memo

Procurement Services Division

This form is required for all Professional Service Contracts over \$25,000 and as otherwise required by the Procurement Review Checklist.

Date: Apr 3, 2024

MinuteTraq (IQM2) ID #: _____

Department Requisition #: 924012

Requesting Department: DuPage ETSB	Department Contact: Eve Kraus
Contact Email: etsb911@dupagecounty.gov	Contact Phone: 630-550-7743
Vendor Name: Toshiba Business Solutions	Vendor #: 14171

Action Requested - Identify the action to be taken and the total cost; for instance, approval of new contract, renew contract, increase contract, etc.

Recommendation to ratify approval of Purchase Order 924012/6956-1 to Toshiba Business Solutions, a division of Toshiba America Business Solutions, Inc. to furnish and deliver multi-functional digital copiers and printers to ETSB, Addison Consolidated Dispatch Center (ACDC), and DU-COMM through March 31, 2029. The requested amount is \$94,450.00.

Summary Explanation/Background - Provide an executive summary of the action. Explain why it is necessary and what is to be accomplished.

The ETSB contract PO 3880-1 with Canon expires May 24, 2024. The County searched for qualified providers to supply multi-function printers for all County departments, including ETSB, ACDC and DU-COMM. The new County contract PO 6956-1, arising from RFP #24-019-IT began on April 1, 2024. ETSB will remain with Canon through the end of the current vendor contract and will switch to the Toshiba products in May.

Strategic Impact

Financial Planning

Select one of the six strategic imperatives in the County's Strategic Plan this action will most impact and provide a brief explanation.

The County IT contract provides a lesser cost for ETSB and the PSAPs than procuring copiers outright or bidding separately.

Source Selection/Vetting Information - Describe method used to select source.

ETSB was part of the County Solicitation #24-019-IT.

Recommendations/Alternatives - Describe staff recommendation and provide justification. Identify at least 2 other options to accomplish this request.

1. Approve Purchase Order 924012 to take part in the equipment lease agreement.
2. Deny Purchase Order 924012 and the ETSB and PSAPs would have to procure individual copiers/printers.

Fiscal Impact/Cost Summary - Include projected cost for each fiscal year, approved budget amount and account number, source of funds, and any future funding requirements along with any narrative.

This is a budgeted expense for FY24-29 in 4000-5820-53410: Rental/Lease of Machinery or Equipment in the amount of \$19,605.00. Budget transfers for FY24 from 4000-5820-53828: Contingencies to 4000-5820-54100-0700 : IT Equipment - Capital Lease will be on the agenda to transfer the funds for the monthly lease pursuant to GASB 87, and to account 4000-5820-58300-0001: Copier Usage for monthly usage charges, and are retroactive to December 1, 2023. Funds will be budgeted for FY25-29 in the proper account. This not only saves money on initial procurement but also ongoing maintenance and supplies through 2029.



Technology Requisition \$30,000 and Over

421 N. COUNTY FARM
ROAD
WHEATON, IL 60187
www.dupagecounty.gov

File #: TE-P-0006-24

Agenda Date: 3/5/2024

Agenda #: 6.A.

AWARDING RESOLUTION ISSUED TO
TOSHIBA BUSINESS SOLUTIONS
TO PROVIDE MULTI-FUNCTIONAL DIGITAL COPIERS AND PRINTERS
FOR VARIOUS DEPARTMENTS AND LOCATIONS
(CONTRACT TOTAL AMOUNT NOT TO EXCEED \$1,500,000.00)

WHEREAS, bids have been taken and processed in accordance with County Board policy; and

WHEREAS, the Technology Committee recommends County Board approval for the issuance of a contract to Toshiba Business Solutions, to provide multi-functional digital copiers and printers, for the period of April 1, 2024 through March 31, 2029, for various departments and locations.

NOW, THEREFORE BE IT RESOLVED, that said contract is to provide multi-functional digital copiers and printers, for the period of April 1, 2024 through March 31, 2029 for various departments and locations, be, and it is hereby approved for issuance of a contract by the Procurement Division to Toshiba Business Solutions, 25530 Commercentre Drive, Lake Forest, CA 92630, for a contract total amount not to exceed \$1,500,000.00, per lowest responsible bid #24-019-IT.

Enacted and approved this 12th day of March, 2024 at Wheaton, Illinois.

DEBORAH A. CONROY, CHAIR
DU PAGE COUNTY BOARD

Attest: _____

JEAN KACZMAREK, COUNTY CLERK



Procurement Review Comprehensive Checklist
Procurement Services Division
This form must accompany all Purchase Order Requisitions

SECTION 1: DESCRIPTION

General Tracking		Contract Terms	
FILE ID#: 24-0808	RFP, BID, QUOTE OR RENEWAL #: 24-019-IT	INITIAL TERM WITH RENEWALS: OTHER	INITIAL TERM TOTAL COST: \$1,500,000.00
COMMITTEE: TECHNOLOGY	TARGET COMMITTEE DATE: 03/05/2024	PROMPT FOR RENEWAL: 6 MONTHS	CONTRACT TOTAL COST WITH ALL RENEWALS: \$1,500,000.00
	CURRENT TERM TOTAL COST: \$1,500,000.00	MAX LENGTH WITH ALL RENEWALS: FIVE YEARS*	CURRENT TERM PERIOD: INITIAL TERM
Vendor Information		Department Information	
VENDOR: Toshiba Business Solutions, a division of Toshiba America Business Solutions, Inc	VENDOR #: 14171	DEPT: Information Technology	DEPT CONTACT NAME: Shanita Thompson
VENDOR CONTACT: Frank Colucci	VENDOR CONTACT PHONE: 800-866-4361	DEPT CONTACT PHONE #: 630-407-5023	DEPT CONTACT EMAIL: Shanita.Thompson@dupagecounty.gov
VENDOR CONTACT EMAIL: frank.colucci@tbs.toshiba.com	VENDOR WEBSITE: toshiba.com	DEPT REQ #:	
Overview			
DESCRIPTION Identify scope of work, item(s) being purchased, total cost and type of procurement (i.e., lowest bid, RFP, renewal, sole source, etc.). To furnish and deliver Multi-Functional Digital ("MFD") Copiers and Printers to various Departments and Locations in accordance with the Request for Proposal Specifications for a five (5) year term from April 1, 2024, through March 31, 2029, not to exceed \$1,500,000.			
JUSTIFICATION Summarize why this procurement is necessary and what objectives will be accomplished Multifunctional devices (MFDs) combine several functions—such as copying, printing, scanning, and faxing—into a single machine. Organizations can reduce costs associated with purchasing and maintaining separate devices. This consolidation not only saves money on initial procurement but also streamlines ongoing maintenance and supplies management.			

SECTION 2: DECISION MEMO REQUIREMENTS

DECISION MEMO NOT REQUIRED	Select an item from the following dropdown menu to identify why a Decision Memo (Section 3) is not required.
DECISION MEMO REQUIRED	Select an item from the following dropdown menu to identify why a Decision Memo (Section 3) is required.
RFP (REQUEST FOR PROPOSAL)	

SECTION 3: DECISION MEMO

STRATEGIC IMPACT	Select an item from the following dropdown menu of County's strategic priorities that this action will most impact. FINANCIAL PLANNING
SOURCE SELECTION	Describe method used to select source. Competitively sourced via RFP # 24-019-IT.
RECOMMENDATION AND TWO ALTERNATIVES	Describe staff recommendation and provide justification. Identify at least 2 other options to accomplish this request, including status quo, (i.e., take no action). 1.) Approve RFP and allow for county-wide contract per competitively sourced RFP # 24-019-IT. 2.) Do nothing and let current contract expire.

SECTION 4: SOLE SOURCE MEMO/JUSTIFICATION

JUSTIFICATION	Select an item from the following dropdown menu to justify why this is a sole source procurement.
NECESSITY AND UNIQUE FEATURES	Describe the product or services that are not available from other vendors. Explain necessary and unique features or services. Attach letters from manufacturer, letters from distributor, warranties, licenses, or patents as needed. Be specific.
MARKET TESTING	List and describe the last time the market has been tested on the applicability of the sole source. If it has not been tested over the last 12 months, explain why not.
AVAILABILITY	Describe steps taken to verify that these features are not available elsewhere. Included a detailed list of all products or services by brand/manufacturer examined and include names, phone numbers, and emails of people contacted.

SECTION 5: Purchase Requisition Information

<i>Send Purchase Order To:</i>		<i>Send Invoices To:</i>	
Vendor: Toshiba Business Solutions, a division of Toshiba America Business Solutions, Inc	Vendor#: 14171	Dept: Information Technology	Division:
Attn: Frank Colucci	Email: frank.colucci@tbs.toshiba.com	Attn: Sarah Godzicki	Email: Sarah.Godzicki@dupagecounty.gov
Address: 25530 Commercentre Drive	City: Lake Forest	Address: 421 N. County Farm Road	City: Wheaton
State: CA	Zip: 92630	State: IL	Zip: 60187
Phone: 800-866-4361	Fax: 949-462-2557	Phone: 630-407-5037	Fax: 630-407-5001
<i>Send Payments To:</i>		<i>Ship to:</i>	
Vendor: SAME AS ABOVE	Vendor#:	Dept: Information Technology	Division:
Attn:	Email:	Attn: Shanita Thompson	Email: Shanita.Thompson@dupagecounty.gov
Address:	City:	Address: 421 N. County Farm Road	City: Wheaton
State:	Zip:	State: IL	Zip: 60187
Phone:	Fax:	Phone: 630-407-5023	Fax:
Shipping		Contract Dates	
Payment Terms: PER 50 ILCS 505/1	FOB: Destination	Contract Start Date (PO25): Apr 1, 2024	Contract End Date (PO25): Mar 31, 2029
Contract Administrator (PO25): Shanita Thompson			

Purchase Requisition Line Details											
LN	Qty	UOM	Item Detail (Product #)	Description	FY	Company	AU	Acct Code	Sub-Accts/ Activity Code	Unit Price	Extension
1	1	EA		Leasing of Multi-Functional Copiers & Printers, per bid #24-019-IT - FY24	FY24	1000	1110	53410		200,000.00	200,000.00
2	1	EA		Leasing of Multi-Functional Copiers & Printers, per bid #24-019-IT - FY25	FY25	1000	1110	53410		300,000.00	300,000.00
3	1	EA		Leasing of Multi-Functional Copiers & Printers, per bid #24-019-IT - FY26	FY26	1000	1110	53410		300,000.00	300,000.00
4	1	EA		Leasing of Multi-Functional Copiers & Printers, per bid #24-019-IT - FY27	FY27	1000	1110	53410		300,000.00	300,000.00
5	1	EA		Leasing of Multi-Functional Copiers & Printers, per bid #24-019-IT - FY28	FY28	1000	1110	53410		300,000.00	300,000.00
6	1	EA		Leasing of Multi-Functional Copiers & Printers, per bid #24-019-IT - FY29	FY29	1000	1110	53410		100,000.00	100,000.00
FY is required, assure the correct FY is selected.										Requisition Total	\$ 1,500,000.00

Comments	
HEADER COMMENTS	Provide comments for P020 and P025.
SPECIAL INSTRUCTIONS	Provide comments for Buyer or Approver (not for P020 and P025). Comments will not appear on PO. Please send correspondences to Sarah Godzicki and Shanita Thompson.
INTERNAL NOTES	Provide comments for department internal use (not for P020 and P025). Comments will not appear on PO.
APPROVALS	Department Head signature approval for procurements under \$15,000. Procurement Officer Approval for ETSB.

The following documents have been attached: ☒ W-9 ☒ Vendor Ethics Disclosure Statement



THE COUNTY OF DUPAGE
FINANCE - PROCUREMENT
LEASING OF MULTI-FUNCTIONAL COPIERS & PRINTERS 24-019-IT
BID TABULATION

✓

Criteria	Available Points	Canon USA	genesisONE	Image Tech	Toshiba
Firm Qualifications	20	19.54	19.00	10.15	19.54
Key Qualifications	30	25.62	27.54	12.31	25.54
Project Understanding	30	25.54	28.46	10.77	27.23
Price	20	20.00	11.93	12.26	18.84
Total	100	90.69	86.93	45.49	91.14

Fee and Rate Proposal (Design Only)	\$ 266,036.40	\$ 445,882.20	\$ 434,027.88	\$ 282,472.68
Percentage of points	100%	60%	61%	94%
Points awarded (wtd against lowest price)	20.00	11.93	12.26	18.84

NOTES

- 1) Marco Technologies LLC has been deemed non-responsive due to not meeting the bid requirements.
- 2) Proven IT has been deemed non-responsive due to not meeting the bid requirements.

RFP Posted on 1/15/2024	
Bid Opened On 2/5/2024, 2:30 PM CST by	NE, VC
Invitations Sent	29
Total Requesting Documents	1
Total Bid Responses Received	6

TOSHIBA

Submitted By:

Frank Colucci, Senior Account Executive
Toshiba Business Solutions
1130 W. Lake Cook Road, Suite 250
Buffalo Grove, IL 60089
Phone: (224) 213-3930
Email: frank.colucci@tbs.toshiba.com

Technical Proposal

Prepared For:

DuPage County

Leasing of Multi-Functional Copiers and Printers 24-019-IT

February 5, 2024

REDACTED COPY



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Cover Letter

Corporate Office:
Toshiba America Business Solutions, Inc.
25530 Commercentre Drive
Lake Forest, CA 92630

Local Marketplace:
Toshiba Business Solutions
1130 W. Lake Cook Road, Suite 250
Buffalo Grove, IL 60089

February 5, 2024

Anthony McPhearson
Chief Information Technology
DuPage County
Finance – Procurement, 3-400
421 North County Farm Road
Wheaton, IL 60187

Re: Response to Leasing of Multi-Functional Copiers and Printers 24-019-IT

Dear Anthony,

Toshiba Business Solutions, a division of Toshiba America Business Solutions, Inc., (TBS/Toshiba) is pleased to respond to the **DuPage County's RFP for Leasing of Multi-Functional Copiers and Printers 24-019-IT**, and we thank you for extending us this opportunity. This response incorporates a creative and competitive solution that will meet your printing needs and provide the best value to the County.

Toshiba's overall objective is to create a well-structured program that allows the County to leverage the newest technology products for enhanced productivity thereby supporting the County's objectives outlined in your RFP. Our full-featured multifunction devices are fast and productive, providing DuPage County with the capability and versatility to produce what you need, when you need it. Our local account team can transition your staff to the new technology quickly and seamlessly, and with the least administrative burden possible.

Addenda

Toshiba acknowledges receipt of Addendum 1 on January 25, 2024.

Brief Description of Firm

Headquartered in Lake Forest, CA, Toshiba America Business Solutions, Inc. delivers imaging and retail solutions and services that help our clients control productivity, communicate better with end-customers and increase efficiency. Toshiba is the leader in the digital imaging and business products industry. Our extensive client portfolio includes local, national and global clients from all industries such as distribution, retail, government, education, energy, healthcare, manufacturing, financial services and legal.

Toshiba serves over 60,000 customers globally and we have an established program dedicated to supporting clients in every sphere, including state and local government, education, healthcare, financial, manufacturing and logistics, industrial, retail, and legal vertical markets in the U.S. and abroad.

Brief Background

Since 1875, we have been developing and pioneering multiple technologies within different industries and have a reputation for leveraging solutions to raise our products to the next level. When Tanaka

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Engineering Works merged with Tokyo Electric Company to form Toshiba Corporation in 1939, the resulting company became a leading pioneer of some of the world's most significant technologies. Toshiba is the brains and brawn behind more than 500 major technologies including digital imaging and document management products, telegraph machines, MRI technology, air traffic control systems, semiconductors, flat panel displays, disk drives, telephone systems, and laptop computers.

Toshiba has been manufacturing copiers since 1974; multifunctional products since 1997; printers since 2000; and providing Managed Print Services (MPS) since 2003. Our customer base represents a broad range of vertical markets including local and state government; higher education; K-12 schools; healthcare; retail; entertainment; manufacturing; financial; legal; transportation; and construction, including long-term relationships with major account clients both in the U.S. and abroad.

Services Offered

We have been recognized consistently as a valued vendor partner for our clients, allowing them to develop strong, yet flexible programs that blend innovative solutions, quality products, expedient service and strong account management.

Toshiba is about much more than products. Toshiba has earned the reputation as a true MPS partner by working collaboratively with our clients to provide detailed assessments, fleet rightsizing, optimization and value-added services to reduce cost and reduce print. MPS has been the fastest growing portion of Toshiba's portfolio and an area where we excel. Our MPS model incorporates everything from assessments and fleet optimization, device and fleet management, document workflow efficiencies, and support for various product brands, all while addressing a corporate commitment to improve security and decrease paper consumption and power usage. The scalability of our offering allows us to meet the MPS needs of small, medium, and large customers anywhere in the world.

In Closing

Throughout our proposal we have highlighted the many great benefits DuPage County will experience when partnering with Toshiba. We look forward to further demonstrating our strengths in print management and helping the County achieve its goals and objectives during this bid process. You will receive multifunction devices as well as solutions to help you improve workflows, better manage your print environment, reduce costs and improve productivity, all managed by our local team and certified field technical support. We would value your business and look forward to the opportunity to demonstrate our strengths in a comprehensive enterprise print management solution and to present our vision of how we can help DuPage County achieve your goals and objectives through the bid process.

On behalf of the entire Toshiba team, we look forward to re-establishing a long-standing partnership with DuPage County. Feel free to contact Frank at (224) 213-3930 or by email at frank.colucci@tbs.toshiba.com should you have any questions regarding this proposal.

Signature on File

;

Larry White
President and CEO



Firm Qualifications

Provide a statement that portrays the firm's qualifications in relation to the Scope of Services. The response should include the following:

- a) A summary of the firm's general qualifications including specific disciplines represented that are applicable to the proposed work, number of employees, office locations, etc.

Qualifications

Toshiba is the leader in the digital imaging and business products industry. Our extensive client portfolio includes local, national and global clients from all industries such as distribution, logistics, retail, government, education, energy, healthcare, manufacturing, financial services and legal. Toshiba has a vast understanding of the education sector and what solutions would be most beneficial for our clients.

Our core business encompasses all areas of managed print services, security, environment, assessment, asset management, workflow solutions and fleet optimization as it pertains to your document life cycle. For these reasons described throughout this response, Toshiba is the vendor of choice to manage all aspects of your Print Services Program. We stand ready to deliver on this promise.

With Toshiba, you get a company who cares for the people, the environment, and future of the communities where we work and live. Locally in Buffalo Grove and headquartered in Lake Forest, CA, Toshiba America Business Solutions, Inc. delivers imaging and retail solutions and services that help our clients' control productivity, communicate better with end-customers and increase profitability. Our proposal highlights Toshiba's offerings and qualifications to best satisfy the RFP requirements and DuPage County's expectations. We offer a breadth of business communications solutions with a single point of accountability, integrated technology solutions and proven cost savings that allow our clients to do more and print less, setting Toshiba apart as a world class services provider.

Management of the program will be centralized through a single point-of-accountability to ensure we deliver the highest level of service consistently for all County locations. All efforts will be supported by a complete corporate support organization, equipped to manage all account aspects – including initial contract activities, implementation, billing, and service.

