

Procurement Review Comprehensive Checklist Procurement Services Division

This form must accompany all Purchase Order Requisitions

SECTION 1: DESCRIPTION					
General Tracking		Contract Terms			
FILE ID#: FI-P-0012-25	RFP, BID, QUOTE OR RENEWAL #:	INITIAL TERM WITH RENEWALS: OTHER	INITIAL TERM TOTAL COST: \$137,191.00		
COMMITTEE: FINANCE			CONTRACT TOTAL COST WITH AI RENEWALS: \$137,191.00		
	CURRENT TERM TOTAL COST: \$137,191.00	MAX LENGTH WITH ALL RENEWALS: ONE YEAR	CURRENT TERM PERIOD: INITIAL TERM		
Vendor Information	<u> </u>	Department Information			
VENDOR: Alliant (Coalition)	VENDOR #: 44109	DEPT: Finance	DEPT CONTACT NAME: Jim Morrissy		
VENDOR CONTACT: Wendy Teller	VENDOR CONTACT PHONE: (312) 595-7495	DEPT CONTACT PHONE #: (630) 407-6116	DEPT CONTACT EMAIL: Jim Morrissy@dupagecounty.gov		
VENDOR CONTACT EMAIL: Wendy.Teller@alliant.com	VENDOR WEBSITE:	DEPT REQ #:	ı		

Overview

DESCRIPTION Identify scope of work, item(s) being purchased, total cost and type of procurement (i.e., lowest bid, RFP, renewal, sole source, etc.). Secure cyber liability insurance to cover the County at a cost of \$137,191. Health Department has their own.

JUSTIFICATION Summarize why this procurement is necessary and what objectives will be accomplished Cyber liability continues to reflect a rapidly expanding exposure with potential losses stemming from uncontrollable human events, such as a lost laptop, errant email, rogue employee, outside hackers and document destruction procedures. There are also business associate exposures and everchanging privacy laws. The purchase of cyber liability insurance provides access to a community of insurer-provided breach response experts familiar with cyber-related laws and the necessary steps to be taken in the wake of a cyber event.

SECTION 2: DECISION MEMO REQUIREMENTS				
DECISION MEMO NOT REQUIRED	Select an item from the following dropdown menu to identify why a Decision Memo (Section 3) is not required.			
DECISION MEMO REQUIRED OTHER PROFESSIONAL SERVICES (I	Select an item from the following dropdown menu to identify why a Decision Memo (Section 3) is required. DETAIL SELECTION PROCESS ON DECISION MEMO)			

	SECTION 3: DECISION MEMO				
SOURCE SELECTION	Describe method used to select source. Broker solicited multiple cyber insurers.				
RECOMMENDATION AND TWO ALTERNATIVES	Describe staff recommendation and provide justification. Identify at least 2 other options to accomplish this request, including status quo, (i.e., take no action). The network security and privacy (cyber) liability program for DuPage County Government and Elected Officials expires on 12/1/25 with Coalition. The expiring program was bound with a \$3,000,000 aggregate limit of liability at a \$143,413 premium. Coalition again was able to provide a higher limit of liability for a lower comparable cost. There is a \$3,000,000 (each claim) retention for a total annual premium of \$137,191 including taxes/fees.				

	SECTION 4: SOLE SOURCE MEMO/JUSTIFICATION
JUSTIFICATION	Select an item from the following dropdown menu to justify why this is a sole source procurement.
NECESSITY AND UNIQUE FEATURES	Describe the product or services that are not available from other vendors. Explain necessary and unique features or services. Attach letters from manufacturer, letters from distributor, warranties, licenses, or patents as needed. Be specific.
MARKET TESTING	List and describe the last time the market has been tested on the applicability of the sole source. If it has not been tested over the last 12 months, explain why not.
AVAILABILITY	Describe steps taken to verify that these features are not available elsewhere. Included a detailed list of all products or services by brand/manufacturer examined and include names, phone numbers, and emails of people contacted.

		e Requisition Informat				
Send	d Purchase Order To:	Send Invoices To:				
Vendor:	Vendor#:	Dept:	Division:			
Alliant	44109	DuPage County	Finance Department			
Attn:	Email:	Attn:	Email:			
Wendy Teller	Wendy.Teller@alliant.com	Jim Morrissy	jim.morrissy@dupagecounty.gov			
Address:	City:	Address:	City:			
353 N. Clark St	Chicago	421 N. County Farm Rd	Wheaton			
State:	Zip:	State:	Zip:			
IL	60654	IL	60187			
Phone:	Fax:	Phone:	Fax:			
(312) 595-7495	(312) 595-7163	(630) 407-6116				
Send Payments To:		Ship to:				
Vendor:	Vendor#:	Dept:	Division:			
Alliant	44109	DuPage County	Finance Department			
Attn:	Email:	Attn:	Email:			
		Jim Morrissy	jim.morrissy@dupagecounty.gov			
Address:	City:	Address:	City:			
PO Box 744912	Los Angeles	421 N. County Farm Rd Wheaton				
State:	Zip:	State:	Zip:			
CA	90074-4912	IL	60187			
Phone:	Fax:	Phone:	Fax:			
		(630) 407-6116				
Shipping		Contract Dates				
Payment Terms:	FOB:	Contract Start Date (PO25): Contract End Date (PO25):				
PER 50 ILCS 505/1	Destination	Dec 1, 2025	Dec 1, 2026			

	Purchase Requisition Line Details										
LN	Qty	UOM	Item Detail (Product #)	Description	FY	Company	AU	Acct Code	Sub-Accts/ Activity Code	Unit Price	Extension
1	1	EA		This requisition is for DuPage County Cyber Liability Insurance	FY26	1100	1212	53130		137,191.00	137,191.00
FY is	FY is required, ensure the correct FY is selected. Requisition Total					\$ 137,191.00					

Comments				
HEADER COMMENTS	Provide comments for P020 and P025. \$3,000,000 Limit and a retention of \$250,000. This contract covers the period of December 1, 2025 to December 1, 2026.			
SPECIAL INSTRUCTIONS	Provide comments for Buyer or Approver (not for P020 and P025). Comments will not appear on PO.			
INTERNAL NOTES	Provide comments for department internal use (not for P020 and P025). Comments will not appear on PO.			
APPROVALS	Department Head signature approval for procurements under \$15,000. Procurement Officer Approval for ETSB.			