



Procurement Review Comprehensive Checklist  
 Procurement Services Division  
 This form must accompany all Purchase Order Requisitions

<b>SECTION 1: DESCRIPTION</b>			
<i>General Tracking</i>		<i>Contract Terms</i>	
FILE ID#: LEG-P-0003-24	RFP, BID, QUOTE OR RENEWAL #:	INITIAL TERM WITH RENEWALS: 1 YR + 3 X 1 YR TERM PERIODS	INITIAL TERM TOTAL COST: \$52,500.00
COMMITTEE: LEGISLATIVE	TARGET COMMITTEE DATE: 08/13/2024	PROMPT FOR RENEWAL:	CONTRACT TOTAL COST WITH ALL RENEWALS: \$52,500.00
	CURRENT TERM TOTAL COST: \$52,500.00	MAX LENGTH WITH ALL RENEWALS: ONE YEAR	CURRENT TERM PERIOD: INITIAL TERM
<i>Vendor Information</i>		<i>Department Information</i>	
VENDOR: Raucci & Sullivan Strategies, LLC	VENDOR #: 31318	DEPT: County Board	DEPT CONTACT NAME: Jeremy Custer
VENDOR CONTACT: Dave Sullivan	VENDOR CONTACT PHONE: 847-738-7341	DEPT CONTACT PHONE #: 630-407-6038	DEPT CONTACT EMAIL: jeremy.custer@dupagecounty.gov
VENDOR CONTACT EMAIL: davesullivan6891@yahoo.com	VENDOR WEBSITE:	DEPT REQ #:	
<i>Overview</i>			
DESCRIPTION Identify scope of work, item(s) being purchased, total cost and type of procurement (i.e., lowest bid, RFP, renewal, sole source, etc.). Consulting Services as a lobbyist representing DuPage County before the Illinois General Assembly and the Executive Branch of the State Government. Previously the County has engaged lobbyists at both the federal and state level. Former State Senator Dave Sullivan and Marc Poulos, a member of Gov. Pritzker's transition team and transportation expert will work directly with members of the DuPage delegation and key legislative leaders. They will assist with the development of legislative strategies and the drafting of amendments/bills.			
JUSTIFICATION Summarize why this procurement is necessary and what objectives will be accomplished It is important that the views of DuPage County government are communicated to the policy makers at the state level.			

<b>SECTION 2: DECISION MEMO REQUIREMENTS</b>	
DECISION MEMO NOT REQUIRED	Select an item from the following dropdown menu to identify why a Decision Memo (Section 3) is not required.
DECISION MEMO REQUIRED	Select an item from the following dropdown menu to identify why a Decision Memo (Section 3) is required.
OTHER PROFESSIONAL SERVICES (DETAIL SELECTION PROCESS ON DECISION MEMO)	

<b>SECTION 3: DECISION MEMO</b>	
<b>SOURCE SELECTION</b>	Describe method used to select source. Professional services selection. Raucci & Sullivan Strategies, LLC's accomplishments: Able to protect and reappropriate all DuPage County appropriations as well as secure a few new appropriations. Specifically two reappropriations regarding wastewater treatment plant upgrades totaling over \$20M. Successful in expanding local roads and streets funding by nearly \$450M statewide which allows DuPage and others to compete for grants through the Illinois Department of Transportation. Assisted in moving DuPage County grants through the DCEO process. RSS has been at the forefront of the mass transit fiscal Cliff facing RTA, Metra, CTA and PACE. RSS is coordinating with the service boards and labor to arrive at an amendable solution to both funding and governance reforms.
<b>RECOMMENDATION AND TWO ALTERNATIVES</b>	Describe staff recommendation and provide justification. Identify at least 2 other options to accomplish this request, including status quo, (i.e., take no action). 1. The selection of Raucci & Sullivan, LLC - Dave Sullivan and Marc Poulos have extensive governmental experience in transportation and labor issues and maintain key relationships in Springfield. 2. Selection of other entity 3. Selection of no entity.

## SECTION 4: SOLE SOURCE MEMO/JUSTIFICATION

<b>JUSTIFICATION</b>	Select an item from the following dropdown menu to justify why this is a sole source procurement.
<b>NECESSITY AND UNIQUE FEATURES</b>	Describe the product or services that are not available from other vendors. Explain necessary and unique features or services. Attach letters from manufacturer, letters from distributor, warranties, licenses, or patents as needed. Be specific.
<b>MARKET TESTING</b>	List and describe the last time the market has been tested on the applicability of the sole source. If it has not been tested over the last 12 months, explain why not.
<b>AVAILABILITY</b>	Describe steps taken to verify that these features are not available elsewhere. Included a detailed list of all products or services by brand/manufacturer examined and include names, phone numbers, and emails of people contacted.

## SECTION 5: Purchase Requisition Information

<i>Send Purchase Order To:</i>		<i>Send Invoices To:</i>	
Vendor: Raucci & Sullivan Strategies, LLC.	Vendor#: 31318	Dept: County Board	Division:
Attn: Dave Sullivan	Email: davesullivan6891@yahoo.com	Attn: Jeremy Custer	Email: jeremy.custer@dupagecounty.gov
Address: 805 Sylviawood Avenue	City: Park Ridge	Address: 421 N County Farm Road	City: Wheaton
State: IL	Zip: 60068	State: IL	Zip: 60187
Phone: 847-738-7341	Fax:	Phone: 630-407-6038	Fax:
<i>Send Payments To:</i>		<i>Ship to:</i>	
Vendor: Raucci & Sullivan Strategies, LLC	Vendor#: 31318	Dept:	Division:
Attn: Dave Sullivan	Email: Davesullivan6891@yahoo.com	Attn:	Email:
Address: 805 Sylviawood Avenue	City: Park Ridge	Address:	City:
State: IL	Zip: 60068	State:	Zip:
Phone: 847-738-7341	Fax:	Phone:	Fax:
<b>Shipping</b>		<b>Contract Dates</b>	
Payment Terms: PER 50 ILCS 505/1	FOB: Destination	Contract Start Date (PO25): Sep 1, 2024	Contract End Date (PO25): Aug 31, 2025

**Purchase Requisition Line Details**

LN	Qty	UOM	Item Detail (Product #)	Description	FY	Company	AU	Acct Code	Sub-Accts/Activity Code	Unit Price	Extension
1	1	EA		Consulting Services as a Lobbyist	FY24	1000	1001	53050		13,125.00	13,125.00
2	1	EA		Consulting Services as a Lobbyist	FY25	1000	1001	53050		39,375.00	39,375.00
<b><i>FY is required, ensure the correct FY is selected.</i></b>										Requisition Total	\$ 52,500.00

*Comments*

HEADER COMMENTS	Provide comments for P020 and P025.
SPECIAL INSTRUCTIONS	Provide comments for Buyer or Approver (not for P020 and P025). Comments will not appear on PO.
INTERNAL NOTES	Provide comments for department internal use (not for P020 and P025). Comments will not appear on PO.
APPROVALS	Department Head signature approval for procurements under \$15,000. Procurement Officer Approval for ETSB.