In addition to full-time service staff, our customer support infrastructure includes vast corporate resources including IT specialists, technical advisors, marketing solutions engineers, specialists, and other critical disciplines. Customer support in the areas of operations, product marketing, IT, and billing are also available to facilitate contract operations.

We recognize DuPage County is looking for a vendor who can serve both your current and future needs by utilizing the latest technologies, security, and best practices while lowering your overall costs. Most importantly, you are seeking a true partner – someone that will engage with you to improve your entire document management environment, so you can focus on providing quality education for your students. Toshiba is confident that we can be your partner of choice and that our solutions will exceed all of your goals and expectations.

Number of Employees

In Illinois alone, Toshiba has over 100 employees comprised of management, professional, technical and administrative staff who stand ready to serve its customers. Locally, in Buffalo Grove, there may be anywhere from 5 to 20 individuals involved on your account at any one time. Our core group will be

TOSHIBA

comprised of the Executive and Account Management and Implementation teams, service technicians, Account Specialists and contract administration staff.

At a corporate level, Toshiba has 2,014 employees; parent company Toshiba TEC Corporation has over 20,000 employees.

Local Presence

Partnering with Toshiba provides you with the benefit of a local company with national resources. Each DuPage County location will receive local attentive support delivering client-specific solutions with proven, effective, and efficient results. The program will be centralized through a single point-of-accountability to ensure we deliver the highest level of service consistently for all locations.

Local Marketplace

Toshiba Business Solutions
1130 W. Lake Cook Road, Suite 250
Buffalo Grove, IL 60089

Principal Place of Business

Toshiba America Business Solutions, Inc.
25530 Commercentre Drive
Lake Forest, CA 92630

b) An outline of the firm's depth and breadth to carry out the scope and the extent of the work required, especially that of the project lead.

Project Approach

Toshiba Business Solutions is pleased to submit this proposal in response to the County and we are committed to deliver on your requirements, and more, to replace your current copiers with Toshiba's latest monochrome and color MFDs, as well as the two coin-op devices.

Toshiba is proposing our award-winning multifunction devices to replace your current copiers, as well as the two coin-op devices. All products being offered are newly introduced and boast some exciting new enhancements. Our proposal offers not only award-winning products, but also unmatched customer service and our most competitive pricing.

Conveniently located in Buffalo Grove, Illinois, (only a 30-mile drive from DuPage County) this contract will be managed by an experienced and results-driven Account Management Team comprised of local sales, service, technical, and administrative staff. **Senior Account Executive, Frank Colucci** will be the County's dedicated Account Manager to ensure a seamless transition to Toshiba products and ongoing responsive service and support.

Our Team will hit the ground running on day one. We will perform an inventory of all devices, as well as gather information on the workflow, user population, and print volume. This will help clarify how printers, multifunction devices, copiers, and scanners are being operated throughout your workspace. We seek to uncover common trouble spots such as redundant, underutilized, or outdated hardware; overly expensive color machines; user-to-device ratios; an overabundance of personal printers; and any workflow



bottlenecks which are hindering your productivity. In addition, can conduct security assessments to identify and recommend remediation for security gaps at the device, access, and document levels.

Assessment Plan

The most important decision for DuPage County is to select the right partner who can help you design the best print environment across all County locations and offices. It will not benefit the County to find the cheapest vendor. There is no tradeoff between shortcuts and the best total value. Toshiba is the only vendor that offers the extensive knowledge, experience, guidance and vendor agnostic approach that will help you realize your overall printing goals.

At the core of Toshiba's commitment to DuPage County is a program that continually drives print standardization and optimization, along with resulting cost reductions, over the life of the contract and beyond. While a customer often realizes significant cost savings upon initial implementation, we continue to look for areas of inefficiency and fleet optimization over time. Toshiba markets this program of fleet assessment, rightsizing, and ongoing optimization as our exclusive **Encompass™ X Fleet Analysis Program**.

Encompass™ X Fleet Analysis Program

If selected to move to the next phase of this RFP, Toshiba would welcome the opportunity to perform an assessment of your print environments and provide our recommendations. Toshiba will offer recommendations to drive fleet optimization and improve operational efficiencies. Judging by the fleet makeup and volumes in the RFP, it is possible that your print environment is not ideal for your current situation. Ensuring you are equipped with the right number of secure, cost efficient and productive devices is a key component of our program for DuPage County. However, the savings can only truly be gauged once we have had the opportunity to examine your current fleet, device locations, business processes, copier applications, and end user requirements.



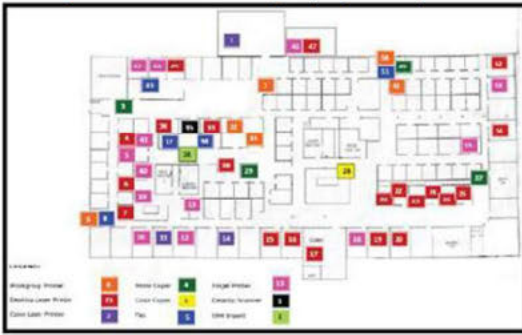
Using our proprietary Encompass Document Analysis Program, Toshiba Print Analysts can develop a total cost of ownership (TCO) model of your current print environment through quantitative and qualitative analysis of your print environment. This assessment will also give us the opportunity to examine the make, model, age, and condition of your printer fleet as this data was not available in the RFP. Along with the copier fleet, Toshiba can optimize your printer fleet through rightsizing to remove inefficient and non-productive printers and replace them with new, creating optimal workgroups and workflow solutions that promote your objectives.

In conjunction with the device-based recommendations, Toshiba may recommend that software-based technologies be deployed to improve the overall efficiency and technology available to staff. This may include secure release print software, fax server solution, mobile printing, or the like. We would provide the necessary skilled staff to assist with implementation and training.

Examples of this mapping are included in the sample Encompass report on the following page.

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Example: Current Design (Before Optimization)



Example Future Design (After Optimization)



Implementation

The rollout and deployment of Toshiba devices will be administered by a Toshiba Implementation and Transition Team comprised of experienced individuals who have participated in many successful deployments. As head of our Account Management Team, Frank Colucci will support every aspect of the implementation process, coordinate support, and facilitate the account review process. He will serve as the focal point for program management. Throughout the term of this agreement, the account management team will be supported by corporate-based service, IT, operations, contracts, product marketing and others who will drive their respective contract commitments.

To ensure the transition phase is fluid, members of our Executive Management Team, led by **Martin Schopp, Vice President and General Manager**, will oversee the client relationship, program and support County's objectives throughout the contract term to ensure little or no disruption to day-to-day business operations. They will monitor and measure the business relationship between the parties, establish direction and priorities, and act as a final decision board for escalated problems.

Toshiba Hardware

Toshiba delivers an impressive selection of color and monochrome MFPs in small, medium, and large workgroups to meet the diverse printing requirements for County administrators. Toshiba's color A4 MFPs additions are especially ideal for the education market. Offering many of the desirable features of the company's larger counterparts, the company's recently introduced systems perform virtually any document management task for school personnel within a space-saving footprint.

Our newest lineup of full-featured color and monochrome multifunction products are designed to help customers operate more efficiently while improving workflow. A more powerful multi-core processor, exceptional color quality, customizable tablet-style user interface (UI), Embedded Application Platform and Dual-Scan Document Feeder highlight the product portfolio.



Out the box, Toshiba MFPs have the ability to scan to a Network Folder, static or variable based on the logged on user, to the logged on users email or to another email address via manual entry or LDAP integration, to a local folder on the Toshiba MFP hard drive, to a Windows Scan location, to a USB drive located on the front of the MFP. Most external applications have the ability to upload documents automatically from a "hot folder" location. We can program buttons on the Toshiba home screen to scan directly to that hot folder, based on user permissions, and style the button with the application's icon. To the end user, it appears as if the copier is directly connected with the external application.

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Toshiba's e-BRIDGE technology utilizes a high-performance print controller, enabling concurrent job processing for copying, printing, network scanning, and Internet faxing. The all-in-one architecture offers easy set-up and installation. The controller shares system resources, integrating CPU, Memory and hard disk functions to efficiently control multiple functions.



Toshiba's Open Platform connectors offer a high level of third-party application integration with all of Toshiba's Open Platform MFPs. Through these purchased connectors, Toshiba can integrate our MFPs with external applications and systems that include Microsoft SharePoint, Microsoft Exchange as well as cloud-based applications such as Microsoft Office 365, Google Docs and Google Apps. By storing data on the cloud, you can download data anytime, anywhere, including to and from mobile devices. This allows you to take your office with you wherever you go.

All multifunction devices are extremely user friendly, easy and convenient to operate and can be used safely and securely. For ease of use and to maintain the same positive user experience, each model performs print, copy, scan and fax the same way across the entire product family. The front panel interface is standardized across all product lines, allowing users once they learn one device to easily use other Toshiba models. This makes our products easy to learn and use, regardless of the model. Users only have to learn once and they are able to use any standard Toshiba model.

New Product Features	Benefits to DuPage County
<i>Next Generation e-BRIDGE Technology</i>	Next generation e-BRIDGE Technology (eBN) built on Linux enables 3 rd -party integration and support for internally driven solutions.
<i>Fast Processor, 4GB RAM & 320GB SED</i>	Intel Atom™ E3825 1.33GHz (Dual Core) processor provides the power to crunch tough jobs and perform multi-tasking such as embedded OCR
<i>eFMS & Cloud Connect</i>	e-BRIDGE Fleet Management Software and e-BRIDGE Cloud Connect minimizes downtime allowing IT and facilities managers to easily manage entire fleet of Toshiba and selected other devices
<i>New 10.1" Tablet-Style Full-Color Tilting Touch Screen Panel</i>	New Tablet Style Touch Swipe User Interface (U/I) is Section 508 Compliant, easy to read and intuitive to use. Same U/I across entire product line to allow for easy operation between models.
<i>"Print Around"</i>	Moves to next job in queue when current job requires toner or paper that has run out in MFP
<i>Saddle/Fold Capabilities</i>	Saddle-stitch finishing and ability to fold without stapling. Cascade finishing allows for double the capacity before needing to empty the saddle tray
<i>Server-less Multi-Station Printing</i>	Retrieve your print job from any available MFP via simple authentication without costly 3 rd -party solutions – Now supports up to 50 devices!

<i>Safe and Secure</i>	320GB Self-Encrypting Drive (SED) with Automatic Drive Invalidation (ADI) & Data Overwrite capability provides unparalleled level of security.
<i>Environmentally Friendly</i>	RoHS compliant, Recycled plastics, Low-Power (1W) Super Sleep Mode, e-BRIDGE Plus for Green front panel app. ecoSmart Recycling Program
<i>EPEAT Gold Certification</i>	EPEAT is the definitive global registry for greener electronics. It's designed to help purchasers choose products that reduce environmental impact
<i>Energy Star Tier 2*</i>	Product family meets the latest, most stringent requirement.
<i>Single Pass Dual Scan Document Feeder (Optional, 35ppm+ devices)</i>	Scans both sides of the page in a single pass, saving time and increasing productivity
<i>New High-Speed, High Capacity Dual Side Document Feeder (Optional, 35ppm+ devices)</i>	300-sheet DSDF provides 120 SPM simplex (70 SPM when copying) and 240 SPM duplex scan speed improve overall document processing time
<i>PCL 6, PS3, XPS Univ Drivers</i>	Connectivity to Windows, Macintosh & More – No Problem!
<i>Cloud Based App Support</i>	Scan-to or Print-from popular cloud-based apps like Google Drive, DropBox and more - right from the front panel - No PC required.
<i>Driver Plug-ins</i>	Driver Plug-ins improve productivity and increase functionality Job Point – Split large print jobs over multiple Toshiba MFPs (up to 10) Job Replicator – Multi-part form replacement (3 prints) Job Separator – Easily perform batch printing from any Windows app Job Build – Print different document types together as a set
<i>Mobile Printing Support</i>	Support for Apple AirPrint & Android mobile printing with advanced document control using e-BRIDGE Print & Capture application
<i>Embedded Optical Character Recognition (Optional)</i>	Simplifies the creation of searchable PDFs or editable document formats such as Microsoft Word
<i>Elevate Customized U/I (Optional)</i>	Unique approach simplifies menu structure, improving productivity and minimizing user errors for those with more specific task-oriented routines
<i>External Keyboard Support (Optional)</i>	Optional Accessory Tray allows the addition of an external keyboard for document workflow processes
<i>Card Reader Pocket (Optional)</i>	Enables Authentication Reader to reside inside MFP for a safe & clean look

Proposed Hardware

Toshiba's proposal under this RFP features competitive pricing for Toshiba's award-winning ENERGY STAR multifunction devices and services for a like-for-like replacement options for your current devices at all DuPage County locations. All of our proposed products meet or exceed the specifications and requirements for Walk-Up and Coin-op devices outlined in the RFP. Product brochures are included under the Product Literature tab of this proposal. Proposed hardware is also provided in Toshiba's Price Proposal.

Fleet Management Tools

As a value-added benefit, Toshiba is offering DuPage County several fleet monitoring tools:

e-BRIDGE® Global Print

Toshiba's **e-Bridge Global Print** provides users a simple and secure way of printing that can be done from anywhere in the workplace by simplifying a print job from wherever you work.



e-BRIDGE Global Print simplifies printing from wherever users work, allowing you to send print jobs directly to the cloud and then release when ready at the cloud-connected Toshiba MFPs of your choice. And, thanks to built-in security, the entire experience is worry-free.

e-Bridge Global Print provides:

- Device authentication with the latest security standards
- Insights into device usage and printing trends
- Eliminate the need for on-premises print servers
- Document security with secure print release with user authentication
- Submit print jobs from Windows, Apple and Chrome OS devices

Using this solution, users may submit print jobs from their workstations, authenticate at an MFP, and release the print job at the panel. All the user activities at the panel are tracked for reporting purposes. No servers or on-premises installations are required.

Toshiba's e-BRIDGE Global Print gives you and your employees the flexibility to print from a home office, client's office, coffee shop, or from anywhere, really. Once users simply install the universal print driver onto their computer, they can send print jobs from virtually anywhere, and from any network.

With e-BRIDGE Global Print, you can easily sign in from your Google Workspace™ or Microsoft 365® accounts to quickly enable printing. All documents are securely transmitted to and from the cloud hosted by Microsoft® Azure® and Amazon Web Services™ (AWS). And we've also simplified secure authentication by allowing users to log into our multifunction printers using a dedicated PIN, or access card or badge. It's your choice and best of all, little to no training is required.

Elevate Sky

Toshiba's Elevate Sky™ platform features a broad portfolio of Toshiba and third-party cloud-enabled systems, software and services including print, document and printer fleet management, workflow and beyond.



Together, these allow users to manage devices and content entirely in the cloud. While Toshiba has utilized cloud technology across its portfolio for years, the company's Elevate Sky platform aligns such capabilities within one platform to make the transition to cloud easier and more successful for end users. It also enables seamless connectivity from on-premises hardware to the cloud for easy and secure interactions between physical documents and digital workflows.

Elevate Sky achieves a superior cloud customer experience through the following:

- **Cloud-enabled systems:** Toshiba multifunction printers dramatically enhance productivity by enabling workforces to share documents seamlessly and securely via cloud providers such as Google, Microsoft, Box and Dropbox.
- **Cloud-ready software:** From output management to document management and workflow solutions, Toshiba helps companies transform physical documents into digital cloud-based workflows to any location or device, 24/7 through the cloud.
- **Cloud-based management:** Elevate Sky's cloud-based fleet tools allow businesses to centrally facilitate print and document environments – regardless of location.

Toshiba moreover simplifies the transition to cloud print and document environments via its Cloud Print Optimization Study service offering, which integrates decades of implementation insight with continuous delivery and deployment practices.

With the goal of streamlining the entire print-to-digital cloud journey through a single platform, Toshiba will simplify the management of print and document environments for organizations of all sizes.

e-BRIDGE Fleet Management System (eFMS)

Toshiba's eFMS is a no-cost software solution providing customers complete centralized monitoring, management, and administration of their networked Toshiba's MFPs. Key features include:

- Instantly gather information from networked systems throughout your company.
- Monitor meter defined grouped devices by model, cost center, department, or location (machine availability, as well as toner and paper supply status).
- View detailed device data including errors, consumables levels, status alerts, and current usage and history.
- Develop customized reports covering groups of devices which can be defined as templates.
- Configure multiple MFPs at the same time (address books, templates, network configuration).

Administrators using eFMS can monitor all networked Toshiba MFPs through one common, intuitive user interface. They also can receive status reports on jams or service issues and other device information updates via pop-up or e-mail. In the case of more severe technical difficulties where service is required, an email notification can be directly sent to the service provider to speed response times and increase machine availability and user productivity. Administrators may also deploy and manage device settings and configurations, all directly from the desktop.

e-BRIDGE Remote Diagnostic Tool (eRDT)

Toshiba's Remote Diagnostics Tool (eRDT) enables service technicians to access their customer's fleet via a mobile or desktop device while taking any necessary proactive steps based on the recommendation. For example, eRDT could predict that a specific part (say fuser or roller) on certain devices on the fleet may fail by a specific date in the future.

Such predictions occur by:

1. Monitoring error trends on the device over time.
2. Analyzing large volumes of data from similar devices in the field.
3. Monitoring the maintenance cycle of parts.
4. Monitoring the usage pattern of the MFD by the customer.

When such predictions occur with high probability, the prediction is reviewed, and a call is placed along with related parts for faster resolution. Dealers may utilize these predictions to optimize service calls. Combining multiple service calls into a single dispatch also reduces resellers' service costs. More importantly, resellers may proactively resolve customer issues before they occur, thus improving customer service substantially.

Cloud Based Diagnostics

Toshiba's technical staff can, with the County's approval, utilize our exclusive **e-BRIDGE CloudConnect (eCC)**, a cloud-based application to remotely update firmware, push down service codes and find error history within Toshiba products to help with diagnostics and the proactive maintenance of your fleet. Via the cloud, we can collect operation data securely and reliably from your MFPs for remote diagnostics and troubleshooting purposes.

e-BRIDGE CloudConnect works behind the scenes for you in managing your devices remotely by gathering information about your machine via the cloud. That means you can spend less time managing your devices and free up your resources with remote meter reads, firmware updates, and toner alerts to trigger automatic supplies deliveries. It is easy to set up too, with no software installation required—it is simply installed as a firmware update.

e-BRIDGE CloudConnect only handles data concerning billing and maintenance such as information on counter data (the number of sheets used, etc.), device failures, consumables replacements, and device settings and adjustments. This data is totally isolated from documents such as copies, faxes, and scans.

eCC uses the same principles used by client PCs accessing secure data over a browser with HTTPS (server authentication and encryption). Data can only be sent from MFPs, and access is limited to eCC servers with valid authentication certificates. To prevent server spoofing and to make sure data is transmitted to the correct server, eCC features a server authentication functionality that confirms whether the server to be accessed is the actual server that has been specified. All transmitted and received data is encrypted to preserve confidentiality and safety and to protect against stealing, leaking and tampering.

eCC enables our service staff to provide better service in the following areas:

Increased Uptime

- Real-time alerts go to the service technician to update the status of MFPs.
- Service technicians can set policies that adjust internal MFP codes to control copy, scan, and other configuration settings.

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- Using the data sent from the MFPs, service staff will be better prepared for onsite service calls with correct parts and action plans for faster resolution.

Reduced Customer Workload

- MFP alerts are sent directly to the technician, helping reduce your IT burden.
- Meter data updated daily is automatically transferred to various back-end systems.
- Toner alerts can be monitored to provide automated supplies delivery.

Keeping Toshiba MFPs Up to date

- Firmware can be updated automatically, or purposely maintained and monitored at a customer designated level. Updates can be scheduled for off-peak hours.
- Remote Data Backup and Restore.
- MFP configuration data/templates/settings/contacts can be maintained, stored, restored from the CloudConnect server.

FM Audit

FMAudit, an integrated software platform, is a data collection agent (DCA) for reporting across the fleet regardless of make, model or manufacturer. Information is captured by MIB via SNMP. It collects information related to meter reads, device alerts consumable levels, etc. across the entire fleet.

FMAudit can identify fields such as manufacturer, model, serial number, and IP address of each system. FMAudit will also capture meters; totals as well as monochrome and color meters. This will also be a tool used to track toner levels. FMAudit captures all this information regardless of the type of system or manufacturer of each system.

TopAccess

At the device level, Toshiba's browser-based software, TopAccess, resides on each MFP controller. TopAccess is a web-based job and device management tool developed and owned by Toshiba that allows users to monitor all jobs, control their own current jobs and confirm the status of the system. TopAccess also allows network administrators to configure the device for their specific network environment and establish the parameters to suit their facility's needs. The only requirement is that the user has Internet browser software, i.e., Internet Explorer or Chrome. TopAccess enables us to:

- ✓ Remotely change the configuration of some or all networked devices quickly.
- ✓ Provide automated alerts to the service team.
- ✓ Enable remote diagnosis which facilitates proactive service resolution.
- ✓ Provide automated volume statistics which will feed into quarterly reports.

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HIPAA

Our offered hardware and document solutions streamline common healthcare workflow applications and help ensure compliance with government regulations including **HIPAA** (the Health Insurance Portability and Accountability Act). Our security protocols and proprietary self-encrypting hard drives with wipe technology to safeguard personally identifiable information (PII) and protected healthcare information (PHI).

Hard Disk Drive Security

Toshiba recognizes that security is a growing concern for companies of all sizes; therefore, we employ innovative methods to protect valuable data.

Each Toshiba MFP comes standard with Self-Encrypting Drive (SED) Technology using Toshiba's proprietary Wipe Technology which allows sensitive user data to be securely erased when a system is powered down or when a SED Hard Disk Drive (HDD) is removed. The SED encrypts all data on the HDD using an Advanced Encryption Standard (AES) 256-bit algorithm. Therefore, even if the HDD is stolen and installed in another product and an attempt is made to read data from the HDD, data invalidation works to prevent information leaks. When an MFP is at the end of its lease or removed from company premises, data can be instantly invalidated by the service technician.



Toshiba's Data Overwrite Kit, also standard on Toshiba products, overwrites the HDD from one to five times at the end of each copy, print, scan, or facsimile job or at regular time intervals to prevent storage of private or confidential data. This overwrite process meets the standards established by the U.S. Department of Defense 5220.22M. These outstanding security features have earned Toshiba's latest e-STUDIO line an exceptional Common Criteria Evaluation Assurance Level rating of three (EAL3).

Secure MFP

For the products and services being offered to DuPage County, Toshiba has developed a comprehensive portfolio of security countermeasures, which we brand as **Secure MFP**.

The security measures fall into four categories:

I. Device Security

Device security focuses on the built-in securities in the device hardware, controller and software. Toshiba not only protects the MFP at every layer of the technology stack, but we also ensure that our MFPs are secure during the entire device lifecycle from installation to operation to end-of-life (EOL).



Toshiba's e-BRIDGE Open Platform provides an Embedded Web Browser (EWB) and Web Service interface for the development of web apps for Toshiba MFPs. These interfaces work in conjunction with all the built-in security features on the MFP itself, allowing application developers to ensure the security and confidentiality of their data. Toshiba's Embedded Web Browser uses the Apple® WebKit rendering engine for web applications developed on the e-BRIDGE platform. All the standard security applicable to web applications applies to the MFP Embedded Web Browser as well.

Toshiba MFPs use a hardened Linux operating system that is widely used in mission-critical systems across the globe. By using the highly secure and reliable Linux system controller, we ensure that Toshiba MFPs are not affected by network malware, ransomware or viruses targeted for Windows systems or other embedded systems, which have been the target of recent attacks on devices of other manufacturers. Viruses like MSBLAST, WannaCry, and others are unable to reach our MFPs as a result. In addition to the platform being secure by design, each version of the controller goes through a formal assessment by security experts before they are released.

All Toshiba MFPs are equipped with self-encrypting HDD with Wipe function which ensures that the data stored on the HDD are encrypted with an AES 256-bit algorithm. Therefore, even if the HDD is stolen or removed from the Toshiba MFP, the data is invalidated immediately to avoid any information leakage.

The Data Overwrite feature on Toshiba MFPs allows data that is temporarily stored on the HDD from copying, printing, scanning or faxing operations to be automatically overwritten and erased by a Department of Defense (DoD) standards-compliant method once they're completed. This Data Overwrite feature also has the function of completely erasing the data in all HDD areas. On Toshiba MFPs, evidence of the overwriting appears on the front panel as "Erasing Data" immediately after the device is done with any temporary data gathered during the copying, printing, scanning or faxing process.

Toshiba also offers a FIPS 140-2 Validated HDD specifically for those government agencies and private sector businesses where data protection is of utmost importance. FIPS 140-2 is designed to address the encryption and tamper resistance of an HDD. . Under certain regulations, U.S. federal agencies must use FIPS-140 certified systems to meet security requirements in order to protect sensitive information in computers, telecommunication systems and other IT-related products, such as MFPs).

II. Access Security

Access security ensures that the right people have access to the right features, functionality and data on the print device. Any intrusion is proactively monitored and managed. To enforce this, Toshiba MFPs restrict physical access in the following ways:

User Authentication may be enabled on Toshiba MFPs to prevent unauthorized access to MFP functions. The user authentication feature allows an administrator to restrict operations on the touch panel, including restricting access to MFP configurations or log information, restricting available operations such as copying, printing, scanning or faxing to users, managing the meter counter on a per-user basis and setting user authentication requirements for each function.

Several authentication methods are supported on Toshiba MFPs:

- Department code authentication
- User ID/password authentication
- PIN authentication
- Badge authentication
- Two-factor authentication, using badge and PIN
- NFC (Near-Field-Communication) authentication

Password Policies may be set so that the user password is required to have the following attributes:

- Minimum password length
- Password validity period
- Prohibited character strings in a password
- Account lockout caused by login failure

USB Port Disable: As an additional security measure, the USB ports on Toshiba MFPs may be completely disabled so that those ports cannot be used for intrusion attacks. Even if these ports are open, they are already equipped with protection from malware or harmful scripts.

Digital Access Security: In addition to managing physical access to the device, Toshiba MFPs also have numerous built-in features to protect themselves from unauthorized digital access.

IP/MAC Address Filtering: All Toshiba MFPs support IP/MAC address filtering so that access requests from only a specific network node(s) or a client PC(s) are accepted. Also, certain network devices or segments may be restricted access. This helps ensure that the MFP is accessed from authorized network equipment only. This restriction applies to both IP and MAC addresses. Additionally, the MFP may be configured for port filtering so that only certain ports stay open in the MFP, and an administrator can configure the MFP to respond or reject ICMP requests.

Transport Layer Security (TLS): Toshiba MFPs may be configured to allow all communication over secure TLS1.2 protocol, with older, less secure SSL protocols (SSL3.0/TLS1.0) no longer supported. TLS1.2 communication is much more secure than its predecessors because it allows the use of more secure algorithms and advanced cipher suites. TLS 1.2 is the de-facto security standard currently used in HTTP Server/Client, IPP, LDAP, SMTP Client, POP3, FTP Server, Web Service Print, FTP Client, Web Services Scan, Syslog and SOAP.

IP Layer Security: Toshiba MFPs support IPV6 with IP Security Protocol (IPsec) which protects data communication in the IP layer, ensuring that both the sender and the receiver are authenticated, and the integrity, as well as the authenticity of the data, is protected in order to secure confidentiality and entirety.

As per IPsec standard, Toshiba MFPs support both AH (Authentication Header) and ESP (Encapsulating Security Payload) security protocols. AH secures the entirety of the IP packet, and ESP secures the confidentiality and entirety. For key management protocol together with IPsec, both IKEv1 and IKEv2 are also supported. Security certificates may be imported manually or automatically via Simple Certificate Enrollment Protocol (SCEP).

Network Authentication: Toshiba MFPs support several network authentication schemes:

- IEEE802.1X is standard for network authentication utilized in Toshiba MFPs.
- LDAP/AD authentication supports CRAM-MD5, Digest-MD5 and Kerberos to protect the username and password required for access to an LDAP/AD server.
- SMTP authentication supports CRAM-MD5, Digest-MD5, Kerberos and NTLM to protect the username and password required for access to an SMTP server.
- POP3 authentication supports Kerberos, NTLM (SPA: Secure Password Authentication) and APOP to protect the username and password required for access to a POP3 server.
- SMB authentication supports NTLMv2 and Kerberos.
- Dynamic DNS supports Secure Dynamic DNS. When Secure Dynamic DNS is used, only the MFP in which the resource record has been registered or device with management authority for a DNS server can update zone information.

- SNMP supports SNMP authentication, enabling authentication of an SNMP session between the MFP and an SNMP server.
- Toshiba MFPs also support SNMPv3, which has both a data encryption and a user authentication function to enhance security features.

Wireless Security: To prevent unauthorized usage by a third party, such as a falsification of data and spoofing over Wi-Fi, Toshiba's MFP wireless option supports WPA/WPA2 Mixed Mode and WPA2, which encrypts data and allows user authentication. WPA and WPA2 are security standards established by the Wi-Fi Alliance. It's strongly recommended that organizations use WPA2 standard because it provides more enhanced encryption and connectivity.

In addition to the features to restrict access, Toshiba devices also have controls to manage access across devices.

Role-Based Access Control: It is easy to manage and implement authentication policies and prevent unauthorized usage of the MFP via role-based access control. The administrator may create different roles and assign them to specific users of the MFP. These roles may be defined as MFP local, or they may be retrieved from a corporate directory attribute. When the user logs in, the MFP retrieves the role information allocated to the user from the directory server, checks the access rights allocated to its role from an ACL (Access Control List) and assigns appropriate access to MFP functions.

Access rights can be managed at a very granular level to ensure users only have access to the functions necessary for their job role. Here is a sample list of access rights that can be associated to a role: Device Setting, Copy, Send Email, File Save, iFax Send, Print, e-Filing, Fax Send, Color Output (Copy, Print), Remote Scan, USB Print/Save, Editing Address Book and Log Management.

Intrusion Detection: Toshiba MFPs can take monitoring to the next level with the ability to send alerts. All Toshiba models utilize standard Syslog functionality, which can forward any security-related messages or alerts to an external Security Information & Event Management (SIEM) server for further analysis. This allows any third-party SIEM server or security software to remotely monitor security events on Toshiba devices in real time. This provides flexibility to IT managers to monitor all the network endpoints using a single security software rather than managing the multifunction devices separately.

All Toshiba MFP models are equipped metadata, with an integrity checker functionality. This allows administrators to verify and confirm the integrity of the data within the MFP. It is strongly recommended that the administrator periodically performs integrity checks on the MFP so that illegally modified data (if any) can be reported.

III. Document Security

Document security protects sensitive documents as they enter the MFP, as they are stored on the MFP and as they leave the MFP through physical or digital means, including print, fax, scan, copy & more—thus securing the documents from end-to-end.

All Toshiba devices support Internet Printing Protocol (IPP) print over HTTPS. The IPP is a specialized Internet protocol for communication between client devices (e.g., computers, mobile phones and tablets) and printers (or print servers). It allows clients to submit print jobs to the printer or print server and perform tasks such as querying the status of a printer, obtaining the status of print jobs or canceling individual print jobs. IPP also supports access control, authentication and encryption, making it a much more capable and secure printing mechanism.

Toshiba MFPs offer several standard print security options.

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- Private Print and Hold Print provide confidential printing of documents. Private Print allows a personal identification number (PIN) to be associated with the print job, only allowing the job to be released after that PIN has been entered at the control panel. Hold Print allows you to hold a job in the hold queue until you continue the job from the touch panel with no PIN required.
- Secure PDF protects scanned documents by enabling users to assign a password that restricts viewing, printing, editing and copying of the scanned information. This is the perfect solution for those wanting to email or store scanned documents without compromising the content.
- The Job Log feature allows you to track data and documents. Print, copy, fax and scan jobs are tracked with detailed information including user, date, time, number of pages, type of paper, and type of job.
- The Security Stamp feature automatically prints the user's information on each page during a print job or fax transmission, inhibiting users from removing internal hard copy documents from the premises. When this feature is enabled, the MFP prints a time/date stamp and user information on the printed page or on the transmitted data during copying, printing, or fax transmission. This stamp shows who generated the output, inhibiting data breaches and provides an audit trail back to the user.
- Hardcopy Security printing allows you to embed a security pattern on the background of a document. The security pattern consists of a background pattern and a string (embedded text in the background pattern). The string embedded in the security pattern emerges when the security pattern-embedded original is copied. This feature will deter the duplication of confidential documents.

IV. Fleet Security

Finally, Fleet security helps manage security settings and policies across the fleet. Toshiba's e-BRIDGE CloudConnect (eCC) is Toshiba's integrated system of embedded and cloud-based applications that enables remote monitoring and management of Toshiba MFPs. e-BRIDGE CloudConnect securely and reliably collects operation data transmitted from MFPs. Additionally, the administrator can create policies related to the security settings of the MFP and deploy those settings to the fleet via the eCC portal. Any violations to these MFP security policies are flagged and notified to the administrator.

For further information on Print Security, please see the provided attachment.

Service Solutions

Our local Toshiba branch located in Buffalo Grove, IL, will be responsible for delivery and installation of all MFDs, accessories, and software; network connections; testing; removal of packaging material; and initial training. To minimize any potential disruption to your business operations, we will complete all initial installations as promptly as possible.

Toshiba's dedicated Major Account Executive, Frank Colucci, will ensure the adequate allocation of resources and personnel to accomplish all the tasks outlined in the implementation plan and schedule. Integral to this plan is the delivery and installation of all devices in a timely manner and in accordance with contract requirements. He will also put in place the processes for receiving orders, staging hardware, servicing the new assets, and training DuPage County personnel.



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Toshiba's differentiator is that we ship all products directly to the Toshiba installation facility, who will verify that equipment is free of damage and all parts are in place. Any rejected shipments due to damage, shortages, or other discrepancy are handled by Toshiba. Once accepted, the product is assembled, tested, and configured in accordance with customer specifications and any associated set-up criteria prior to delivery to the customer's place of business.

The installation technician will arrange with DuPage County personnel the appropriate date and time for delivery to and placement at each location. As requested in the RFP, Toshiba can accommodate the County working hours of 8:30 a.m. to 4:30 p.m. (CST). Technicians will comply with all building regulations regarding hours, method, and location of delivery as set forth by the member.

Any changes to the approved delivery schedule are communicated to users to ensure all parties are aware and approve, and that key personnel are available for training.

Service Methodology

Toshiba is recognized as the service leader in the industry, as evidenced by numerous industry awards and an outstanding performance record. This also is due to the high standards that we require of, and enforce with, our service providers as well as the training and certification programs we administer to ensure that all service technicians are knowledgeable and have all the necessary resources when they are dispatched for service.

Toshiba's service and support model focuses on the use of highly experienced, certified, and responsive technicians; adherence to strict maintenance schedules; tracking product performance; and compliance with manufacturer specifications. With local technicians and support staff, we can provide DuPage County with consistent, high-quality service throughout the term of the contract. Our value-added service and maintenance programs include:

- **Service Dispatch** - Toshiba's local Dispatch Center will support all County end users by receiving, logging, and tracking all service and supply requests in a centralized environment.
- **On-Site Service** - Trained and certified service technicians will correct any deficiencies and perform repairs in response to service calls. This includes necessary adjustments to product, repairs, or replacement of parts which Toshiba determines to be unserviceable.
- **Preventive Maintenance** - We will perform all scheduled preventive maintenance on time and to your satisfaction to ensure your products are always running at optimum levels, to increase the uptime of your units and reduce the number of service calls.
- **Escalation Management** - We offer a clearly defined escalation process to resolve poor performance issues quickly, efficiently, and to your complete satisfaction.
- **Parts/Supplies** - We will provide all parts, labor, service, supplies and consumables, including staples (excluding paper) on time and in the correct types and quantities.
- **Fleet Monitoring** - Remote and continuous fleet monitoring is part of ensuring business continuity through improved device uptime and reliability.
- **Total Satisfaction Guarantee** - Each Toshiba MFD product comes with our exclusive Total Quality Commitment (TQC) guarantee that your product will perform to specifications during the term of the lease, or the product will be replaced. No other manufacturer matches this guarantee.
- **Account Reviews** - Toshiba will hold performance review meetings with County personnel where Account Team members will consult with you and address any issues you may have. During the meeting, we will discuss our service performance and present metrics.
- **Service Level Commitments** – Respond to service calls within four (4) hours or less, and 98% fleet average uptime, quarterly.

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User Training

At no cost, Toshiba will conduct user training on all Toshiba products for as many users as required. As the fleet is installed, Toshiba's Training Team at each campus location will coordinate onsite training covering basic copying, printing, scanning and faxing. Basic training will ensure your staff's ability to perform common daily functions; Key Operator training will cover more advanced functions.

Training schedules, location, and frequency of sessions will be mutually agreed upon with appropriate DuPage County representatives. The actual length of each course will vary based on training users' needs and background, previous knowledge and machine features and software applications. Training is considered complete when users and key operators are comfortable and feel competent in the complete operation of the hardware.



This training is designed to ensure that all end users are proficient in our product and achieve maximum benefits from our products and solutions. Training is delivered on site by specialized instructors or via web-based applications. The instructor will work closely with your staff to explain, in detail, the features, functions, and benefits of our product to ensure the transition to Toshiba product is a positive experience.

During each session, we will cover product features, programming, functional operations, operator maintenance, replacement of toner cartridges and paper, and address any questions. Toshiba's assigned Implementation Project Manager will coordinate the scheduling of your initial training sessions. The number and types of units by location, system functionality, and specialized applications will be used in designing our training curriculum. These sessions cover, at a minimum:

- Basic print, copy, scan and/or facsimile functions
- Hands-on operating experience
- Feeder functionality and paper supplies
- Finishing options and exposure settings
- How to make a copy from glass and/or PC
- How to make a duplex copy
- How to reprogram drawers
- Zoom features and functions
- Special Applications
- Who to notify if service is needed

Key Operator Training:

This training provides a dedicated individual (Key Operator) with a more in-depth overview of the product than a basic user. An important objective of the training is to give these individuals hands-on training in non-technical maintenance, such as replacing toner, and cleaning the glass. These sessions cover topics such as:

- Overview of all functions of the product
- Problem determination/correction procedures
- How to add paper and staples
- How to clear a misfeed
- Administrative issues (supplies ordering, requesting service, service contacts and procedures, etc.)

Additional / Customized Training:

Toshiba will work with the County to determine any additional tools and training that may be appropriate and can provide customized training specific to your company and organization. Our goal is

to support you and ensure the entire team understands the basic and value-added features and benefits of our machines and program. If there are additional charges associated with this training, we will first receive approval prior to conducting any sessions.

c) Main attributes that differentiate your firm from other competitors.

Solving business communication challenges using our unique approach and methodology is a key Toshiba differentiator and what distinguishes us as a market leader. Our valued partner focus includes a diverse and powerful array of business communications systems with a single point of accountability, being a vendor-agnostic partner providing proven cost savings and solutions enabling our clients to do more and print less sets Toshiba apart as a world-class technology provider.

- **Industry Experts** –Toshiba experts are trained to determine exactly what your business needs are, and how to improve them. We design our business processes on speed and quality of resolution for the client with solutions backed by in-depth data analytics and robust reporting. Transparent online reporting and detailed information sharing enable us to *provide the client with a better and more efficient experience with Toshiba*. Beyond asset management, Toshiba provides solutions to help our clients:
 - Eliminate redundancy and waste
 - Improve document security
 - Meet industry compliance
 - Create workflow automation
 - Integrate Cloud Solutions
 - Monitor your print fleet locally or via the cloud
 - Easily store and retrieve documents
- **Valued Client Relationships** – Toshiba considers our client relationships and partnerships our most valued asset within our service offerings. We strive to consistently exceed customer expectations and closely collaborate with them to resolve any issues - service, technical or otherwise - timely and to a mutually beneficial resolution. We approach each account with the goal of delivering exactly what the customer requires and expects. We do this by first gaining a clear understanding of our customers' challenges and then developing meaningful solutions that address their unique requirements. We offer a strategic partnership like no other, this by combining our consultative approach with leading technologies.
- **Client Service** –Toshiba offers local, national and global account management services. Our business processes are based on speed and quality of resolution for the client. Transparent online reporting and detailed information sharing enables us to provide the client a better and efficient experience with Toshiba. Beyond asset management, Toshiba provides benchmarking savings analysis to ensure the client is achieving the objectives we described and agreed upon in our contract while providing us a framework for continuous improvement. Our goal is to maintain client relationships while helping ensure consistent and incremental customer revenue.
- **Focused on Business Communications Solutions** – Unique to Toshiba is our ability to address client needs relating to output management (Managed Print as a Service and print reduction strategies), capture and workflow (helping corporations and organizations tackle challenges transitioning from paper to digital communications), thermal/barcode printing, and finding high-definition destinations for their content (digital display signage). A key differentiator is our

ability to adapt to clients' operating requirements and provide a sound improvement strategy that considers budgetary, cultural, best practices, technology and security requirements. We work together *to enable clients to print smarter, improve their process workflow and inspiring communications*. Toshiba's background as a global information technology company allows us to offer the latest in business communications systems such as digital signage, retail kiosks, thermal label and receipts printers and POS systems.

- **Vendor Agnostic Approach** – Toshiba differentiates ourselves via our brand-agnostic approach, meaning we can support all types and brands of office printers (A4). When partnering with Toshiba, you partner with a *global technology leader*. Toshiba holds strategic partnerships with leading manufacturers including Brother, HP, KIP, Kodak Alaris, Lexmark, and others.
- **Managed Print as a Service (MPaaS)** – Toshiba is about much more than products. Toshiba is a genuine MPaaS partner that collaborates with our clients to provide detailed assessments, fleet rightsizing, optimization and value-added services to reduce cost and reduce print. MPaaS is the fastest-growing element of Toshiba's portfolio and an area where we excel. Toshiba develops *secure, sustainable and cost-saving solutions* that are scalable to meet the MPS needs of small, medium, and large clients anywhere in the world. This approach enables us to accommodate a more remote workforce as well as needing to keep brick-and-mortar locations running.
- **Printing to Toshiba MFDs from Anywhere** – Toshiba offers our e-BRIDGE Plus application, as part of our e-Bridge Cloud Service, with built-in support for Microsoft's Universal Print infrastructure. Via Universal Print, *users may print to Toshiba MFDs from anywhere* without on-premises print servers or software thereby reducing print and IT infrastructure costs. As with all cloud implementations, security is extremely important, so Toshiba works to provide *end-to-end security* in numerous ways. Highly secure cloud platforms such as Microsoft Azure and Amazon Web Service (AWS) host Elevate Sky Service tools to provide peace of mind. Encrypting client data while helping safeguard information handling are other leading security elements the cloud tools deliver.
- **Award Winning Products** – Our full line of award-winning multifunction printers (MFDs) range from compact desktop to high-speed digital systems to *meet the demands of any size business*. Toshiba products and underlying technology consistently win major awards from prestigious industry and consumer organizations including *Newsweek, Forbes, Fortune, CIO Magazine, Better Buys, Keypoint Intelligence, Industry Analysts, Inc., The Merit Awards, Stevie Awards, The Cannata Report*, and others. Each e-STUDIO MFD features our advanced e-BRIDGE™ single board technology that integrates copy, print, scan, facsimile and other networking capabilities in one single board within the device. A completely *scalable open architecture allows seamless integration* of our MFDs into client workflows and a wide variety of business applications.
- **Print Less** – Unlike our competitors, Toshiba's strategy to improve cost savings and sustainability helps clients print less. While moving to a completely paperless office may seem like too ambitious a task, a great place to start is by eliminating unnecessary printing and related paper, toner and cost-per-page charges. Toshiba enables our clients to *print less by providing education, tools and powerful print management software to help reduce paper and toner consumption* by as much as half. As experts in MPaaS, we help businesses print smarter, reduce office waste, and practice sustainable consumption by carefully managing office printing behavior.

d) Relevant previous experience with public sector entities.

State and Local Governments (SLG) and public sector entities are our primary markets. For over 30 years Toshiba has been providing solutions to satisfied government and public entities in Illinois and throughout the country. We offer local leadership and decision making with the support of a global manufacturer. Our strong local presence means we can respond quickly and efficiently to all your equipment and service needs. Nationwide Toshiba has provided equipment, service, and support to dozens of public sector clients.

Relevant Projects

Our extensive client portfolio includes local, national, and global clients from all industries such as education, government, healthcare, financial services, and others. Government entities include States, Cities, and Counties as well as other government agencies and municipalities and consortiums that have education members.

We are pleased to provide the following examples of the positive financial impacts that similar clients have realized because of Toshiba's technology and operational efficiencies:

- Toshiba's Unified Print Program with Los Angeles Unified School District (LAUSD) encompasses over 3,000 MFDs (both mono and color devices) and brought over 2,000 Printers into the MPS program. The program involves assessing each district location and optimizing the fleet. Selecting Toshiba as a single source has resulted in a cost savings to LAUSD of over 60%.
- Toshiba conducted an Encompass analysis and fleet optimization for the City of Minneapolis, Minnesota, one department at a time and subsequently created and presented an optimized solution for each department. The resulting operational cost savings came in at an astounding 73 percent.
- Toshiba performed an Encompass Study of both Cuyahoga County, Ohio, and State Government offices to assess fleet dynamics and develop an optimization strategy. The final solution removed over 2,000 printers and saved the county \$900,000.00 per year.
- Toshiba performed an assessment for Hennepin County, Minnesota and provided a cost effective, secure, and green friendly solution managed by an automated management services/integrated information system to restructure the existing office print environment. The optimization eliminated costly devices, reduced waste, and operating expenses, and saved the County \$3M annually.



e) Provide a copy of Business License, Tax ID and any significant certification document supporting your firm's expertise.

- Toshiba has been in Good Standing with the Office of Illinois Secretary of State since 1999. Our file number is 60702446.
- Toshiba has been in Good Standing with the California Secretary of State since 1999.
- Our entity number is 2144805.
- Toshiba's Taxpayer Identification Number is 33-0865305

f) List of three (3) references, preferably from public sector entities, from contracts similar in size and scope to DuPage County including engagement profile, client name, contact name and title, email and telephone contact information.

Client	Contact	Title	Email	Phone

Key Qualifications

Provide a statement that portrays the firm's engagement team qualifications in relation to the Scope of Services. The response should include the following:

- a) Background and credentials profile for the team and sub-consultants (if used) that would be assigned to the DuPage County account, including name, position/title, location, years of industry experience, years with firm and number of clients currently assigned.

Partnering with Toshiba provides the dual benefit of a local company with national resources and expertise. With a local sales and service force in Buffalo Grove, Toshiba has the personnel and resources to fully support the requirements of DuPage County. Toshiba will not need to utilize any sub-contractor(s).

Toshiba is currently involved in hundreds of projects similar to the County's scope of work, both regional and national. Our current and future projects will in no way hinder Toshiba's commitment to DuPage County on this important project.



Toshiba's commitment to excellence begins at the top and flows throughout our organization. Senior Account Executive, Frank Colucci will be your dedicated Account Manager and single point of contact. The following are Toshiba's dedicated personnel assigned to DuPage County's important project:

Frank Colucci, Senior Account Executive (*main point-of-contact*)

Toshiba Business Solutions

1130 W. Lake Cook Road, Suite 250, Buffalo Grove, IL 60089

Frank has over 35 years of successful experience in the copier industry and manages many key account relationships in Illinois. He is well versed in Toshiba's complete portfolio of products and solutions. Frank has access to an extensive infrastructure of corporate and field experts and will work closely with Toshiba's local sales and service teams.

Frank Colucci will ensure the adequate allocation of resources and personnel to accomplish all the tasks outlined in the implementation plan and schedule. Integral to this plan is the delivery and installation of all devices in a timely manner and in accordance with contract requirements. He will also put in place the processes for receiving orders, staging hardware, servicing the new assets, and training DuPage County personnel.

.....
Martin Schopp, Vice President & General Manager

Toshiba Business Solutions

1130 W. Lake Cook Road, Suite 250, Buffalo Grove, IL 60089

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Frank is backed by executive leadership in Martin Schopp, Vice President & General Manager in the Illinois marketplace. Martin will serve as your personal advocate to champion your concerns with our corporate leadership. Martin has access to and authority to draw upon our corporate resources as needed to support the DuPage County contract and resolve escalated issues. Executive Sponsorship is facilitated by John Applegate, who will ensure continued high visibility of your account throughout the organization.

John Applegate, Region VP, KY/IL/IN
Toshiba Business Solutions
2600 Stanley Gault Parkway, Louisville, KY 40223

Regional Vice President, John Applegate will provide executive leadership and support DuPage County's objectives throughout the contract term. In addition, John has access to and authority to draw upon our corporate resources in product marketing, operations, accounting, contracting, IT, and service, as well as our technical field staff, as needed to support the County.

John Nick, Senior Solutions Sales Consultant
Toshiba Business Solutions
11800 Exit 5 Pkwy, #124, Fishers, IN 46037

John Nick has over 15 years of proven experience in the solution sales field. John will assess, build, and implement strategic solutions based on best practices, his client's needs, and corporate directives. His experience ranges from small county offices, schools, and businesses of all sizes, from small firms to Fortune 500 corporations.

Matt Coomes, VP of Service
Toshiba Business Solutions
2600 Stanley Gault Parkway, Louisville, KY 40223

Matt Coomes has been in the industry for 43 years, the last 16 at Toshiba. Matt is responsible for Service, the Client Service Center, Supply Fulfillment, the Toshiba Help Desk along with Warehouse/ Operations for Multiple Sates including Illinois. Matt's motto for his entire team is Respond, Respect & Resolve. Matt's Technical Services organization is consistently ranked at or near the top of the rankings inside of Toshiba Business Solutions receiving high marks for client satisfaction, response time and quality of work.



Tom Riegel, Manager of Services and Operations
Toshiba Business Solutions
1220 W. Thorndale Avenue, Itasca, IL 60143

Tom Riegel has over 30 years of industry experience and twenty years with Toshiba. He is the Director of Service and manages the Toshiba service team and makes sure that Toshiba adheres to all contract service commitments. Tom is also responsible for ensuring contract service levels are adhered to and is available for escalated situations.

b) Areas of expertise of each officer.

Senior Account Executive, Frank Colucci will be DuPage County's dedicated Account Manager to ensure a seamless transition to Toshiba products and ongoing responsive service and support. Frank is a seasoned sales management professional with over 35 years of successful experience in the copier industry. Our local marketplace, mentioned in the previous question where we described all areas of expertise, will be responsible for delivery and installation of all MFDs, accessories, and software; network connections; testing; removal of packaging material; and initial training.

Martin Schopp, Vice President/General Manager, who will provide executive support and deploy Toshiba resources at the corporate level, if they become necessary. Martin will be fully engaged driving Toshiba's local sales and service efforts to meet the program's objectives. In addition, he will interface with key DuPage County decision makers to validate that Toshiba's performance exceeds program expectations.

In addition to our dedicated team previously mentioned, Toshiba has over 3,500 service technicians as well as regional experts nationwide to support our customers. Our service infrastructure includes Toshiba Engineers, Advanced Technical Service Specialists, Network Professionals, Solutions Design Experts, and other support personnel to attend to your product and service needs. Each technician servicing your product is backed by a service manager, network specialists, and alternate technicians, if needed who serve as backup during emergency situations.

c) Communications skills – Interaction with staff and participants.

Toshiba will work closely with DuPage County to ensure continuous and effective communication at each stage, from the award notification and throughout the duration of the contract term. We recognize that DuPage County has many different cultures, and department heads and users alike need to understand how this shift to a new product will affect their daily business. We are sensitive to these challenges and will work closely with County officials to develop a comprehensive communication plan that announces Toshiba as the new vendor, details our transition strategy and schedules, and promotes the features and benefits of our products and services.

Toshiba's communication strategy includes identifying the key stakeholders at all levels of your organization. Frank Colucci and other members of the transition team will meet with DuPage County representatives initially and throughout the planning and implementation process to ensure a smooth rollout.

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During the initial kick-off meeting, the primary objectives will be project implementation team introduction, scope review, confirmation of roles and responsibilities, determination of implementation preferences, development of the high-level implementation plan, and finalizing first steps. The team will work through tough implementation decisions, such as balancing implementation priorities and identifying machines in mission critical areas.

This team will meet at least weekly throughout the transition phase to review written status reports and address progress, issues, problems, and planning. Throughout the transition, DuPage County will be kept apprised of transition timelines and progress. Any adjustments to transition schedules to accommodate the County's business operations will be made to the maximum extent practical. If desired, Toshiba can develop a SharePoint site for the project to facilitate project team communications. This site would then serve as a repository for all key project documents, as well as allow collaboration on the implementation plans, with access given to appropriate DuPage County and Toshiba personnel.

Project Understanding

Describe your firm's interest, understanding and approach to providing services for this engagement, including a schedule for accomplishing the project.

a) Describe the ongoing management for services.

Toshiba is offering DuPage County a local seasoned team of highly successful management professionals to expertly implement, manage and maintain your account. This team will develop the program structure, scope of work and rules for engagement, and oversee and monitor the day-to-day activities of our organization. Toshiba's account management team comprises comprehensive account management, service, customer service, implementation, professional services, contract administration, and customer service professionals.

Senior Account Executive, Frank Colucci, will be your primary interface and will support every aspect of the transition and ongoing operations. Our Executive Management Team, led by Martin Schopp, Vice President and General Manager, will provide executive leadership and support to all your objectives throughout this term.

Toshiba understands that DuPage County's anticipated start date for implementation will be April 2024. Upon award, Toshiba will develop an implementation timeline, similar to the example shown to the right, to establish tasks and timeframes to meet your project schedule.

Toshiba takes great care to ensure a smooth and seamless implementation across all locations/areas. Implementation goals range from mitigating impact on the business to initiating and communicating account specifics, deployment schedules, identifying workflow processes for device configuration and ease of replication across the fleet, overseeing site surveys and network requirements, portal configuration for service and supply requisitioning, establishing print policies and control processes, overseeing knowledge transfer for training schedules and deployment of training tools.

This includes product mix with projected installation timelines for each location/area. The initial planning phase includes identifying areas and may be prioritized by a variety of characteristics, such as operational expense of fleet, age of fleet, location, usage trends, device to employee ratios, scheduling to limit disruption on work productivity, etc.

Implementation consists of three (3) phases: **Planning, Transition, and Steady State**. Each phase would be characterized by unique teams, activities and deliverables, data requirements, and key success factors. The following illustrates the activities and deliverables Toshiba would provide during the Implementation process.

Task Name	Duration	Start Date	End Date
Award Notification	1		TBD
Pre Installation Planning	1	05/23/16	06/03/16
On-site Meeting	1	05/23/16	06/03/16
Develop deployment strategy	1	05/23/16	06/03/16
Determine Department Contacts	1	05/23/16	06/03/16
Discuss Print Policy	1	05/23/16	06/03/16
Formalize Billing Requirements	1	05/23/16	06/03/16
Program Implementation Planning	5	06/13/16	06/30/16
On-site assessment and network mapping	5	06/13/16	06/30/16
Collect current IP addresses	5	06/13/16	06/30/16
Develop Roll Out Schedule	5	06/13/16	06/30/16
Develop Training Schedule	5	06/13/16	06/30/16
Installation of Fleet Manager	1	06/30/16	07/01/16
Installation and Planning	1	06/30/16	07/01/16
Onsite Execution	1	06/30/16	07/01/16
Maintenance and Support			ongoing
Measure and Control			ongoing
Pre-Flight Set Up	25	06/13/16	06/30/16
MFDs Built to Client Specifications		06/13/16	06/30/16
Equipment Pre-configured at Toshiba		06/13/16	06/30/16
Network Information pre loaded		06/13/16	06/30/16
Quality Test run on each MFD		06/13/16	06/30/16
Placement of TEST equipment on Campus		06/13/16	06/30/16
Fleet Installation	10	07/01/16	07/14/16
Fleet Installation by location/department		07/01/16	07/14/16
Removal and Return of Existing Equipment		07/01/16	07/14/16
Training & Professional Development	10	07/01/16	08/05/16
End User Training by Department		07/01/16	08/05/16
Follow up Training by Request			ongoing

Phase 1 Planning	Phase 2 Transition	Phase 3 Steady State
<ul style="list-style-type: none"> ✓ Client change management ✓ Monitoring software ✓ Device certification ✓ Assessment ✓ Policies & procedures ✓ Service & supplies ✓ Billing format ✓ Network requirements 	<ul style="list-style-type: none"> ✓ Hardware installation ✓ Asset tagging ✓ Consumables ordering ✓ Output management ✓ Weekly reviews 	<ul style="list-style-type: none"> ✓ Break/fix ✓ Supplies ✓ Billing ✓ Reporting ✓ Account Management

PHASE 1: PLANNING

Planning. This phase comprises understanding your business needs and our contractual commitments, developing milestone and detailed schedules, providing effective project communications to all stakeholders and project resources, and monitoring and controlling project activities. Roles and responsibilities will be established, as well as communication planning, risk planning, and preliminary schedules. This phase is the most critical phase and will determine the success of the subsequent phases in meeting DuPage County's objectives. Toshiba will implement the plan according to the customer's schedule and priorities.

Following approval of our planning strategy which will be put into action in five stages: executing the plan, meeting commitments, making mid-course corrections as needed, measuring customer satisfaction and reviewing performance against program objectives. Regularly scheduled account reviews ensure cost savings and productivity improvements.

PHASE 2: TRANSITION

Transition. This phase will include hardware installation, software installation, and end-user training. Great care is taken during deployment to minimize disruption while getting new equipment installed. In order to ensure a smooth installation process, Toshiba will schedule a meeting with County project leaders and your current contracted vendor who will be removing your existing hardware, to synchronize pre-installation activities so that all parties are well prepared and there is no interruption to the County's daily operations.

We recognize that DuPage County has many different cultures, and department heads and users alike need to understand how this shift to a new product will affect their daily business. We are sensitive to these challenges and will work closely with County officials to develop a comprehensive communication plan that announces Toshiba as the new vendor, details our transition strategy and schedules, and promotes the features and benefits of our products and services. Additionally, Toshiba will ease the transition to the new devices through extensive in person and on-demand product training.

PHASE 3: STEADY STATE

Steady State. With the proposed solution implemented, Toshiba follows a structured process to transition the processes to the appropriate operational support groups. Toshiba will conduct a formal meeting to share lessons learned and ask for participation in a survey to share feedback. We are well-suited to provide a consistent ongoing support process to ensure continuous cost savings and an exceptional service level.

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The transition from Implementation to day-to-day operations will be transparent to the County. The Toshiba Implementation and Operations teams will work in tandem during the transition phase to ensure a seamless changeover to steady state operations.

During regularly scheduled meetings with DuPage County, Toshiba's Account Management Team will review utilization and costs of individual assets and efficiencies for each office and facility. We will discuss any significant changes in models, upgrades, improvements, new software developments, and enhancements to ensure you remain equipped with the most technologically advanced products and solutions to keep your print management fleet optimized and assist in decreasing your operational spend.

The soft cost impacts result from improvements in areas such as processes for creating/revising content, bottlenecks, manual labor and outsourcing costs, hard copy and electronic document filing systems, records retention/disposal policies, government regulatory requirements, enterprise-wide document search and retrieval capabilities and requirements, off-site and on-site disposal/storage usage and costs and current security goals.

MANAGING CHANGE

Our approach to change management is **Careful Planning, Clear Concise Communication, and Sensitivity** to those affected by the changes. We work closely with administration, department heads and users alike to develop a comprehensive communication plan that announces Toshiba as your preferred vendor, details our transition strategy and schedules, and promotes the features and benefits of our program. We host sessions to ensure the staff understands how the program affects them and the process to ensure prompt resolution of any problems. Furthermore, we help each department manage the transition and end user training to ensure it is a seamless and positive experience. We work resolutely to turn each challenge into a positive learning experience.

Creating, communicating, and executing on a **Print Policy** is a great way to ensure the project remains a success after it is launched. Once in a steady state, you will want to maintain guidelines to ensure the new standards are followed. The primary purpose of a 'Print Policy' is to communicate the intention of the project to end users, and the print policy becomes something everyone can refer back to when making purchasing decisions in the future. Executive sponsorship and ongoing endorsement are extremely important components of a successful change management and print policy deployment.

Toshiba's Account Management Team will ensure that all elements of the transition are met within the predetermined timeframes, as well as continue to assist with the day-to-day activities during the County's important project. Orientation meetings will be scheduled to help staff become familiar with the Toshiba team and operation of Toshiba's products. Toshiba will provide user training and hardware operating guides to assist the end users in quickly learning to operate any new systems. These meetings also provide a forum for DuPage County staff to ask any questions.

Frank Colucci, Senior Account Executive, will be your point-of-contact to ensure the proper installation of all equipment in a timely manner and in accordance with contract requirements. Toshiba will also provide enough personnel and resources to accomplish such tasks as receiving orders, staging equipment, servicing the installing equipment, and training all County personnel.

ASSET LIFECYCLE MANAGEMENT

Throughout our engagement, Toshiba will be on hand to make recommendations on product disposition: retention, removal, movement, or replacement based on current business needs. Periodically, Toshiba will review your current fleet and, depending upon your current business requirements, we can discuss a

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plan for refreshing some of the devices in your fleet. We examine criteria such as total life pages printed, current life remaining on consumable items such as fusers, imaging units, imaging kits, toner cartridges, etc., service history, and remaining life expectancy.

Toshiba has great flexibility in accommodating the County's existing network printer platform. Over the course of the contract, when any legacy printer becomes non-operational due to age and normal wear and tear, and the repair would require substantial investment, Toshiba can meet with DuPage County representatives and present our recommendation. In some circumstances, it may make economic sense to replace the printer. When evaluating the customer's existing legacy printers, Toshiba considers factors such as age of device and the cost of service, the need for confidential/private printing, load balancing and lowering the TCO of your printer fleet.

BUSINESS REVIEWS TO DRIVE OPTIMIZATION

As part of the DuPage County and Toshiba Partnership, the Toshiba team will present Quarterly Business Reviews. These reviews are used to maintain and improve upon the cost and productivity benefits achieved through the initial analysis and optimization implementation and will highlight our accomplishments in helping the County attain its goals of device and cost reduction. This phase is crucial to ensure that savings are long lasting and continuous improvement goals are attained. Topics for these meetings can include, but are not limited to, the Document Workflow, Mobile and Cloud Printing, Regulatory Compliance and Sustainability.

b) Provide a list of performance metric guarantees that you provide.

Performance Metrics

Toshiba's standard SLA for on-site response is a **call back within one (1) hour** to verify the request and an average of **four (4) hours on-site service response** after receipt of a service call.

Toshiba also has a **98 percent fleet average uptime**, quarterly.

We use key performance metrics to monitor and assess performance, such as Quality Level of Service, Price, Responsiveness, Lead Time, and Technical Support. Further, our statistical service reporting program alerts us to problem areas such as:

- An excessive number of calls on the same asset in a given month,
- Multiple service calls of the same nature in a given month, and
- Machine downtime during a given month.

Any problems that we identify are analyzed for root cause and corrective measures are promptly enacted. In addition, Toshiba can implement customer surveys to capture our customers' satisfaction with our training, service and products.

Total Quality Commitment

Toshiba is so confident in the performance of our products that we offer an industry-leading guarantee that ensures the utmost in advanced technology, dependability, service and support. The **Toshiba Quality Commitment (TQC)** is our guarantee that Toshiba products will perform to specifications during the term of the lease or be replaced.

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- **FREE REPLACEMENT:** If your Toshiba copier or accessory does not operate within product specifications during the term of this program, and cannot be repaired to perform within product specifications, Toshiba will replace the copier or accessory at no charge with a model of equal or better features and specifications.
- **FREE LOANER:** If your copier is out of service for more than two (2) consecutive days (48 hours) after notifying Toshiba, or requires off-site service, a loaner copier will be provided by Toshiba at no additional charge.



Toshiba firmly stands behind our promise with the assurance of complete satisfaction. Everything we do contributes to that goal—from setting the industry standard for research and development, to providing instant access to Toshiba support personnel.

Warranty

All new copiers and accessories purchased from Toshiba are subject to a 90-Day Limited Warranty, which covers defective parts and labor. Toshiba's extended maintenance plan offered is structured as a cost-per-click that includes all maintenance, including warranty repair services and the billing term for the services commence upon product installation.

All new printers and accessories purchased from Toshiba are subject to a 12-month standard warranty.

Preventive Maintenance

Toshiba's Preventative Maintenance (PM) Program is designed to prolong equipment life, improve operation, and reduce the incidence of emergency or breakdown repairs and premature replacement of equipment. This is accomplished through periodic inspecting, cleaning, and replacement. A Toshiba service technician will conduct preventive maintenance at prescribed intervals (quarterly) during which time all major mechanical components are checked, cleaned, and lubricated and worn parts replaced to prevent any downtime.

Toshiba defines preventive (periodic) maintenance for copiers as the summary of actions and procedures necessary for ensuring optimum MFD performance, and for excellent and stable copy quality during the entire life of supplies and parts.

Such actions include:

- Complete inspection of hardware.
- Routine cleaning and lubrication.
- All necessary adjustments.
- Replacement of worn or broken parts.
- Replacement of consumable items as recommended by Toshiba Service such as feed tires, fuser-cleaning components, and charge coronas; and
- Replacement of environmental consumable items as recommended by Toshiba Service such as ozone, developer, and optics filtration components.
- During PM visits, technicians identify and correct any minor deficiencies as well as perform major repairs in response to service calls. Identifying potential problems and correcting them before they occur helps us to keep your equipment operating at peak performance, increase uptimes, and reduce the number of service calls. Technicians make sure they have the right parts and materials in the proper quantities during the maintenance or service call so there are no delays or downtime.

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We accomplish this through:

- Accurate forecasting.
- Maintaining a minimum 30-day supply inventory on hand at local facilities.
- Using pre-stocked inventory of high usage and critical parts
- Identifying parts and supplies that are both environmentally friendly and help to extend the life of your hardware.

Service technicians will pay particular attention to worn parts, replacing them as necessary, and all areas related to copy and print quality so that no deterioration should be noticeable between PM visits. At the conclusion, the technician will run a number of test copies, checking the copy quality, density, and registration. Where necessary, the technician will make adjustments. In addition, the technician checks the operation of all paper trays, paper feeders, and finishers and ensures that all of the features are functional. The technician also thoroughly cleans the area around the machine and removes packaging materials, old components, and debris from the premises. These steps enable the customer to immediately resume use of the machine in a clean, well-kept environment.

To simplify the PM process, Toshiba products use "service modules" that greatly lowers service costs and maximizes uptime. When you replace these modules, you are essentially refreshing the entire imaging system. Contained in these modules are the components that need to be replaced to maintain optimal image quality and system performance, such as the fuser assembly, drum, transfer assembly, charge corona wires, and developer unit. Each of the service modules is designed to go the entire span of the periodic maintenance interval.

Service Calls

Toshiba will respond to service calls during normal working hours, **Monday through Friday, 8 a.m. to 5 p.m.**, excluding holidays. Toshiba's National Dispatch Center is open from 5 a.m. to 5 p.m. Pacific Time, Monday through Friday excluding holidays, to receive service calls and supply requests. All service calls are received by Toshiba's local Dispatch Center and entered real-time into our system by a live dispatch agent. This allows the customer to give us details of the issue so it can be communicated to the service technician. The technician is immediately notified of the service call. All field-technicians have company provided cell phones and will call the customer immediately after notification to confirm the call, provide an estimated time of arrival and, if possible, resolve the problem over the telephone.



Toshiba's local service technician will contact DuPage County upon receipt of a dispatch call. He or she will attempt to resolve the customer issue over the telephone. If remote resolution is not achieved, the technician will attend to the repairs on site.

Our service technicians maintain a full stocked inventory of parts and supplies on hand, including feed tires, blades, developer, drums, gears and rollers. For each service call, the technician also stocks their truck with the parts and supplies predicated on the information they receive from the Dispatch Center, i.e., description of the problem, general condition of the machine, and any error codes. This process approach greatly reduces machine downtime and improves service times.

The Dispatch Center can be reached online via your Encompass View Portal, by calling our toll-free number, or the Toshiba Website: <http://business.toshiba.com/tbs/support/service.html>.

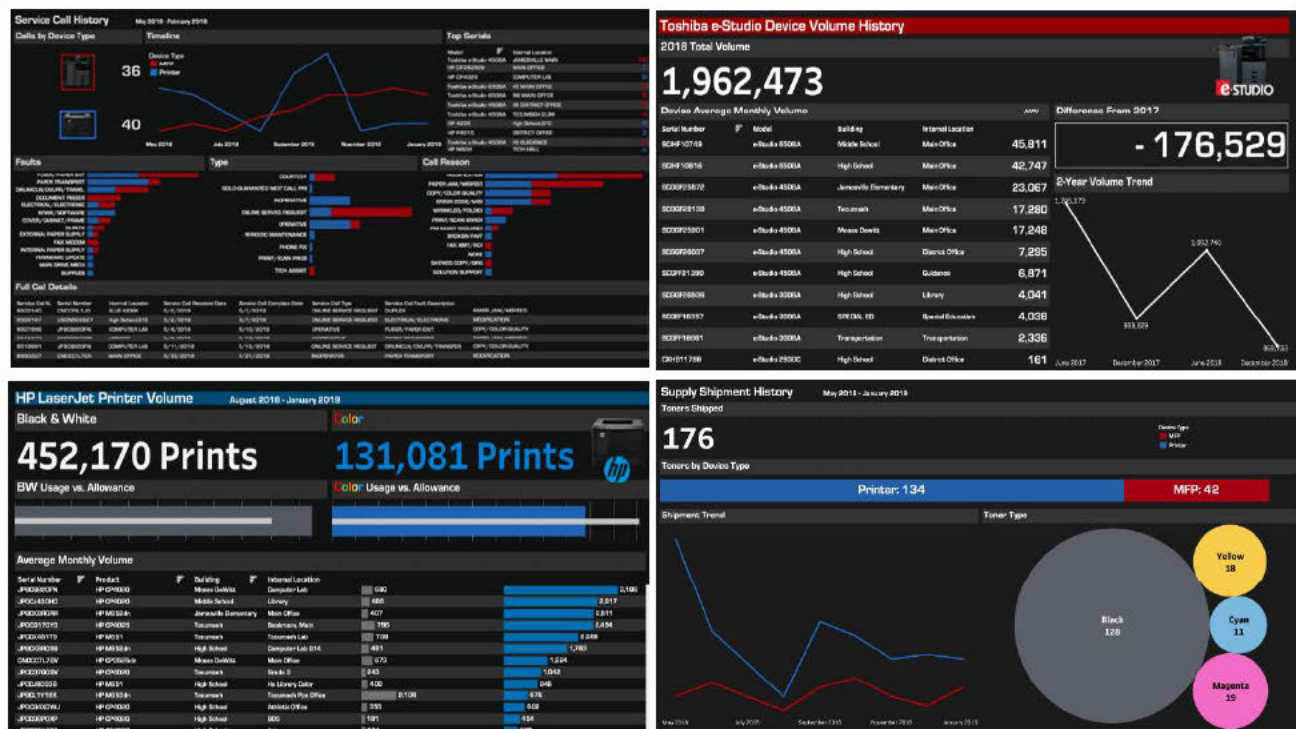
Quarterly Business Reviews

To monitor our performance and ensure quality service has been delivered to DuPage County, Frank Colucci will attend Quarterly Business Reviews (QBRs) with key County stakeholders. This will be a forum to discuss the performance of your dedicated Account Team, your overall satisfaction with our services and areas where we may improve. Frank will also provide quarterly analysis to optimize DuPage County's managed printer fleet environment as it evolves.

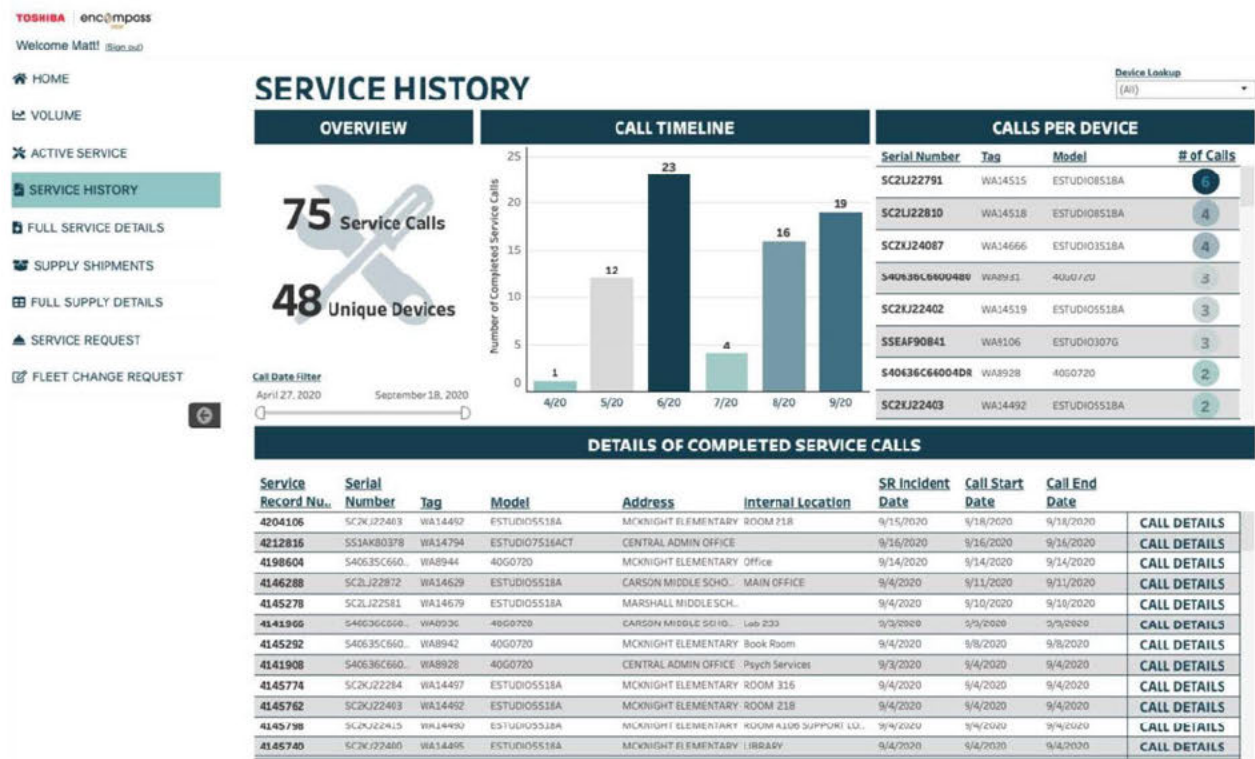
Among the tools we utilize is Tableau, a powerful business intelligence software for data visualizations and during business reviews with our customers. Account data is combined to create dynamic reporting on service trends, volume trends, device utilization, optimization recommendations, billing history, fleet overviews (by dates, locations and departments) and other performance metrics.

Customized Tableau dashboards allow for interactive client engagement during the reviews. Relevant data can be sorted and viewed by an almost infinite number of variables, capable of providing high overview reports while still drilling down to the asset level. These reports can be shared with the County on demand or during our business reviews.

The following are sample Tableau dashboards:



c) Provide sample incident reports.



TOSHIBA | enc@mpass
Welcome Matt! (Sign out)

HOME
VOLUME
ACTIVE SERVICE
SERVICE HISTORY
FULL SERVICE DETAILS
SUPPLY SHIPMENTS
FULL SUPPLY DETAILS
SERVICE REQUEST
FLEET CHANGE REQUEST

FULL SERVICE DETAILS

Device Lookup: (All)

Call Date Filter: April 27, 2020 to September 16, 2020

Click to Export CSV

Service Record #	Technician Task #	Serial Number	Tag	Model	Internal Location	Address	Problem	Machine Fault	Repair	Call Start Date	Call End Date
4204106	5680257	SC2KJ22403	WA14492	ESTUDIO518A	ROOM 218	MCKNIGH.	INSTALLATIO.	FINISHER/SORTER	MECHANICAL ADJUST	9/18/2020	9/18/2020
4212816	5686045	SS1AK80378	WA14794	ESTUDIO7516		CENTRAL	ERROR CODE	FUSER/PAPER EXIT	REPLACE PARTS	9/16/2020	9/16/2020
4198604	5676738	S40635C6608T	WA8944	4000720	Office	MCKNIGH.	SOLUTION S.	SOLUTION SUPPORT	ISSUE RESOLVED	9/14/2020	9/14/2020
4146288	5635811	SC2LJ22872	WA14629	ESTUDIO518A	MAIN OFFICE	CARSON M.	INSTALLATIO.	ELECTRICAL/ELECTRONIC	REPLACE PARTS	9/11/2020	9/11/2020
4145278	5635038	SC2LJ22581	WA14679	ESTUDIO518A		MARSHAL	PRINT/SCAN	Null	Null	9/10/2020	9/10/2020
4141966	5631464	S40636C66004	WA8936	4000720	Lab 233	CARSON M.	PRINT/SCAN	NTW/SOFTWARE	ISSUE RESOLVED	9/9/2020	9/9/2020
4145292	5635039	S40635C6603A	WA8942	4000720	Book Room	MCKNIGH.	PRINT/SCAN	PR/SCN ENABLER/CNTRL	REMOTE DIAGNOSIS	9/8/2020	9/8/2020
4141908	5631373	S40636C66004	WA8928	4000720	Psych Services	CENTRAL	PRINT/SCAN	ELECTRICAL/ELECTRONIC	NO PROBLEM FOUND	9/4/2020	9/4/2020
4145774	5635442	SC2KJ22284	WA14497	ESTUDIO518A	ROOM 316	MCKNIGH.	INSTALLATIO.	FINISHER/SORTER	MECHANICAL ADJUST	9/4/2020	9/4/2020
4145762	5635440	SC2KJ22403	WA14492	ESTUDIO518A	ROOM 218	MCKNIGH.	INSTALLATIO.	FINISHER/SORTER	MECHANICAL ADJUST	9/4/2020	9/4/2020
4145798	5635506	SC2KJ22415	WA14493	ESTUDIO518A	ROOM A106 SU	MCKNIGH.	INSTALLATIO.	FINISHER/SORTER	MECHANICAL ADJUST	9/4/2020	9/4/2020
4145740	5635438	SC2KJ22400	WA14495	ESTUDIO518A	LIBRARY	MCKNIGH.	BROKEN PART	COVER/CABINET/FRAME	MECHANICAL ADJUST	9/4/2020	9/4/2020
4145846	5635517	SC2KJ22417	WA14505	ESTUDIO518A	OFFICE	MCKNIGH.	INSTALLATIO.	FINISHER/SORTER	MECHANICAL ADJUST	9/4/2020	9/4/2020
4145690	5635321	SC2KJ22412	WA14498	ESTUDIO518A	ROOM 20 LOW	FRANKLIN	INSTALLATIO.	FINISHER/SORTER	INSTALLATION	9/4/2020	9/4/2020
4145614	5635312	SC2LJ22446	WA14494	ESTUDIO518A	ROOM 6 LOW	FRANKLIN	MODIFICATI.	FINISHER/SORTER	INSTALLATION	9/4/2020	9/4/2020
4145666	5635424	SC2KJ22335	WA14631	ESTUDIO518A	ROOM 319 MA	FRANKLIN	INSTALLATIO.	FINISHER/SORTER	INSTALLATION	9/4/2020	9/4/2020
4145676	5635426	SC2KJ22414	WA14500	ESTUDIO518A	ROOM 508 SC	FRANKLIN	INSTALLATIO.	FINISHER/SORTER	MECHANICAL ADJUST	9/4/2020	9/4/2020
4145570	5635309	S40635C6608T	WA8943	4000720	Computer Lab	MCKNIGH.	MODIFICATI.	ELECTRICAL/ELECTRONIC	REPLACE PARTS	9/4/2020	9/4/2020
4129128	5622772	SC2LJ22791	WA34515	ESTUDIO518A	PRINT SHOP	CENTRAL	PAPER JAM/	INTERNAL PAPER SUPPLY	REPLACE PARTS	9/3/2020	9/3/2020
4103742	5604734	SC2KJ22148	WA14689	ESTUDIO3618A		CENTRAL	COPY/COLOR	SCAN/OPTIC/LASER	CL/FAN/LUBRICATE	8/28/2020	8/28/2020
4103500	5604580	SC2LJ22810	WA34518	ESTUDIO518A		CENTRAL	BROKEN PART	FINISHER/SORTER	MECHANICAL ADJUST	8/28/2020	8/28/2020
4096630	5598684	SC2KJ22402	WA14519	ESTUDIO518A	PRINT SHOP	CENTRAL	ERROR CODE	INTERNAL PAPER SUPPLY	MECHANICAL ADJUST	8/27/2020	8/27/2020
4004852	5557006	S40636C66004	WA8928	4000720	Psych Services	CENTRAL	SOLUTION S.	SOLUTION SUPPORT	ISSUE RESOLVED	8/25/2020	8/25/2020

- d) Provide proposed procedures for internal problem escalation and their process for notifying the County in the event of a problem.

Toshiba offers a clearly defined escalation process to resolve poor performance issues quickly, efficiently, and to your complete satisfaction. Generally, most service issues are worked through and resolved at the technician level. When further escalation is needed, you can reach out to your Senior Account Executive, Frank Colucci, at any time.

Frank will escalate the issue to our in-house Service Department will take the following general steps to correct reported instances of compromised service:

1. Meet with local staff responsible for service delivery.
2. Review the problem.
3. Assign internal engineering resources as needed.
4. Determine a solution that is appropriate and acceptable to the County.
5. Arrange for expedited replacement parts or loaner equipment, if necessary.
6. Document the occurrence and resolution.
7. Formulate an action plan to avoid a recurrence.
8. Review the issue during the next scheduled account review.

If it is determined the device is defective and cannot be repaired to function to Toshiba's specification, the device will be replaced.

Toshiba backs each of its products with the best Equipment Performance Warranty in the industry: our **Total Quality Commitment (TQC) Program**. This is our guarantee that your equipment will perform to specifications during the term of the lease, or it will be replaced.



Price

Please see our Price Proposal provided as a separate attachment.

Hardware Specification Notes:

- No Trimming on Segment 5 color.
- Toshiba created two additional tabs as alternate bids for segment 4 mono and color.
- Appendix (B) Row (59), Toshiba quoted a sample mono and color printer for MPS in rows 66-68.
- To quote MPS for current printers, Toshiba would need model numbers and volume history.



Required Forms

1. Proposal Form
2. Required Vendor Ethics Disclosure Statement
3. IRS Form W-9
4. Emergency Preparedness Plan
5. HIPAA Confidentiality Agreement
6. References

SECTION 8 - PROPOSAL FORM

(PLEASE TYPE OR PRINT THE FOLLOWING INFORMATION)

Full Name of Offeror	Toshiba Business Solutions, a division of Toshiba America Business Solutions, Inc.
Main Business Address	25530 Commercentre Drive
City, State, Zip Code	Lake Forest, CA 92630
Telephone Number	(800) 866-4361
Fax Number	(949) 462-2557
Proposal Contact Person	Frank Colucci, Senior Account Executive
Email Address	frank.colucci@tbs.toshiba.com

The undersigned certifies that he is:

☐

the Owner/Sole
Proprietor

☐

a Member of the
Partnership

☒

an Officer of the
Corporation

☐

a Member of the
Joint Venture

herein after called the Offeror and that the members of the Partnership or Officers of the Corporation are as follows:

Larry White, President and CEO
(President or Partner)

Michael Torcaso, Senior VP and CFO
(Vice-President or Partner)

Jason White, Vice President, General Counsel, & Secretary
(Secretary or Partner)

Steve Tungate, Vice President, General Manager,
Strategic Business Planning & Supply Chain
(Treasurer or Partner)

Further, the undersigned declares that the only person or parties interested in this Proposal as principals are those named herein; that this Proposal is made without collusion with any other person, firm or corporation; that he has fully examined the proposed forms of agreement and the contract specifications for the above designated purchase, all of which are on file in the office of the Procurement Manager, DuPage Center, 421 North County Farm Road, Wheaton, Illinois 60187, and all other documents referred to or mentioned in the contract documents, specifications and attached exhibits, including Addenda No. 1, _____, and _____ issued thereto;

Further, the undersigned proposes and agrees, if this Proposal is accepted, to provide all necessary machinery, tools, apparatus and other means of construction, including transportation services necessary to furnish all the materials and equipment specified or referred to in the contract documents in the manner and time therein prescribed.

Further, the undersigned certifies and warrants that he is duly authorized to execute this certification/affidavit on behalf of the Offeror and in accordance with the Partnership Agreement or by-laws of the Corporation, and the laws of the State of Illinois and that this Certification is binding upon the Offeror and is true and accurate.

Further, the undersigned certifies that the Offeror is not barred from proposing on this contract as a result of a violation of either 720 Illinois Compiled Statutes 5/33 E-3 or 5/33E-4, proposal rigging or proposal-rotating or as a result of a violation of 820 ILCS 130/1 et seq., the Illinois Prevailing Wage Act.

The undersigned certifies that he has examined and carefully prepared this proposal and has checked the same in detail before submitting this proposal, and that the statements contained herein are true and correct.

If a Corporation, the undersigned further certifies that the recitals and resolutions attached hereto and made a part hereof were properly adopted by the Board of Directors of the Corporation at a meeting of said Board of Directors duly called and held and have not been repealed, nor modified and that the same remain in full force and effect. (Offeror may be requested to provide a copy of the corporate resolution granting the individual executing the contract documents authority to do so.)

Further, the offeror certifies that he has provided services comparable to the items specified in this contract to the parties listed in the reference section below and authorizes the County to verify references of business and credit at its option.

Finally, the offeror, if awarded the contract, agrees to do all other things required by the contract documents, and that he will take in full payment therefore the sums set forth in the cost schedule.

PROPOSAL AWARD CRITERIA

This proposal will be awarded to the most responsive, responsible vendor meeting specifications based upon the highest score compiled during evaluation of the proposals outlined in the selection process.

The Contractor agrees to provide the service described above and in the contract specifications under the conditions outlined in attached documents for the amount stated.

Signature on File

President and CEO

CORPORATE SEAL
(If available)



PROPOSAL MUST BE SIGNED FOR CONSIDERATION

Subscribed and sworn to before me this _____ day of _____ AD, 2024

My Commission Expires: _____
(Notary Public)

Per page 1 of the RFP, bids do not need to be notarized before submission. Toshiba will notarize the Proposal Form upon the request of DuPage County.



Exceptions and Clarifications

VENDOR ETHICS DISCLOSURE FORM



Required Vendor Ethics Disclosure Statement

Failure to complete and return this form may result in delay or cancellation of the County's Contractual Obligation.

Date: 1/30/2024

Bid/Contract/PO #: 24-019-11

Company Name: Toshiba Business Solutions, a division of Toshiba America Business Solutions, Inc.	Company Contact: Frank Colucci, Senior Account Executive
Contact Phone: [REDACTED]	Contact Email: [REDACTED]

The DuPage County Procurement Ordinance requires the following written disclosures prior to award:

- Every contractor, union, or vendor that is seeking or has previously obtained a contract, change orders to one (1) or more contracts, or two (2) or more individual contracts with the county resulting in an aggregate amount at or in excess of \$25,000, shall provide to Procurement Services Division a written disclosure of all political campaign contributions made by such contractor, union, or vendor within the current and previous calendar year to any incumbent county board member, county board chairman, or countywide elected official whose office the contract to be awarded will benefit. The contractor, union or vendor shall update such disclosure annually during the term of a multi-year contract and prior to any change order or renewal requiring approval by the county board. For purposes of this disclosure requirement, "contractor or vendor" includes owners, officers, managers, lobbyists, agents, consultants, bond counsel and underwriters counsel, subcontractors and corporate entities under the control of the contracting person, and political action committees to which the contracting person has made contributions

☒ **NONE (check here) - If no contributions have been made**

Add Line	Recipient	Donor	Description (e.g. cash, type of item, in-kind services, etc.)	Amount/Value	Date Made
x					
x					

- All contractors and vendors who have obtained or are seeking contracts with the county shall disclose the names and contact information of their lobbyists, agents and representatives and all individuals who are or will be having contact with county officers or employees in relation to the contractor bid and shall update such disclosure with any changes that may occur.

☒ **NONE (check here) - If no contacts have been made**

Add Line	Lobbyists, Agents and Representatives and all individuals who are or will be having contact with county officers or employees in relation to the contract or bid	Telephone	Email
x			
x			

A contractor or vendor that knowingly violates these disclosure requirements is subject to penalties which may include, but are not limited to, the immediate cancellation of the contract and possible disbarment from future county contracts.

Continuing disclosure is required, and I agree to update this disclosure form as follows:

- If information changes, within five (5) days of change, or prior to county action, whichever is sooner
- 30 days prior to the optional renewal of any contract
- Annual disclosure for multi-year contracts on the anniversary of said contract
- With any request for change order except those issued by the county for administrative adjustments

The full text for the county's ethics and procurement policies and ordinances are available at:

<http://www.dupageco.org/CountyBoard/Policies/>

I hereby acknowledge and understand these requirements.

Authorized Sign

Printed Name

Larry White

Title

President and CEO

Date

02/01/2024

Attach additional sheets if necessary. Sign each sheet and number each page. Page 1 of 1 (total number of pages)



Judicial/Public Safety Change Order with Resolution

421 N. COUNTY FARM
ROAD
WHEATON, IL 60187
www.dupagecounty.gov

File #: JPS-CO-0003-24

Agenda Date: 4/16/2024

Agenda #: 16.E.

AMENDMENT TO PURCHASE ORDER 2846-0001 SERV
ISSUED TO JOURNAL TECHNOLOGIES, INC.,
FOR A CASE MANAGEMENT SYSTEM,
FOR NEW PRETRIAL CASE CONFIGURATIONS
(INCREASE CONTRACT \$10,000)

WHEREAS, purchase order 2846-0001 SERV was issued to Journal Technologies, Inc. on November 14, 2017, by the Procurement Department; and

WHEREAS, the Judicial and Public Safety Committee recommends County Board approval for a Change Order to amend purchase order 2846-0001 SERV, to increase the contract total in the amount of \$10,000 for the Public Defender's Office.

NOW, THEREFORE, BE IT RESOLVED, that the County Board adopts the Change Order dated April 4, 2024, increasing the contract purchase order 2846-0001 SERV issued to Journal Technologies, Inc., in the amount of \$10,000, resulting in an amended contract total amount of \$880,049.38.

Enacted and approved this 23rd day of April, 2024 at Wheaton, Illinois.

DEBORAH A. CONROY, CHAIR
DU PAGE COUNTY BOARD

Attest: _____

JEAN KACZMAREK, COUNTY CLERK



Request for Change Order

Procurement Services Division

Attach copies of all prior Change Orders

JPS 4/11/6
FI + CB 4/23

Date: Apr 4, 2024

MinuteTraq (IQM2) ID #: JPS-CO-0003-24

Purchase Order #: 2846-1-SERV	Original Purchase Order Date: Nov 14, 2017	Change Order #: 8	Department: Public Defender
Vendor Name: Journal Technologies, Inc		Vendor #: 27873	Dept Contact: Melissa Buckardt
Background and/or Reason for Change Order Request:	Add line 13 (New Pretrial Case Configurations) 1000-6300-53807 for \$10,000.00 Increase contract by \$10,000.00		
IN ACCORDANCE WITH 720 ILCS 5/33E-9			

- ☒ (A) Were not reasonably foreseeable at the time the contract was signed.
☐ (B) The change is germane to the original contract as signed.
☐ (C) Is in the best interest for the County of DuPage and authorized by law.

INCREASE/DECREASE		
A	Starting contract value	\$869,612.01
B	Net \$ change for previous Change Orders	\$437.37
C	Current contract amount (A + B)	\$870,049.38
D	Amount of this Change Order <input checked="" type="checkbox"/> Increase <input type="checkbox"/> Decrease	\$10,000.00
E	New contract amount (C + D)	\$880,049.38
F	Percent of current contract value this Change Order represents (D / C)	1.15%
G	Cumulative percent of all Change Orders (B+D/A); (60% maximum on construction contracts)	1.20%
DECISION MEMO NOT REQUIRED		

- ☐ Cancel entire order ☐ Close Contract ☐ Contract Extension (29 days) ☐ Consent Only
☐ Change budget code from: _____ to: _____
☐ Increase/Decrease quantity from: _____ to: _____
☐ Price shows: _____ should be: _____
☐ Decrease remaining encumbrance and close contract ☐ Increase encumbrance and close contract ☐ Decrease encumbrance ☐ Increase encumbrance

DECISION MEMO REQUIRED	
<input type="checkbox"/> Increase (greater than 29 days) contract expiration from: _____ to: _____	
<input checked="" type="checkbox"/> Increase \geq \$2,500.00, or \geq 10%, of current contract amount <input checked="" type="checkbox"/> Funding Source 1000-6300-53807	
<input type="checkbox"/> OTHER - explain below:	

MB	8303	Apr 4, 2024	JRY	8302	Apr 4, 2024
Prepared By (Initials)	Phone Ext	Date	Recommended for Approval (Initials)	Phone Ext	Date
REVIEWED BY (Initials Only)					
Buyer	Date	Procurement Officer	Date		
Chief Financial Officer (Decision Memos Over \$25,000)	Date	Chairman's Office (Decision Memos Over \$25,000)	Date		



Decision Memo

Procurement Services Division

This form is required for all Professional Service Contracts over \$25,000 and as otherwise required by the Procurement Review Checklist.

Date: Apr 4, 2024
MinuteTraq (IQM2) ID #: JPS-CO-0003-24
Department Requisition #: _____

Requesting Department: Public Defender Office	Department Contact: Melissa Buckardt
Contact Email: Melissa.Buckardt@dupageco.org	Contact Phone: 630-407-8310
Vendor Name: Journal Technologies Inc	Vendor #: 26753

Action Requested - Identify the action to be taken and the total cost; for instance, approval of new contract, renew contract, increase contract, etc.

Increase purchase order value by \$10,000.00 by creating a new line item for new pretrial case configurations in our case management system.

Summary Explanation/Background - Provide an executive summary of the action. Explain why it is necessary and what is to be accomplished.

Journal Technologies Inc for the configuration of new pretrial cases.

Strategic Impact

Financial Planning

Select one of the five strategic imperatives in the County's Strategic Plan this action will most impact and provide a brief explanation.

These items were not included in the original PO as we did not anticipate these costs.

Source Selection/Vetting Information - Describe method used to select source.

Sole Source, data is stored in system with current vendor.

Recommendations/Alternatives - Describe staff recommendation and provide justification. Identify at least 2 other options to accomplish this request.

This configuration is needed for the new pretrial cases.
Recommend the approval of continuing the contract with Journal Technologies Inc.

Fiscal Impact/Cost Summary - Include projected cost for each fiscal year, approved budget amount and account number, source of funds, and any future funding requirements along with any narrative.

Line 13 (New Pretrial Case Configurations) 1000-6300-53807 for \$10,000.00
Increase contract by \$10,000.00



Required Vendor Ethics Disclosure Statement

Failure to complete and return this form may result in delay or cancellation of the County's Contractual Obligation.

Date: 4/10/24

Bid/Contract/PO #:

Company Name: Journal Technologies, Inc.	Company Contact: Brian Cardile, Corporate Secretary
Contact Phone: (301) 922-7711	Contact Email: bcardile@journaltech.com

The DuPage County Procurement Ordinance requires the following written disclosures prior to award:

- Every contractor, union, or vendor that is seeking or has previously obtained a contract, change orders to one (1) or more contracts, or two (2) or more individual contracts with the county, shall provide to Procurement Services Division a written disclosure of all political campaign contributions made by such contractor, union, or vendor within the current and previous calendar year to any incumbent county board member, county board chairman, or countywide elected official whose office the contract to be awarded will benefit. The contractor, union or vendor shall update such disclosure annually during the term of a multi-year contract and prior to any change order or renewal requiring approval by the county board. For purposes of this disclosure requirement, "contractor or vendor" includes owners, officers, managers, lobbyists, agents, consultants, bond counsel and underwriters counsel, subcontractors and corporate entities under the control of the contracting person, and political action committees to which the contracting person has made contributions.

☒ **NONE (check here) - If no contributions have been made**

Recipient	Donor	Description (e.g. cash, type of item, in-kind services, etc.)	Amount/Value	Date Made

- All contractors and vendors who have obtained or are seeking contracts with the county shall disclose the names and contact information of their lobbyists, agents and representatives and all individuals who are or will be having contact with county officers or employees in relation to the contractor bid and shall update such disclosure with any changes that may occur.

☒ **NONE (check here) - If no contacts have been made**

Lobbyists, Agents and Representatives and all individuals who are or will be having contact with county officers or employees in relation to the contract or bid	Telephone	Email

A contractor or vendor that knowingly violates these disclosure requirements is subject to penalties which may include, but are not limited to, the immediate cancellation of the contract and possible disbarment from future county contracts.

Continuing disclosure is required, and I agree to update this disclosure form as follows:

- If information changes, within five (5) days of change, or prior to county action, whichever is sooner
- 30 days prior to the optional renewal of any contract
- Annual disclosure for multi-year contracts on the anniversary of said contract
- With any request for change order except those issued by the county for administrative adjustments

The full text for the county's ethics and procurement policies and ordinances are available at:

http://www.dupagecounty.gov/government/county_board/ethics_at_the_county/

I hereby acknowledge that I have received, have read, and understand these requirements.

Authorized Signature

Printed Name

Brian Cardile

Title

Corporate Secretary

Date

April 10, 2024

Attach additional sheets if necessary. Sign each sheet and number each page. Page 1 of 1 (total number of pages)



File #: JPS-P-0015-24

Agenda Date: 4/16/2024

Agenda #: 16.C.

AWARDING RESOLUTION ISSUED TO
SAPPHIREHEALTH, LLC
FOR THE PURCHASE OF SOFTWARE LICENSING
FOR AN ELECTRONIC MEDICAL RECORD SYSTEM
FOR THE SHERIFF'S OFFICE
(CONTRACT TOTAL AMOUNT \$299,283.21)

WHEREAS, proposals have been taken and evaluated in accordance with County Board policy; and

WHEREAS, the Judicial and Public Safety Committee recommends County Board approval for the issuance of a contract to SapphireHealth, LLC, for the purchase of software licensing for an electronic medical record system, for the period of May 1, 2024 through April 30, 2029, for the Sheriff's Office.

NOW, THEREFORE BE IT RESOLVED, that said contract is for the purchase of software licensing for an electronic medical record system, for the period of May 1, 2024 through April 30, 2029 for the Sheriff's Office per 23-111-SHF, be, and it is hereby approved for the issuance of a contract purchase order by the Procurement Division to SapphireHealth, LLC, 645 Kolter Drive, Indiana, PA 15701, for a contract total amount of \$299,283.21.

Enacted and approved this 23rd day of April, 2024 at Wheaton, Illinois.

DEBORAH A. CONROY, CHAIR
DU PAGE COUNTY BOARD

Attest: _____
JEAN KACZMAREK, COUNTY CLERK



Procurement Review Comprehensive Checklist
Procurement Services Division
This form must accompany all Purchase Order Requisitions

SECTION 1: DESCRIPTION

General Tracking		Contract Terms	
FILE ID#: JPS-P-0015-24	RFP, BID, QUOTE OR RENEWAL #: 23-111-SHF	INITIAL TERM WITH RENEWALS: OTHER	INITIAL TERM TOTAL COST: \$299,283.21
COMMITTEE: JUDICIAL AND PUBLIC SAFETY	TARGET COMMITTEE DATE: 04/16/2024	PROMPT FOR RENEWAL: 3 MONTHS	CONTRACT TOTAL COST WITH ALL RENEWALS: \$299,283.21
	CURRENT TERM TOTAL COST: \$299,283.21	MAX LENGTH WITH ALL RENEWALS: FIVE YEARS*	CURRENT TERM PERIOD: INITIAL TERM
Vendor Information		Department Information	
VENDOR: SapphireHealth, LLC.	VENDOR #:	DEPT: Sheriff	DEPT CONTACT NAME: Commander John Putnam
VENDOR CONTACT: Jennifer Pittore	VENDOR CONTACT PHONE: 724-349-1111 ex 1038	DEPT CONTACT PHONE #: 630-407-2050	DEPT CONTACT EMAIL: john.putnam@dupagesheriff.org
VENDOR CONTACT EMAIL: jpittore@diamondpharmacy.com	VENDOR WEBSITE:	DEPT REQ #:	
Overview			
DESCRIPTION Identify scope of work, item(s) being purchased, total cost and type of procurement (i.e., lowest bid, RFP, renewal, sole source, etc.). The purpose of this purchase is to implement an electronic medical records system in the Correctional Center. The procurement process was conducted via an RFP process as currently the Sheriff's Office does not have such system to compare to. This will be a not to exceed purchase of \$299,283.21 covering the implementation price as well as yearly fees over the course of 5 years.			
JUSTIFICATION Summarize why this procurement is necessary and what objectives will be accomplished. Currently the Correctional Centers medical charting and record keeping is done via an antiquated pen and paper process. The purchase of this system will allow for improved patient care and help to reduce liability.			

SECTION 2: DECISION MEMO REQUIREMENTS

DECISION MEMO NOT REQUIRED	Select an item from the following dropdown menu to identify why a Decision Memo (Section 3) is not required.
DECISION MEMO REQUIRED	Select an item from the following dropdown menu to identify why a Decision Memo (Section 3) is required.
RFP (REQUEST FOR PROPOSAL)	

SECTION 3: DECISION MEMO

STRATEGIC IMPACT	Select an item from the following dropdown menu of County's strategic priorities that this action will most impact. FINANCIAL PLANNING
SOURCE SELECTION	Describe method used to select source. A diverse team representing all aspects of the Correctional medical department, Sheriff's Administration and IT reviewed all of the vendors and the products they proposed for this emergency medical records software project. Pursuant to County procurement rules, they were not able to view the pricing associated with each product, therefore scoring was based only on the product presentation. The top two vendors both offered products that will meet the needs of the medical staff in the Correctional Center. However, the top rated product is significantly more expensive. After careful consideration between the two, it was determined that the differences that existed did not justify the pricing differential. In the interest of fiscal responsibility, for not only start up costs, but also the proposed five year cost, the vendor with the second highest overall score was selected.
RECOMMENDATION AND TWO ALTERNATIVES	Describe staff recommendation and provide justification. Identify at least 2 other options to accomplish this request, including status quo, (i.e., take no action). Award vendor for new EMR...issue new RFP, maintain status quo (maintain paper medical records system)

SECTION 4: SOLE SOURCE MEMO/JUSTIFICATION	
JUSTIFICATION Select an item from the following dropdown menu to justify why this is a sole source procurement.	
NECESSITY AND UNIQUE FEATURES	Describe the product or services that are not available from other vendors. Explain necessary and unique features or services. Attach letters from manufacturer, letters from distributor, warranties, licenses, or patents as needed. Be specific.
MARKET TESTING	List and describe the last time the market has been tested on the applicability of the sole source. If it has not been tested over the last 12 months, explain why not.
AVAILABILITY	Describe steps taken to verify that these features are not available elsewhere. Included a detailed list of all products or services by brand/manufacturer examined and include names, phone numbers, and emails of people contacted.

SECTION 5: Purchase Requisition Information			
<i>Send Purchase Order To:</i>		<i>Send Invoices To:</i>	
Vendor: SapphireHealth, LLC.	Vendor#:	Dept: Sheriff	Division: Budget Support
Attn: Jennifer Pittore	Email: japittore@diamondpharmacy.com	Attn: Colleen Zbilski	Email: colleen.zbilski@dupagesheriff.org
Address: 645 Kolter Drive	City: Indiana	Address: 501 N County Farm RD	City: Wheaton
State: PA	Zip: 15701	State: IL	Zip: 60187
Phone: 724-349-1111 ext 1038	Fax: 724-599-3509	Phone: 630.407.2212	Fax:
<i>Send Payments To:</i>		<i>Ship to:</i>	
Vendor: same	Vendor#:	Dept: Sheriff	Division: Corrections
Attn:	Email:	Attn: Commander John Putnam	Email: john.putnam@dupagesheriff.org
Address:	City:	Address: 501 N County Farm Rd	City: Wheaton
State: IL	Zip:	State: IL	Zip: 60187
Phone:	Fax:	Phone: 630.407.2050	Fax:
Shipping		Contract Dates	
Payment Terms: PER 50 ILCS 505/1	FOB: Destination	Contract Start Date (PO25): May 1, 2024	Contract End Date (PO25): Apr 30, 2029
Contract Administrator (PO25):			

Purchase Requisition Line Details

LN	Qty	UOM	Item Detail (Product #)	Description	FY	Company	AU	Acct Code	Sub-Accts/ Activity Code	Unit Price	Extension
1	1	EA		Implementation and year 1 service	FY24	1000	4410	53806		96,880.00	96,880.00
2	1	EA		Licensing agreement/hosting	FY25	1000	4410	53806		48,389.40	48,389.40
3	1	EA		Licensing agreement/hosting	FY26	1000	4410	53806		49,801.08	49,801.08
4	1	EA		Licensing agreement/hosting	FY27	1000	4410	53806		51,336.32	51,336.32
5	1	EA		Licensing agreement/hosting	FY28	1000	4410	53806		52,876.41	52,876.41
<i>FY is required, assure the correct FY is selected.</i>										Requisition Total	\$ 299,283.21

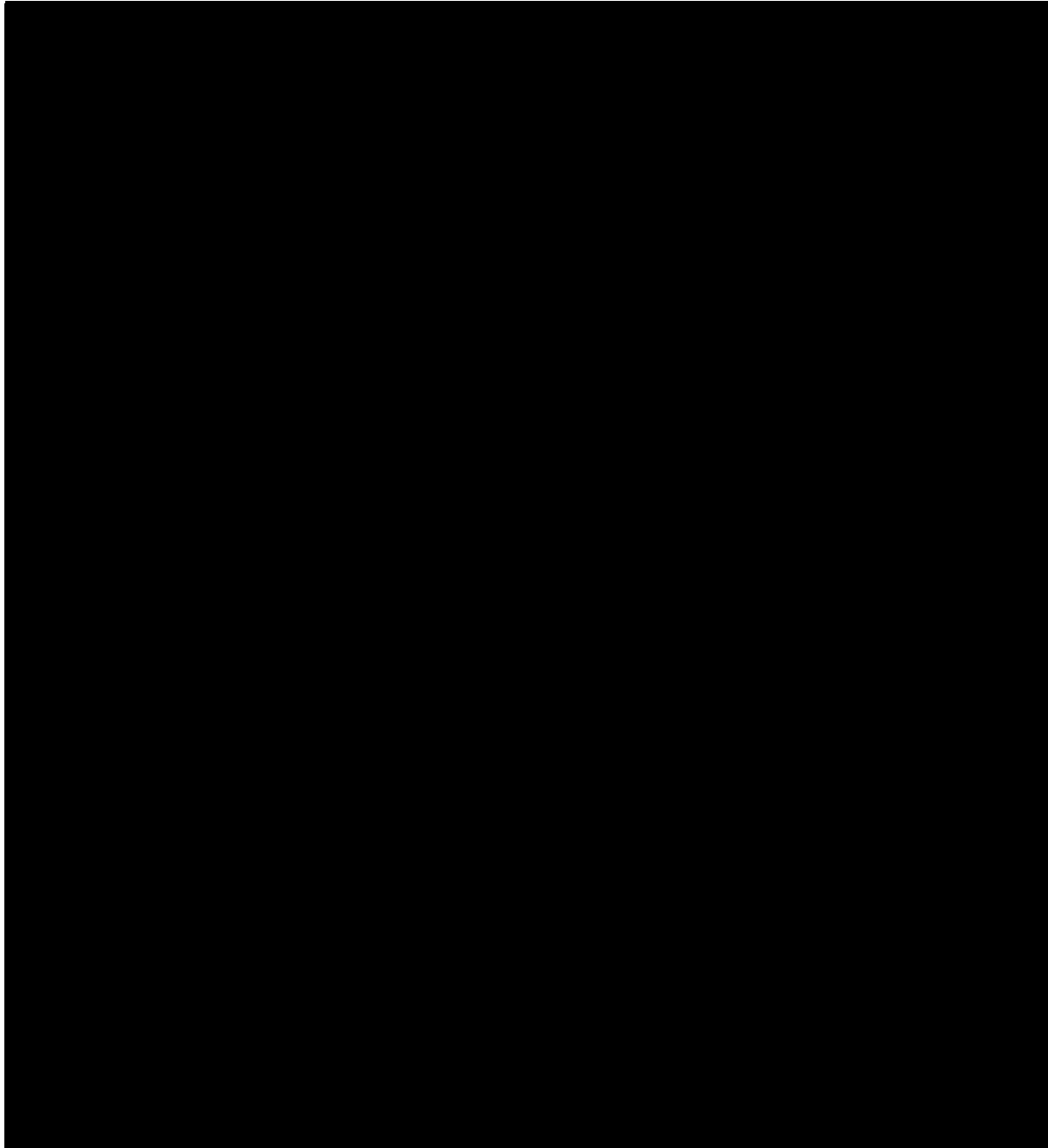
<i>Comments</i>	
HEADER COMMENTS	Provide comments for P020 and P025.
SPECIAL INSTRUCTIONS	Provide comments for Buyer or Approver (not for P020 and P025). Comments will not appear on PO.
INTERNAL NOTES	Provide comments for department internal use (not for P020 and P025). Comments will not appear on PO.
APPROVALS	Department Head signature approval for procurements under \$15,000. Procurement Officer Approval for ETSB.

The following documents have been attached: ☒ W-9 ☒ Vendor Ethics Disclosure Statement

CONFIDENTIAL

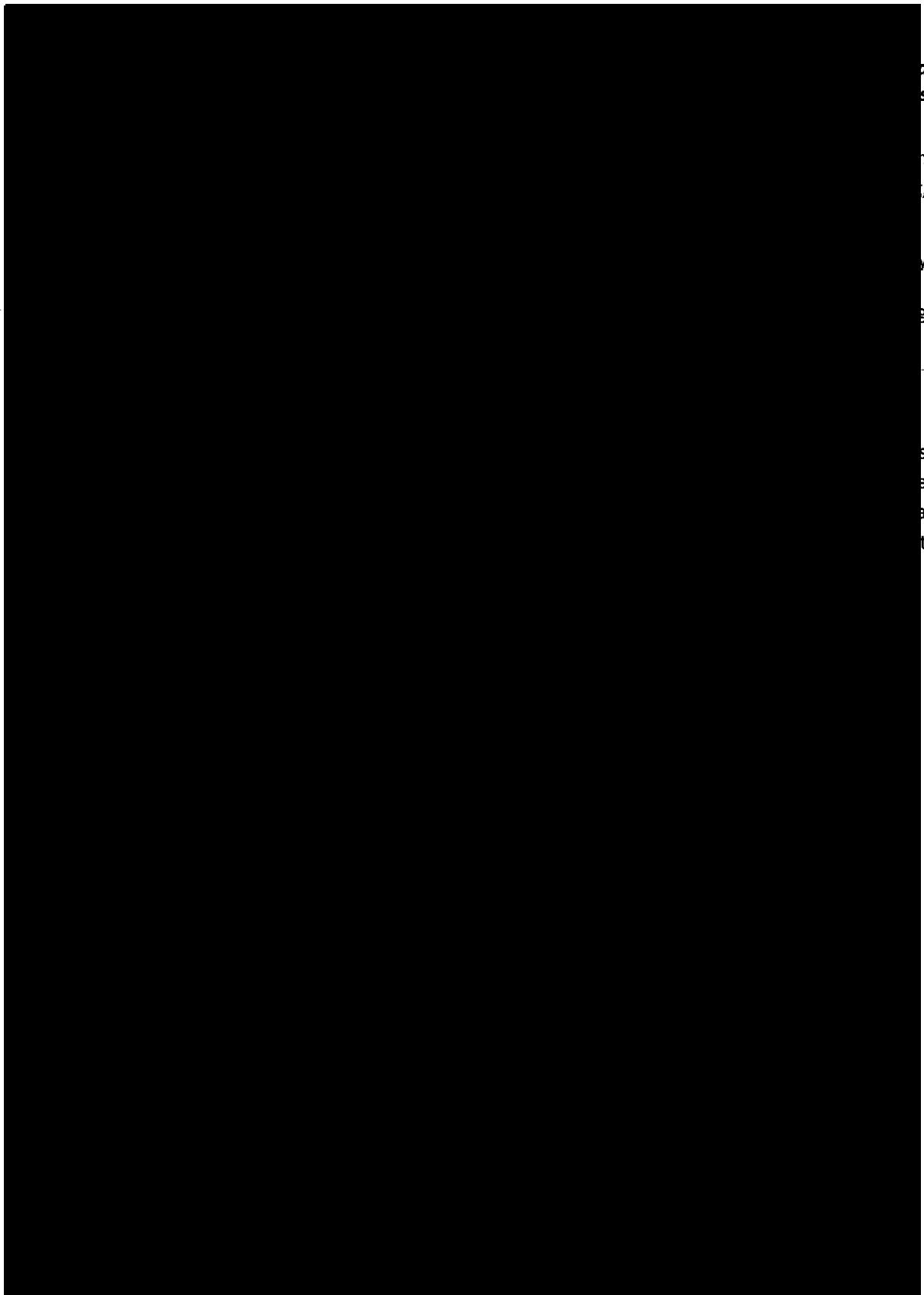


Sapphire EHR Quote
DuPage Co, IL. RFP 23-111-SHF
01 Jan 2024



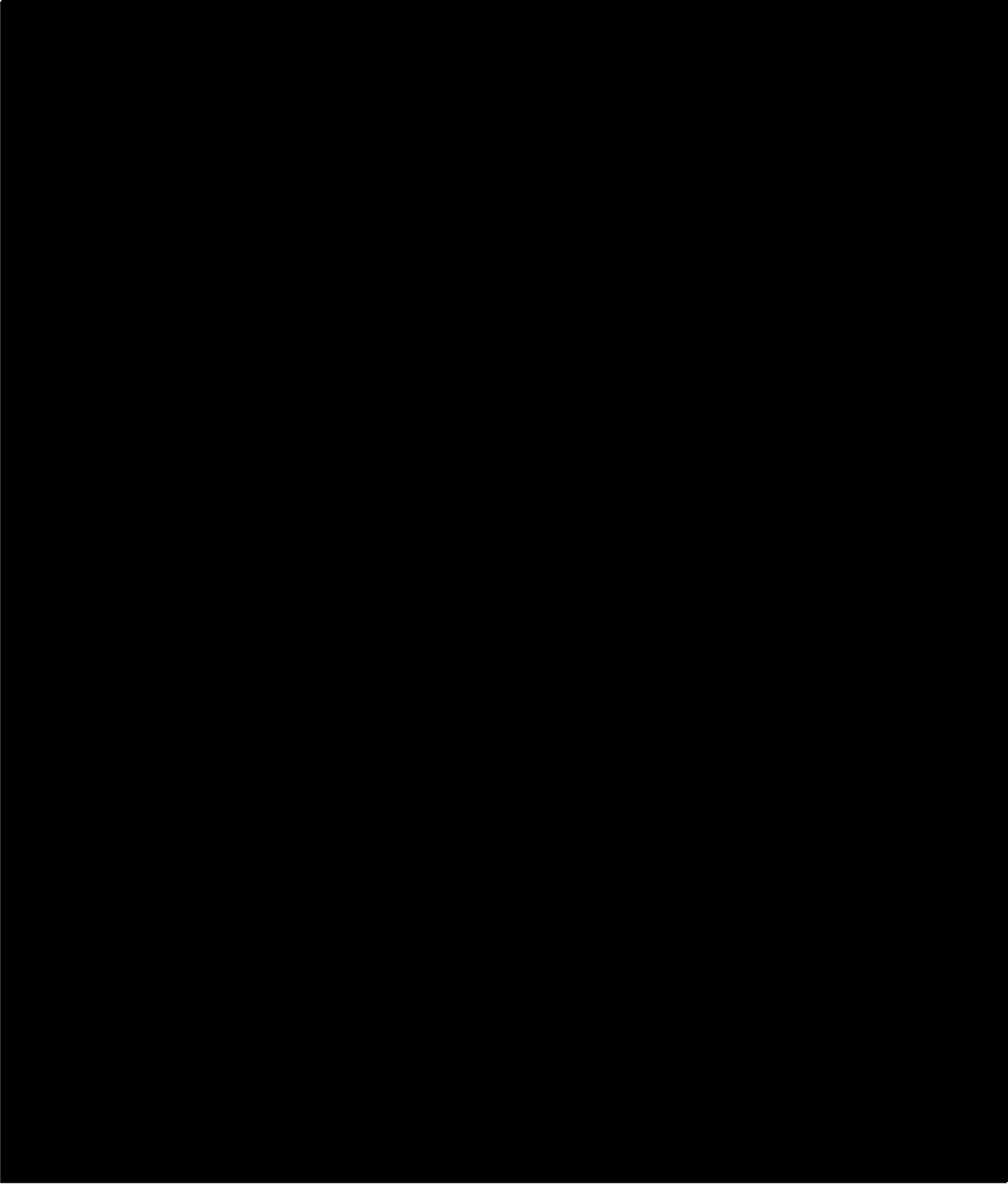
CONFIDENTIAL

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Sapphire Health, LLC • 645 Kolter Drive, Indiana, PA 15701
877.532.2345 • info@sapphire-health.com

CONFIDENTIAL

SECTION 10 - PROPOSAL FORM

(PLEASE TYPE OR PRINT THE FOLLOWING INFORMATION)

Full Name of Offeror	SapphireHealth, LLC.
Main Business Address	645 Kolter Drive
City, State, Zip Code	Indiana, PA 15701
Telephone Number	724-349-1111 ext. 1038
Fax Number	724-599-3509
Proposal Contact Person	Jennifer Pittore, Chief Financial Officer
Email Address	japittore@diamondpharmacy.com

The undersigned certifies that he is:

☐

the Owner/Sole
Proprietor

☐

a Member of the
Partnership

☒

an Officer of the
Corporation

☐

a Member of the
Joint Venture

herein after called the Offeror and that the members of the Partnership or Officers of the Corporation are as follows:

Mark Zilner

(President or Partner)

(Vice-President or Partner)

Joan Zilner

(Secretary or Partner)

Jennifer Pittore

(Treasurer or Partner)

Further, the undersigned declares that the only person or parties interested in this Proposal as principals are those named herein; that this Proposal is made without collusion with any other person, firm or corporation; that he has fully examined the proposed forms of agreement and the contract specifications for the above designated purchase, all of which are on file in the office of the Procurement Manager, DuPage Center, 421 North County Farm Road, Wheaton, Illinois 60187, and all other documents referred to or mentioned in the contract documents, specifications and attached exhibits, including Addenda No. 1, _____, and _____ issued thereto;

Further, the undersigned proposes and agrees, if this Proposal is accepted, to provide all necessary machinery, tools, apparatus and other means of construction, including transportation services necessary to furnish all the materials and equipment specified or referred to in the contract documents in the manner and time therein prescribed.

Further, the undersigned certifies and warrants that he is duly authorized to execute this certification/affidavit on behalf of the Offeror and in accordance with the Partnership Agreement or by-laws of the Corporation, and the laws of the State of Illinois and that this Certification is binding upon the Offeror and is true and accurate.

Further, the undersigned certifies that the Offeror is not barred from proposing on this contract as a result of a violation of either 720 Illinois Compiled Statutes 5/33 E-3 or 5/33E-4, proposal rigging or proposal-rotating or as a result of a violation of 820 ILCS 130/1 et seq., the Illinois Prevailing Wage Act.

The undersigned certifies that he has examined and carefully prepared this proposal and has checked the same in detail before submitting this proposal, and that the statements contained herein are true and correct.

If a Corporation, the undersigned further certifies that the recitals and resolutions attached hereto and made a part hereof were properly adopted by the Board of Directors of the Corporation at a meeting of said Board of Directors duly called and held and have not been repealed, nor modified and that the same remain in full force and effect. (Offeror may be requested to provide a copy of the corporate resolution granting the individual executing the contract documents authority to do so.)

Further, the offeror certifies that he has provided services comparable to the items specified in this contract to the parties listed in the reference section below and authorizes the County to verify references of business and credit at its option.

Finally, the offeror, if awarded the contract, agrees to do all other things required by the contract documents, and that he will take in full payment therefore the sums set forth in the cost schedule.

PROPOSAL AWARD CRITERIA

This proposal will be awarded to the most responsive, responsible vendor meeting specifications based upon the highest score compiled during evaluation of the proposals outlined in the selection process.

The Contractor agrees to provide the service described above and in the contract specifications under the conditions outlined in attached documents for the amount stated.

X  _____
Chief Financial Officer
(Signature and Title)

CORPORATE SEAL
(If available)

PROPOSAL MUST BE SIGNED FOR CONSIDERATION

Subscribed and sworn to before me this _____ day of _____ AD, 2023

My Commission Expires: _____
(Notary Public)



THE COUNTY OF DUPAGE
FINANCE - PROCUREMENT
ELECTRONIC MEDICAL RECORDS FOR CORRECTIONS #23-111-SHF
BID TABULATION

✓

Criteria	Available Points	CorrecTek	NaphCare, Inc.	Public Consulting Group	SapphireHealth
Firm Qualifications	20	11.82	19.73	6.73	14.91
Key Qualifications	30	17.00	26.73	7.00	20.00
Project Understanding	30	18.55	27.45	6.45	19.55
Price	20	12.61	6.62	5.43	20.00
Total	100	59.98	80.53	25.61	74.45

Fee and Rate Proposal (Design Only)	\$ 501,485.00	\$ 955,800.00	\$ 1,165,238.00	\$ 316,304.28
Percentage of points	63%	33%	27%	100%
Points awarded (wtd against lowest price)	12.61	6.62	5.43	20.00

NOTES

1) HealthLine has been deemed non-responsive due to not meeting the bid requirements.

RFP Posted on 12/1/2023	
Bid Opened On 1/5/2024, 2:30 PM CST by	VC, NE
Invitations Sent	22
Total Requesting Documents	3
Total Bid Responses Received	5



Required Vendor Ethics Disclosure Statement

Failure to complete and return this form may result in delay or cancellation of the County's Contractual Obligation.

Date: Mar 12, 2024

Bid/Contract/PO #: 23-11-SHF

Company Name: Sapphire Health Ltd	Company Contact: Mark Wright
Contact Phone: 877 532 2345 x1035	Contact Email: mswright@sapphire-health.com

The DuPage County Procurement Ordinance requires the following written disclosures prior to award:

1. Every contractor, union, or vendor that is seeking or has previously obtained a contract, change orders to one (1) or more contracts, or two (2) or more individual contracts with the county, shall provide to Procurement Services Division a written disclosure of all political campaign contributions made by such contractor, union, or vendor within the current and previous calendar year to any incumbent county board member, county board chairman, or countywide elected official whose office the contract to be awarded will benefit. The contractor, union or vendor shall update such disclosure annually during the term of a multi-year contract and prior to any change order or renewal requiring approval by the county board. For purposes of this disclosure requirement, "contractor or vendor" includes owners, officers, managers, lobbyists, agents, consultants, bond counsel and underwriters counsel, subcontractors and corporate entities under the control of the contracting person, and political action committees to which the contracting person has made contributions.

☒ **NONE (check here) - If no contributions have been made**

Recipient	Donor	Description (e.g. cash, type of item, in-kind services, etc.)	Amount/Value	Date Made

2. All contractors and vendors who have obtained or are seeking contracts with the county shall disclose the names and contact information of their lobbyists, agents and representatives and all individuals who are or will be having contact with county officers or employees in relation to the contractor bid and shall update such disclosure with any changes that may occur.

☒ **NONE (check here) - If no contacts have been made**

Lobbyists, Agents and Representatives and all individuals who are or will be having contact with county officers or employees in relation to the contract or bid	Telephone	Email

A contractor or vendor that knowingly violates these disclosure requirements is subject to penalties which may include, but are not limited to, the immediate cancellation of the contract and possible disbarment from future county contracts.

Continuing disclosure is required, and I agree to update this disclosure form as follows:

- If information changes, within five (5) days of change, or prior to county action, whichever is sooner
- 30 days prior to the optional renewal of any contract
- Annual disclosure for multi-year contracts on the anniversary of said contract
- With any request for change order except those issued by the county for administrative adjustments

The full text for the county's ethics and procurement policies and ordinances are available at:

http://www.dupagecounty.gov/government/county_board/ethics_at_the_county/

I hereby acknowledge that I have received, have read, and understand these requirements.

Authorized Signature Signature on file
Printed Name Mark J. Zilnek
Title Manager
Date Mar 12, 2024

Attach additional sheets if necessary. Sign each sheet and number each page. Page _____ of _____ (total number of pages)



Consent Item

421 N. COUNTY FARM
ROAD
WHEATON, IL 60187
www.dupagecounty.gov

File #: 24-1197

Agenda Date: 4/16/2024

Agenda #: 6.D.



Request for Change Order

Procurement Services Division

Attach copies of all prior Change Orders

Date: Apr 2, 2024

MinuteTraq (IQM2) ID #: 24-1161

Purchase Order #: 5566-0001 SERV	Original Purchase Order Date: Nov 10, 2021	Change Order #: 3	Department: Facilities Management
Vendor Name: Allied Universal Technology Services		Vendor #: 33755	Dept Contact: Cathie Figlewski
Background and/or Reason for Change Order Request:	Reduce contract \$41,138.00 and close contract.		
IN ACCORDANCE WITH 720 ILCS 5/33E-9			

- ☒ (A) Were not reasonably foreseeable at the time the contract was signed.
- ☐ (B) The change is germane to the original contract as signed.
- ☐ (C) Is in the best interest for the County of DuPage and authorized by law.

INCREASE/DECREASE	
A	Starting contract value
B	Net \$ change for previous Change Orders
C	Current contract amount (A + B)
D	Amount of this Change Order <input type="checkbox"/> Increase <input checked="" type="checkbox"/> Decrease
E	New contract amount (C + D)
F	Percent of current contract value this Change Order represents (D / C)
G	Cumulative percent of all Change Orders (B+D/A); (60% maximum on construction contracts)

DECISION MEMO NOT REQUIRED

- ☐ Cancel entire order ☐ Close Contract ☐ Contract Extension (29 days) ☐ Consent Only
- ☐ Change budget code from: _____ to: _____
- ☐ Increase/Decrease quantity from: _____ to: _____
- ☐ Price shows: _____ should be: _____
- ☒ Decrease remaining encumbrance and close contract ☐ Increase encumbrance and close contract ☐ Decrease encumbrance ☐ Increase encumbrance

DECISION MEMO REQUIRED

- ☐ Increase (greater than 29 days) contract expiration from: _____ to: _____
- ☐ Increase \geq \$2,500.00, or \geq 10%, of current contract amount ☐ Funding Source _____
- ☐ OTHER - explain below:

CAF	5665	Apr 2, 2024		x6800	4/3/24
Prepared By (Initials)	Phone Ext	Date	Recommended for Approval (Initials)	Phone Ext	Date
REVIEWED BY (Initials Only)					
Buyer	Date	Procurement Officer	Date		
Chief Financial Officer (Decision Memos Over \$25,000)	Date	Chairman's Office (Decision Memos Over \$25,000)	Date		



Consent Item

421 N. COUNTY FARM
ROAD
WHEATON, IL 60187
www.dupagecounty.gov

File #: 24-1199

Agenda Date: 4/16/2024

Agenda #: 6.E.



Request for Change Order

Procurement Services Division

Attach copies of all prior Change Orders

Date: Apr 2, 2024

MinuteTraq (IQM2) ID #: 24-1164

Purchase Order #: 5626-0001 SERV	Original Purchase Order Date: Nov 16, 2021	Change Order #: 1	Department: Facilities Management
Vendor Name: Best Technology Systems, Inc.		Vendor #: 11576	Dept Contact: Cathie Figlewski
Background and/or Reason for Change Order Request:	Reduce contract \$20,200.00 and close contract.		
IN ACCORDANCE WITH 720 ILCS 5/33E-9			

- ☒ (A) Were not reasonably foreseeable at the time the contract was signed.
- ☐ (B) The change is germane to the original contract as signed.
- ☐ (C) Is in the best interest for the County of DuPage and authorized by law.

INCREASE/DECREASE

A	Starting contract value	\$23,890.00
B	Net \$ change for previous Change Orders	\$0.00
C	Current contract amount (A + B)	\$23,890.00
D	Amount of this Change Order <input type="checkbox"/> Increase <input checked="" type="checkbox"/> Decrease	(\$20,200.00)
E	New contract amount (C + D)	\$3,690.00
F	Percent of current contract value this Change Order represents (D / C)	-84.55%
G	Cumulative percent of all Change Orders (B+D/A); (60% maximum on construction contracts)	-84.55%

DECISION MEMO NOT REQUIRED

- ☐ Cancel entire order ☐ Close Contract ☐ Contract Extension (29 days) ☐ Consent Only
- ☐ Change budget code from: _____ to: _____
- ☐ Increase/Decrease quantity from: _____ to: _____
- ☐ Price shows: _____ should be: _____
- ☒ Decrease remaining encumbrance and close contract ☐ Increase encumbrance and close contract ☐ Decrease encumbrance ☐ Increase encumbrance

DECISION MEMO REQUIRED

- ☐ Increase (greater than 29 days) contract expiration from: _____ to: _____
- ☐ Increase \geq \$2,500.00, or \geq 10%, of current contract amount ☐ Funding Source _____
- ☐ OTHER - explain below:

CAF	5665	Apr 2, 2024		x6800	4/3/24
Prepared By (Initials)	Phone Ext	Date	Recommended for Approval (Initials)	Phone Ext	Date
REVIEWED BY (Initials Only)					
Buyer	Date	Procurement Officer	Date		
Chief Financial Officer (Decision Memos Over \$25,000)	Date	Chairman's Office (Decision Memos Over \$25,000)	Date		



Change Order

421 N. COUNTY FARM
ROAD
WHEATON, IL 60187
www.dupagecounty.gov

File #: 24-1242

Agenda Date: 4/16/2024

Agenda #: 6.F.



Request for Change Order

Procurement Services Division

Attach copies of all prior Change Orders

Date: Apr 8, 2024

MinuteTraq (IQM2) ID #: 24-1242

Purchase Order #: 6454-0001-SERV	Original Purchase Order Date: Apr 1, 2023	Change Order #: 1	Department: CIRCUIT COURT CLERK
Vendor Name: TRITECH SOFTWARE SYSTEMS		Vendor #: 32774	Dept Contact: JULIE ELLEFSEN
Background and/or Reason for Change Order Request:	DECREASE AND CLOSE CONTRACT REDUCE LINE 2 \$275,625.04 REDUCE LINE 3 \$ 427,218.76 REDUCE LINE 4 \$144,703.08		
IN ACCORDANCE WITH 720 ILCS 5/33E-9			

- ☒ (A) Were not reasonably foreseeable at the time the contract was signed.
☐ (B) The change is germane to the original contract as signed.
☒ (C) Is in the best interest for the County of DuPage and authorized by law.

INCREASE/DECREASE

A	Starting contract value	
B	Net \$ change for previous Change Orders	\$1,241,296.88
C	Current contract amount (A + B)	
D	Amount of this Change Order <input type="checkbox"/> Increase <input checked="" type="checkbox"/> Decrease	\$1,241,296.88
E	New contract amount (C + D)	(\$847,546.88)
F	Percent of current contract value this Change Order represents (D / C)	\$393,750.00
G	Cumulative percent of all Change Orders (B+D/A); (60% maximum on construction contracts)	-68.28%
		-68.28%

DECISION MEMO NOT REQUIRED

- ☐ Cancel entire order ☒ Close Contract ☐ Contract Extension (29 days) ☐ Consent Only
- ☐ Change budget code from: _____ to: _____
- ☐ Increase/Decrease quantity from: _____ to: _____
- ☐ Price shows: _____ should be: _____
- ☒ Decrease remaining encumbrance and close contract ☐ Increase encumbrance and close contract ☐ Decrease encumbrance ☐ Increase encumbrance

DECISION MEMO REQUIRED

- ☐ Increase (greater than 29 days) contract expiration from: _____ to: _____
- ☐ Increase \geq \$2,500.00, or \geq 10%, of current contract amount ☐ Funding Source _____
- ☐ OTHER - explain below:

JCE	8590	Apr 8, 2024	KMV	8647	Apr 8, 2024
Prepared By (Initials)	Phone Ext	Date	Recommended for Approval (Initials)	Phone Ext	Date
REVIEWED BY (Initials Only)					
Buyer	Date	Procurement Officer	Date		
Chief Financial Officer (Decision Memos Over \$25,000)	Date	Chairman's Office (Decision Memos Over \$25,000)	Date		



Presentation

421 N. COUNTY FARM
ROAD
WHEATON, IL 60187
www.dupagecounty.gov

File #: 24-1248

Agenda Date: 4/16/2024

Agenda #: 7.A.



Presentation

421 N. COUNTY FARM
ROAD
WHEATON, IL 60187
www.dupagecounty.gov

File #: 24-1249

Agenda Date: 4/16/2024

Agenda #: 7.B.
